DEPARTMENT OF HEALTH SERVICES

Division of Care and Treatment Services F-00258 (03/2023)

STATE OF WISCONSIN

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FUNCTIONAL ELIGIBILITY SCREEN FOR MENTAL HEALTH AND SUBSTANCE USE DISORDER SERVICES

The Functional Screen is voluntary for consumers. The person being screened should consent to completion of the functional screen and its submission to DHS for screen development and aggregate data research. No screen should be completed without the person's signed informed consent. However, where the screen is the tool for determining need for services, the consumer needs to know that refusal to participate in the screening process could affect their eligibility for services. All information will be confidential within the Department and the screening agency.

							,
BASIC INFORM	BASIC INFORMATION						
Basic Screen Information							
Name - Screene			Na	ame – Scre	eening Agency		
Date of Referral	(mm/do	d/yyyy)	Sc	Screen Type (Check only one box)			
				☐ 01 Initial Screen			
] 02 Annua			
				03 Scree	n due to change	in cond	dition/situation (or by request)
Applicant Inform	nation						
Title	Name	e – Applicant (First)		(Middle)		(Last)	
Gender	Socia	al Security Number (###	!-##-###)	Date of E	Birth (mm/dd/yy	yy)	
Male		·	ŕ			,	
Female							
Applicant's Con	itact In	formation					
Address							
							,
City			State		Zip Code		Phone – Home
		0 " 0	0 1 7	" (5	<u> </u>	Τ	() -
Telephone – Wo	rK	Cell Phone	County/1	ounty/Tribe of Residence		County/Tribe of Responsibility	
		,					
Directions to Res	sidence	·					

TRANSFER INFORMATION

To be completed after eligibility determination and enrollment counseling and after applicant enrolls in a program.

Date of Referral to Service Agency (mm/dd/yyyy)

Name - Service Agency

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REFERRAL SOURCE Referral Source (Check only one box) **Informal Sources AODA Provider** ☐ Self ☐ Inpatient (includes detoxification) Family/Significant Other Residential Service ☐ Friend/Neighbor/Advocate Outpatient Service ☐ Day Treatment **Psychiatric/Mental Health Providers** ☐ Hospital Psychiatric Inpatient **Criminal Justice System** Mental Health Institution (e.g., Mendota) or ☐ Jail or Prison other IMD ☐ Probation or Parole Clinic, Outpatient, or Day Treatment Police/Law Enforcement Residential **Other Human Services Systems General Health Care Provider** ☐ Family Care or County Long-Term Support Program Inpatient Aging and Disability Resource Center Outpatient ☐ Private Service Provider ☐ Nursing Home Child Welfare or Adult Protective Services ☐ Other—Please specify: ☐ No Referral (e.g., annual rescreen, change in condition) Primary Source for Screen Information (Check only one box) Individual ☐ Case Manager ☐ Guardian ☐ Hospital Staff ☐ Spouse/Significant Other ☐ Nursing Home Staff Parent ☐ ICF-MR/State DD Center Staff Child Residential Provider (e.g., group home, AFH) Other family member—Specify: ☐ Home Health, Personal Care, or Supportive Home Care Staff ☐ Advocate ☐ Probation/Parole Officer ☐ Other—Specify: Where Screen Interview was Conducted (Check only one box) Person's Current Residence General Hospital Temporary Residence (non-institutional) Psychiatric Hospital or other IMD ☐ Agency Office, Resource Center ☐ Nursing Home Other—Please specify:

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D-1100D-1-11100					
DEMOGRAPHICS					
Medical Insurance [Check all boxes that apply and fill in information to the right of selected option(s)]					
☐ Medicare	Policy Number:				
	☐ Part A	☐ Part B	☐ Medicare Managed Care		
☐ Medicaid	Policy Number:				
	☐ MA Manage	d Care or HM			
☐ Private Insurance [inclu	ıdes employer-sp	onsored (job	benefit) insurance]		
☐ VA Benefits	Policy Number:				
☐ Railroad Retirement	Policy Number:				
☐ No medical insurance a	at this time				
Ethnicity [Optional]					
Is participant Hispanic or L ☐ Yes ☐No	atino?				
Race [Optional] (Check a	all boxes that ap	ply)			
☐ American Indian or Ala ☐ Asian	ska Native				
Black or African American					
□ Native Hawaiian or Other Pacific Islander□ White					
- Willie					
If an interpreter is requested, select language below					
☐ American Sign Langua	ge		Hmong		
Spanish			Russian		
☐ Vietnamese			A Native American Language		
Other—Specify:					
Is the person under cour	t orders (or neg	otiated settle	ement) for treatment?		
☐ Yes ☐ No					

