

**STUDENT AID AND EXPENSE WORKSHEET**

Use of this worksheet is optional.

Name	Social Security Number
Number of Months Budgeted	Semester

Total Student Aid Received      \$ \_\_\_\_\_  
Total Allowable Expenses      \$ \_\_\_\_\_  
Total Work Study Contract      \$ \_\_\_\_\_

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- 1. Enter Total Student Aid      \$ \_\_\_\_\_
  - 2. Enter Total Expenses      (-) \$ \_\_\_\_\_
  - 3. Subtract Line 2 from Line 1      (=) \$ \_\_\_\_\_
  - 4. Prorate line 3 by the number of months budgeted.  
Budget as unearned income. (If line 3 is less than zero, change  
the number to a positive and enter it on line 5.)      \$ \_\_\_\_\_
  - 5. Remaining Expenses - If s/he doesn't have work  
study income, worksheet is complete.      \$ \_\_\_\_\_
  - 6. Enter Work Study Income      \$ \_\_\_\_\_
  - 7. Enter Line 5, Remaining Expenses, if any      (-) \$ \_\_\_\_\_
  - 8. Line 6 – Line 7 = Income      (=) \$ \_\_\_\_\_
  - 9. Prorate line 8 by the number of months budgeted.  
Budget as earned income.      \$ \_\_\_\_\_

## Student Grants and Loans Worksheet Documentation

Use of this worksheet is optional.

Name	Social Security Number	Number of Months Budgeted	Semester
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### INCOME

Source of Student Aid	Total Awarded	Date Disbursed	Amount Disbursed	Intended Period of Coverage	Verification Source	Date Verified
<b>Total Income</b>	\$		\$			

### EXPENSES

Expense	Amount	Verification Document	Date	Comments
Tuition				
Orientation Fees				
Guarantee Fees				
Insurance on Loans				
Uniforms				
Lab Fees				
Equipment				
Books				
Transportation				
Miscellaneous				
Child Care*				
Shelter*				
<b>Total Expenses</b>	\$			

\*NOT ALLOWABLE EXCLUSION FROM STUDENT GRANT AND LOAN INCOME