# CARES AUTOMATED SYSTEMS ACCESS REQUEST INSTRUCTIONS

The CARES Automated Systems Access Request (F-00476) must be used to request access to systems and reports managed by the Wisconsin Department of Health Services.

The Wisconsin Department of Health Services is legally responsible for protecting the confidentiality of the information provided on the CARES Automated Systems Access Request. The provided information will only be used for account access.

Authorized security officers must securely email completed forms to DHS CARES Access and Identity Management Services at <u>dhscaresaccessandidentitymanagementservices@dhs.wisconsin.gov</u>. If a form is not submitted by an authorized security officer, it will not be accepted.

**Note:** Child Support Agency requests should be completed on <u>DCF-F-2923-E</u> and submitted using the instructions on the form.

## **REQUEST TYPE**

Select one of the options to indicate the type of request:

- Create New User: Select this when requesting system and/or report access for a person who does not currently have access.
- Change Profile: Select this when requesting an update to a CARES or CARES Worker Web (CWW) profile.
- Change Security: Select this when requesting an update to security level access.
- Update User Information: Select this when requesting an update to demographic information.
- Update Offices: Select this when requesting update access to a consortium, region, or individual office(s) be added or removed.
- Update Systems/Reports: Select this when requesting access to a system(s) or report(s) be added or removed.
- Delete ALL Access: Select this when requesting a person's user ID(s) and access to all systems be deleted.
- Other specify: Select this when your request does not match a listed option. Examples include:
  - Requesting a temporary suspension of access due to a leave of absence, extended vacation, or other situation.
  - Requesting that access be reinstated after a temporary suspension.
  - Requesting multiple changes in access not covered by the other options.

# SECTION 1: USER INFORMATION

## 1. Name - Requester

Enter the requester's name.

## 2. Phone Number

Enter the requester's work phone number.

## 3. Email Address

Enter the requester's work email address.

## 4. Four-Digit PIN

Enter a four-digit PIN. The requester must create the number. The requester should not share it with anyone other than DHS Security. DHS Security will ask the requester for the PIN for account identification.

## 5. Secret Word

Enter a secret word. The requester must create the secret word. The requester should not share it with anyone other than DHS Security. DHS Security will ask the requester for the secret word for account identification.

# SECTION 2: USER'S EMPLOYMENT INFORMATION

#### 6. Name – Agency

Enter the name of the requester's agency.

## 7. Agency Type

Select an agency type from the dropdown, or if not listed, select "Other, specify" and enter the agency type.

## 8. Date Started at Agency

Enter the date the requester started working at the agency.

## 9. Name – Employer

Enter the name of the requester's employer.

## 10. Employer Type

Check "Private" if the requester's employer is a private company **not** a government agency. Check "Public" if the requester's employer is a government agency.

## 11. Name - Supervisor

Enter the name of the requester's supervisor.

## 12. Phone Number

Enter the work phone number of the requester's supervisor.

## 13. Email Address

Enter the work email address of the requester's supervisor.

# SECTION 3: SYSTEMS ACCESS

## 14. Indicate whether system access should be added or deleted.

Check "add" or "delete" for the system(s) access to be added or deleted. Select the applicable access level for Local Consortia SharePoint, Electronic Benefits Transfer (EBT), and Second-Party Review Tool.

Access Level	Access	
Local Consortia SharePoint		
Visitor	Has view only access	
Update	Can view, add, and update	
Admin	Can view, add, update, delete, and approve	
Electronic Benefits Transfer (EBT)		
Repayment	Can record returned FoodShare benefits	
Issuance	Can issue QUEST cards	
Second-Party Review Tool		
Agency supervisor	Has access to all IMQA second party pages and can complete case	
	reviews	
Agency reviewer	Has access to all IMQA second party pages	
Agency contact	Has access to the IMQA Home page and Review Summary Search page	
person		

## **SECTION 4: REPORTS ACCESS**

# 15. Indicate whether report access should be added or deleted.

Check "add" or "delete" for the report(s) access to be added or deleted. If adding access to FoodShare Employment and Training (FSET) reports, be sure to select an access level. If adding access to Human Services Reporting System (HSRS) reports, be sure to enter a reporting unit.

# **SECTION 5: ACCOUNT INFORMATION**

# 16. CARES ID

Enter the requester's CARES ID if reactivating or deleting access. Leave blank if a new request.

Enter the requester's DWD WI Login ID if requesting access to Extranet, the local consortia SharePoint, or consortia SharePoint reports. The requester can create a DWD WI logon ID and password by going to <u>https://accounts.dwd.wisconsin.gov/</u>.