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CONTACT INFORMATION						
CONTACT INFORMATION						
	Responsible for Making Decisions abou					
Name (First)	(Middle)	(Last)				
Address						
Phone – Home	Phone – Work	Cell Phone				
() -	() -					
City	State	Zip Code				
Best time to contact and/or comments:						
	th Care Responsible for Making Decision					
Name (First)	(Middle)	(Last)				
Address	,	,				
Phone – Home	Phone – Work	Cell Phone				
() -	() -	() -				
City	State	Zip Code				
Best time to contact and/or comments:						
Other Relevant Contact						
Relationship to Applicant:	Devent/Step Devent	Casa Managar				
Adult Child	☐ Parent/Step-Parent	Case Manager				
Ex-Spouse	Sibling	☐ Representative Payee				
Spouse	☐ Other Family Member					
Other—Specify:						
Name (First)	(Middle)	(Last)				
Address						
Phone – Home	Phone – Work	Cell Phone				
() -	() -	() -				
City	State	Zip Code				
Best time to contact and/or comments:	Best time to contact and/or comments:					

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LIVING SITUATION				
Current Residence (Check only one box)				
Home or Apartment Own home or apartment (alone or with someone) Someone else's home or apartment Residential Care Apartment Complex (RCAC) or other supported apartment program Group Residential Setting Adult Family Home Group Home – CBRF (Community-Based Residential Facility, Child Caring Institution) Transitional Housing – Mental Health, AODA, or Corrections System	Health Care Facility/Institution ☐ Nursing Home (Includes rehabilitation facility if licensed as a nursing home) ☐ ICF-MR/FDD/DD Center/State institution for people with developmental disabilities ☐ Mental Health Institute/State psychiatric institution (e.g., Mendota) ☐ Other IMD			
 □ No permanent residence (is homeless, in a shelter, or temporarily in a motel or with friends) □ Other (includes jail)—Specify: 				
Prefers to Live (Check only one box) Home or Apartment	Health Care Facility/Institution			
 ☐ Own home or apartment (alone or with someone) ☐ Someone else's home or apartment ☐ Residential Care Apartment Complex (RCAC) or other supported apartment program 	 □ Nursing Home (Includes rehabilitation facility if licensed as a nursing home) □ ICF-MR/FDD/DD Center/State institution for people with developmental disabilities 			
Group Residential Setting Adult Family Home Group Home – CBRF (Community-Based Residential Facility, Child Caring Institution) Transitional Housing – Mental Health, AODA, or Corrections System	 Mental Health Institute/State psychiatric institution (e.g., Mendota) ☐ Other IMD 			

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VOCATIONAL INFORMATION				
Current Work Status (Check only one box)				
☐ Full-time competitive employment	Retired			
☐ Part-time competitive employment	☐ Not employed			
Sheltered workshop, pre-voc	Unpaid work: homemaker, caregiver, volunteer, or student			
Interest in a Job (Check only one box)				
☐ Interested in having a job	☐ Not interested in having a job or a new job			
☐Interested in having a new job	☐ Wants to work, but is afraid of losing MA and SSA benefits			
Needs assistance to find/apply for work:				
□NA				
☐ Independent				
☐ Needs Assistance				
Needs assistance to work —needs assistance to function at a job. Includes showing up on time, dressing appropriately, performing expected tasks, and performing in cooperation with others (does not include transportation).				
□NA	☐ One to four times a month			
☐ Independent	☐ More than one time per week			
Less than monthly				
Needs assistance with schooling —needs assistance to find and/or apply for schooling or to function at school. Includes registering for school, scheduling classes, showing up on time, and performing in cooperation with others (does not include educational tutoring).				
□NA	☐ One to four times a month			
☐ Independent	☐ More than one time per week			
Less than monthly				

