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STATE OF WISCONSIN
Department of Health Services
Division of Medicaid Services

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DATE: 9/11/2026

ADMINISTRATOR'S MEMO

DISPOSAL DATE: Ongoing

NOTICE: 26-04

TO: County Departments of Human Services Directors
County Departments of Social Services Directors

FROM: Amanda Dreyer
Medicaid Director
Division of Medicaid Services

Signed by:
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INCOME MAINTENANCE ESTATE RECOVERY INCENTIVE FUNDS

PURPOSE

The purpose of this memo is to communicate information about the addition of incentive funds earned for the Estate Recovery Program for counties within the Consortium under the Income Maintenance (IM) contract between the Department of Health Services (DHS) and Consortia for the period of January 1, 2026 through December 31, 2026.

BACKGROUND

In accordance with the Consortia's Income Maintenance contract (Exhibit I Section II.1 Provision of Additional Programs – Estate Recovery), funds equaling five (5) percent of recoveries/collections will be returned to the Consortium for recoveries made by the Department for the cost of Wisconsin Medicaid and BadgerCare Plus benefits from probated estates, liens and voluntary payments of certain Wisconsin Medicaid and BadgerCare Plus members.

The amount of funds earned is determined by the amount of funds recovered from Wisconsin Medicaid and BadgerCare Plus members to offset Wisconsin Medicaid and BadgerCare Plus benefits as a direct result of information gathered and processed by the Consortium. Amounts earned will be added to the Consortium's funding on a semi-annual basis. Funds may be used solely to enhance IM efforts (e.g., gathering real estate information, gathering health insurance information, enhancing other IM Program efforts the Consortium deems necessary).

The allocations shown in Attachment I are the Estate Recovery allocations for October 1, 2025 – December 31, 2025 and January 1, 2026 – March 31, 2026.

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CENTRAL OFFICE CONTACTS

For questions or assistance regarding information contained in this memo, please contact Jonelle Brom at (608) 867-4515 or by email at JonelleM.Brom@dhs.wisconsin.gov

For fiscal questions, please contact Riley Samis at (608) 261-0715 or by email at DHSDMSPASS@dhs.wisconsin.gov.

For Tribal Allocation Questions, please contact:
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Office of Tribal Affairs
Tel: 608-261-9334
E-mail: Gail.Nahwahquaw@dhs.wisconsin.gov

IM Estate Recovery Reimbursement

Consortium	Estate Recovery October 1, 2025 – December 31, 2025	Estate Recovery January 1, 2026 – March 31, 2026	Total
Bay Lake (Brown)	$16,106	$27,636	$43,742
Capital (Dane)	$25,720	$23,205	$48,925
Central (Marathon)	$13,116	$24,070	$37,186
East Central (Marquette)	$31,102	$16,397	$47,499
Great Rivers (Eau Claire)	$31,876	$55,781	$87,657
Moraine Lakes (Fond du Lac)	$43,502	$54,566	$98,068
Northern (Wood)	$44,700	$5,937	$50,637
Southern (Rock)	$8,679	$18,995	$27,674
Western (LaCrosse)	$16,977	$17,808	$34,785
WKRP (Kenosha)	$4,882	$9,424	$14,306
TOTAL	$236,660	$253,819	$490,479