# 18. WAMS ID

Enter the requester's WAMS ID. The requester can create a WAMS logon ID and password by going to <u>https://on.wisconsin.gov/WAMS/home</u>.

# 19. Webl ID

Enter the requester's WebI ID if requesting access to Income Maintenance Management Reports (IMMR). For new requests, DHS Security will create the requester's WebI ID.

# **CARES Mainframe and CWW**

# 20. Security Level

Select the security level being requested from the dropdown.

Security Level	Access
25-Worker	Has update access to cases under assigned office(s)
50-Supervisor	<ul> <li>Has update access to cases under assigned office(s)</li> </ul>
	Can approve FoodShare auxiliaries and override system and review dates
	• Can manage teams, work item details, statewide dashboards, and document routing rules
	<ul> <li>Can create caseloads under designated supervisory unit(s)</li> </ul>
	Has access to workers' integrated client scheduling (ICS) calendar under designated
	supervisory unit(s) or team(s)
	<ul> <li>Has access to confidential cases under designated supervisory unit(s)</li> </ul>
	Has update access to supervisory units
75-Administrator	<ul> <li>Has update access to cases under assigned office(s)</li> </ul>
	<ul> <li>Can approve FoodShare auxiliaries and override system and review dates</li> </ul>
	• Can manage teams, work item details, statewide dashboards, and document routing rules
	Can enter intentional program violations (IPVs)
	<ul> <li>Can create caseloads under designated administrative unit(s)</li> </ul>
	Can update workers' ICS calendar under designated administrative(s) or team(s)
	<ul> <li>Has access to confidential cases under designated administrative unit(s)</li> </ul>
	Has update access to supervisory and administrative units
85-Officewide	<ul> <li>Has update access to cases under assigned office(s)</li> </ul>
	<ul> <li>Can approve FoodShare auxiliaries and override system and review dates</li> </ul>
	Can manage teams, work item details, statewide dashboards, and document routing rules
	Can enter IPVs
	<ul> <li>Can create caseloads under designated administrative unit(s)</li> </ul>
	Can update workers' ICS calendar under designated administrative(s) or team(s)
	Has access to confidential cases under designated administrative unit(s)
	Can create and has update access to supervisory and administrative units

# 21. Worker Type

Select the type of worker from the dropdown. Select ES-Economic Support Worker if the requester will be determining eligibility. Select WP-Work Program Worker if the requester will be working in the work program subsystem in CARES Mainframe and will not need to determine eligibility. Select OT-Other if requester is clerical staff or others who will not need to determine eligibility.

# 22. Job Function Code

Select a job function code from the dropdown.

# 23. County/Tribe Number

Enter the two-digit county or tribal code of the requester's primary office.

## 24. Location Code

Enter the four-digit location code of the requester's primary location.

## 25. Primary CARES Access (position 4)

Select the primary CARES access code from the dropdown. This code determines the requester's profile in CARES Mainframe and CWW.

# **CARES Mainframe**

## 26. Benefit Recovery (BV) Access (position 3)

Select the access level from the dropdown. Check whether update access to the Benefit Recovery screens in the BV subsystem of CARES Mainframe should be added or removed.

# SECTION 6: CONSORTIUM AND REGIONAL OFFICE ACCESS (COMPLETE EITHER 28. OR 29.)

Complete only 27. or 28. Do **not** complete both fields.

27. Indicate whether update access should be added or deleted for a consortium or region. The update access applies to all offices in the consortium or region.

Check whether update access for an IM consortium, W-2 region, or FSET region office should be added or removed. If update access is needed for an IM consortium, select the consortium from the dropdown.

## 28. Indicate the office for which limited access is needed.

Enter the name of the individual office and office number(s) for which limited update access in the requester's designated consortium or region should be added or removed. Check whether the access should be added or removed.

## SECTION 7: ADULT INCIDENT REPORTING SYSTEM

MCO agency and MCQS state staff use only.

## 29. Check whether to add or delete system access to Adult Incident Reporting System.

## 30. MCO User

Enter Requestor's My Wisconsin ID. The requester can create a My Wisconsin logon ID and password by going to <u>det.wi.gov/Pages/MyWisconsin ID Self Registration.aspx</u>

## 31. MCQS State User

Enter preferred MCO.

# SECTION 8: USER AGREEMENT FOR ACCESS TO THE WISCONSIN DEPARTMENT OF HEALTH SERVICES SYSTEMS

Read the user agreement. Sign and date the form if you consent to the terms and conditions.