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COMMUNITY LIVING SKILLS	INVENTORY				
Check box that reflects the needs of applicant as it pertains to needing assistance from another person, i.e., is unable to function successfully in these areas without assistance from others within the past six months . See Screen Instructions. (" Assistance " includes monitoring, supervision, reminding, coaching, or direct service.)					
SSDI, Medicaid, Medicare, insu	ent—Needs assistance to plan for, access, and navigate benefits (e.g., Section 8, SSI, rance, etc.). Does NOT include money management, which is captured elsewhere.				
☐ No ☐ Yes					
an emergency. Does not include and driving, poor health habits).	n others because is unable to recognize immediately dangerous situations or to respond in e high-risk behaviors commonly engaged in by the public (such as unsafe sex, drinking				
□ No □ Yes					
and to carry out adult social or r	 Needs assistance to effectively interact with others to have adult social relationships, ecreational activities according to personal preferences. 				
☐ No ☐ Yes					
Home Hazards —Needs assistation hoarding), and/or odors noticeal	ance to maintain basic living environment to avoid disease hazards, fire hazards (e.g., ble from outside.				
☐ Independent	☐ One to four times a month				
Less than monthly	☐ More than one time per week				
Money Management —Needs a needing assistance to handle m	assistance to manage finances for basic necessities (food, clothing, shelter). Includes oney, pay bills, and to budget				
☐ Independent	☐ One to four times a month				
☐ Less than monthly	Less than monthly				
	ance to maintain eating schedule, obtain groceries and/or to prepare or obtain simple . Does NOT include transportation, which is captured elsewhere.				
☐ Independent	☐ One to four times a month				
☐ Less than monthly	☐ More than one time per week				
	-Needs assistance to care for own health and to recognize symptoms. Includes managing , hypertension) and making and keeping medical appointments. Does NOT include is captured elsewhere.				
☐ Independent	☐ One to four times a month				
☐ Less than monthly	☐ More than one time per week				
Managing Psychiatric Symptoms —Needs assistance (by a person other than a physician) to manage mental health symptoms (e.g., hallucinations, delusions, mania, thought disorders, etc.). Does NOT include AODA or general health symptoms.					
☐ Independent	☐ One to four times a month				
Less than monthly	☐ More than one time per week				
Hygiene and Grooming—Need	ds assistance to maintain basic hygiene and grooming.				
☐ Independent	☐ One to four times a month				
Less than monthly	☐ More than one time per week				
Taking Medications —Needs assistance with taking medications, medication administration and assisting with self-administration, which includes setup, reminders, cueing, and/or observation to ensure person takes medication. Includes all prescribed meds—psychotropics and others.					
☐ Needs someone to administe	er regular IM (intramuscular) injections				
Assistance needed with other p	rescribed meds:				
☐ NA (has no medications)	☐ One to four days a month				
☐ Independent	☐ Two to six days per week				
☐ Less than monthly	☐ One or more times daily				

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Monitoring Medication Effects —Needs assistance monitoring effects and side effects of prescribed medications. This includes recognizing effects and noticeable side effects of prescribed medications, reporting medication effects or new problems to a prescribing professional, and/or following any medication or dose changes recommended by the prescriber. Includes all prescribed meds—psychotropics and others.						
☐ NA (has no medications)	☐ One to four days a month					
☐ Independent (can notice and report problems to	☐ Two to six days per week					
prescriber or others as needed)	☐ One or more times daily					
Less than monthly						
Transportation —Needs assistance to arrange for travehicle.	ansportation, use public transportation, or drive and maintain a					
☐ Person drives						
☐ Person drives but there are serious safety concern	ns					
Person cannot drive due to physical, psychiatric medical problems (e.g., seizures, poor vision)	c, or cognitive impairment. Includes no driver's license due to					
☐ Person does not drive due to other reasons (e.g	., lost license, has no car)					
Physical Assistance—Needs assistance to physical	lly accomplish the following tasks (check all that apply):					
☐ Independent	☐ Toileting					
Bathing	☐ Mobility in home					
☐ Dressing	☐ Transferring					
CRISIS AND SITUATIONAL FACTORS						
Check all that apply or have applied						
Use of emergency rooms (not just for E.D.), crisis	intervention (not just phone), or withdrawal management					
☐ Unknown ☐ No ☐ Yes—Check all time pe	eriods that apply:					
☐ Within past year	Frequency:					
☐ 13 months to 3 ye	ears ago Frequency: 1-3 times 4 or more times					
Psychiatric inpatient stays (voluntary or involunta	ary)					
☐ Unknown ☐ No ☐ Yes—Check all time pe	eriods that apply:					
☐ Within past year	Frequency:					
☐ 13 months to 3 years	ears ago Frequency: 1-3 times 4 or more times					
Chapter 51 Emergency Detention(s)						
☐ Unknown ☐ No ☐ Yes—Check all time pe	eriods that apply:					
☐ Within past year	Frequency:					
☐ 13 months to 3 years	ears ago Frequency: 1-3 times 4 or more times					
Physical Aggression (e.g., hitting/assaulting others, damage to property, fire setting). Includes nonconsensual sexual aggression						
☐ Unknown ☐ No ☐ Yes—Check all time pe	eriods that apply:					
☐ Within past year	Frequency: 1-3 times 4 or more times					
☐ 13 months to 3 ye	ears ago Frequency: 1-3 times 4 or more times					
☐ Physical aggress has resulted in the injured perso	on being hospitalized (does not include ER visit only)					
Involvement with the corrections system (e.g., OWI/DUI, arrests, or jail)						
☐ Unknown ☐ No ☐ Yes—Check all time pe	eriods that apply:					
☐ Within past year	Frequency:					
☐ 13 months to 3 ye	ears ago Frequency: 1-3 times 4 or more times					
Suicide Attempts						
☐ Unknown ☐ No ☐ Yes—Check all time	periods that apply:					
☐ Within past year	Frequency: 1-3 times 4 or more times					
13 months to 3 years	• •					
Has had suicidal ideation with a feasible plan within the past two months						

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RISK FACTORS					
Check all that apply or have applied					
Self-injurious behaviors (e.g., cutting, burning, pica, polydipsia, head banging). Does NOT include suicide attempts					
☐ Unknown ☐ No ☐ Yes—Check all time periods that apply:					
☐ Within past year ☐ 13 months to	3 years ago				
Outcomes of Substance Use (choose only one)					
No or low risk evident in past 12 months (include persons in Sustained for more than 12 months)	l Remission – no	symptoms, excep	t for craving,		
$\hfill \square$ In past 12 months, substance use has involved risks but it is not clear	that negative co	nsequences have o	occurred		
☐ In past 12 months, person has exhibited a problematic pattern of use I distress.	eading to clinica	lly significant impai	rment or		
Answer the following five questions if one of the last two options directly above were chosen (Check only one box):	In the last 30 days	Not in the last 30 days, but yes in last year	Not applicable		
Used alcohol or drugs weekly or more often					
Spent a lot of time either getting alcohol or drugs, using alcohol or drugs, or feeling the effects of alcohol or drugs (high, sick).					
Kept using alcohol or drugs even though it was causing social problems, leading to fights, or getting into trouble with other people.					
Use of alcohol or drugs caused applicant to give up, reduce or have problems at important activities at work, school, home or social events.					
Had withdrawal problems from alcohol or drugs like shaking hands, throwing up, having trouble sitting still or sleeping, or used any alcohol or drugs to stop being sick or avoid withdrawal problems.					
Have you received treatment, counseling, medication, case manager					
any other drug? Please do not include any emergency room visits, withdrawal management, and support group meetings.					
☐ Unknown ☐ No ☐ Yes—Check all time periods that apply:					
☐ Within past year ☐ 13 months to	3 years ago				
Have you attended one or more support group meetings or received support from a peer specialist or recovery coach for your alcohol or other drug use? (e.g., AA, NA, Celebrate Recovery, SMART Recovery, etc.)					
☐ Unknown ☐ No ☐ Yes—Check all time periods that apply:					
☐ Within past year ☐ 13 months to	3 years ago				
We know that many people have experienced physical, emotional, or sexual abuse, or neglect as an adult or in					
childhood. Would you say that applicant has?					
Unknown No Yes					
Housing Instability					
☐ Unknown ☐ No ☐ Yes—Check all that apply to indicate type of housing instability within the past 12 months: ☐ Currently homeless (on the street or not permanent address)					
☐ Homeless less than half the time in the	•	adrocoj			
☐ Homeless more than half the time in the past year					
☐ Has been evicted two or more times in the past year					
Intensity of Treatment or Functional Severity					
There have been consistent and extensive efforts to treat this person for at least a year, or the person has had a serious sudden onset of dysfunction requiring services beyond basic outpatient services, and the person is dangerous to self or to others. Yes No					
Interdivisional Agreement 1.67	-				
The person resided in a nursing home or received HCBW services and was referred through Interdivisional Agreement 1.67 in accordance with s. 46.27(6r)(b)(3).					
Current COP Level 3 Funding Is the person currently receiving COP Level 3 funding for serious and persistent mental illness? Yes No					
is the person currently receiving COP Level's lunding for serious and per	sistent mental III	ness?	☐ No		

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MENTAL HEALTH AND AODA DIAGNOSES				
Mark all active diagnoses using the most recent assessment. Diagnoses must be obtained through a health care provider or medical record.				
☐ No current diagnoses				
Anxiety, Obsessive-Compulsive and Related Disorders F40.xx Agoraphobia F45.22 Body Dysmorphic Disorder F41.1 Generalized Anxiety Disorder F42.xx Obsessive-Compulsive Disorder & Related Disorder F41.8, F41.9 Other Specified/Unspecified Anxiety Disorder	Schizophrenia Spectrum & Other Psychotic Disorders F22 Delusional Disorder F25.x Schizoaffective Disorder F20.xx Schizophrenia F20.81 Schizophreniform Disorder F28, F29 Other Specified/Unspecified Schizophrenia Spectrum and Other Psychotic Disorder Somatoform Symptom and Related Disorders			
☐ F41.0 Panic Disorder☐ F40.1x Social Anxiety Disorder (Social Phobia)	F44.4-F44.7 Functional Neurological Symptom Disorder (Conversion Disorder)			
Bipolar and Related-Disorders F31.xx Bipolar Disorder I or II F34.0 Cyclothymic Disorder F39 Unspecified Mood Disorder	☐ F45.21 Illness Anxiety Disorder ☐ F45.1, F45.8, F45.9 Somatic Symptom Disorder Substance-Related Disorders ☐ F10.1x Alcohol Use Disorder, Mild			
Depressive Disorders ☐ F33.xx Major Depressive Disorder - Recurrent ☐ F32.xx Major Depressive Disorder - Single Episode ☐ F34.1 Persistent Depressive Disorder (Dysthymic Disorder)	 ☐ F10.2x Alcohol Use Disorder, Moderate/Severe ☐ F15.1x Amphetamine Use, Mild ☐ F15.2x Amphetamine Use, Moderate/Severe ☐ F14.1x Cannabis Use Disorder, Mild ☐ F12.2x Cannabis Use Disorder, Moderate/Severe 			
Dissociative Disorders ☐ F44.81 Dissociative Identity Disorder ☐ F44.89, F44.9 Other Specified/Unspecified Dissociative Disorder	☐ F14.1x Cocaine Use, Mild ☐ F14.2x Cocaine Use, Moderate/Severe ☐ F18.1x Inhalant Use Disorder, Mild ☐ F18.2x Inhalant Use Disorder, Moderate/Severe			
Feeding and Eating Disorders ☐ F50.0x Anorexia Nervosa ☐ F50.2 Bulimia Nervosa ☐ F50.9 Unspecified Feeding or Eating Disorder	 ☐ F11.1x Opioid Use Disorder, Mild ☐ F11.2x Opioid Use Disorder, Moderate/Severe ☐ F13.1x Sedative, Hypnotic, or Anxiolytic Use Disorder, Mild ☐ F13.2x Sedative, Hypnotic, or Anxiolytic Use Disorder, Moderate/Severe 			
Impulse Disorders ☐ F63.81 Intermittent Explosive Disorder	☐ F17.200 Tobacco Use Disorder, Moderate/Severe ☐ F16.1x Other Hallucinogen/Phencyclidine Use			
Personality Disorders	Disorder, Mild The F16.2x Other Hallucinogen/Phencyclidine Use Disorder, Moderate/Severe The F19.1x Other or Unknown Substance Use Disorder, Mild The F19.2x Other or Unknown Substance Use Disorder, Moderate/Severe Trauma- and Stressor-Related Disorders			
 ☐ F60.5 Obsessive-Compulsive Personality Disorder ☐ F60.0 Paranoid Personality Disorder ☐ F60.1 Schizoid Personality Disorder ☐ F21 Schizotypal Personality Disorder ☐ F60.89, F60.9 Other Specified/Unspecified Personality Disorder 	☐ F43.0 Acute Stress Disorder ☐ F43.2x Adjustment Disorder ☐ F43.1x Post-Traumatic Stress Disorder ☐ F43.8,F43.9 Other Specified/Unspecified Trauma and Stressor-Related Disorder			

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ОТ	HER DIAGNOSES		
hos	ngnoses—Check diagnoses here if it is provided by a spital discharge forms, nursing home admission forn dical histories. Contact health care providers instead	ns, et	
	No current diagnoses		
A.	Brain/Central Nervous System Alzheimer's Disease Cerebral Vascular Accident (CVA, stroke) Seizure Disorder with onset on or after age 22 Traumatic Brain Injury on or after age 22 Other brain disorders—Specify: Other Irreversible Dementia—Specify:	E.	Musculoskeletal/Neuromuscular (cont'd) Osteoporosis/Other bone disease Paralysis Other than Spinal Cord Injury Spina Bifida Spinal Cord Injury Other chronic pain or fatigue [e.g., Fibromyalgia, migraines, headaches, back pain (including discs), CFS]—Specify:
В.	Developmental Disability ☐ Autism		Other fracture/joint disorders/Scoliosis/Kyphosis—Specify:
	☐ Brain Injury with onset before age 22 ☐ Cerebral Palsy ☐ Intellectual disability ☐ Prader-Willi Syndrome		Other Musculoskeletal, Neuromuscular, or Peripheral Nerve Disorders—Specify:
C.	 Seizure Disorder with onset before age 22 □ Otherwise meets state or Federal definitions of DD Endocrine/Metabolic □ Dehydration/fluid & electrolyte imbalances □ Diabetes Mellitus □ Hypothyroidism/Hyperthyroidism □ Liver Disease (hepatic failure, cirrhosis) □ Nutritional Imbalances (e.g., malnutrition, vitamin deficiencies, high cholesterol, hyperlipidemia) 	F.	Respiratory Asthma/Chronic Obstructive Pulmonary Disease (COPD)/Emphysema/Chronic Bronchitis Pneumonia/Acute Bronchitis/Influenza Tracheostomy Ventilator Dependent Other respiratory condition—Specify:
	Other disorders of digestive system (mouth, esophagus, stomach, intestines, gall bladder, pancreas)—Specify: Other disorders of hormonal or metabolic system—Specify:	G.	Disorders Of Genitourinary System/Reproductive System Disorders of reproductive system Renal Failure, other kidney disease Urinary Tract Infection, current or recently recurrent Other disorders of GU system (bladder, urethra)—Specify:
D.	Heart/Circulation Anemia/Coagulation Defects/Other blood diseases Angina/Coronary Artery Disease/Myocardial Infarction (MI) Congestive Heart Failure (CHF) Disorders of blood vessels or lymphatic system Disorders of heart rate or rhythm Hypertension (HTN) (high blood pressure) Hypotension (low blood pressure) Other heart conditions (including valve disorders)— Specify:	н.	Sensory Blind Deaf Visual impairment (e.g., cataracts, retinopathy, glaucoma, macular degeneration) Other sensory disorders—Specify: Infections/Immune System AIDS (diagnosed) Allergies
E.	Musculoskeletal/Neuromuscular Amputation Arthritis (e.g., osteoarthritis, rheumatoid arthritis) Contractures/Connective Tissue Disorders Hip fracture/replacement Multiple Sclerosis/ALS Muscular Dystrophy	J.	Auto-Immune Disease (other than rheumatism) Cancer in past five (5) years Diseases of skin HIV Positive Other infectious disease—Specify: Other Terminal Illness (prognosis less than 12 months) Wound, Burn, Bedsore, Pressure Ulcer

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SCREEN COMPLETION TIME		
Date of Screen Completion (mm/dd/yyyy):		
Time to Complete Screen	Hours	Minutes
Face-to-face contact with the applicant		
Collateral Contacts—either in person or indirect contact with any other people, including family, advocates, providers, etc.		
Paper Work—includes review of medical documents, etc.		
Travel Time		
Total Time to Complete Screen		