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| **DEPARTMENT OF HEALTH SERVICES**Division of Medicaid ServicesF-20812 (09/2019) | STATE OF WISCONSINCompletion of this formis required by Wis. Stat. § 49.77(3s) |

### SSI-E NATURAL RESIDENTIAL SETTING

### APPLICATION CHECKLIST

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| Name - SSI Recipient (Last, First, MI)      | County      | Agency      |
| A. FINANCIAL ELIGIBILITY |
| YES NO[ ]  [ ]  1. Currently receives SSI.  | POLICY REFERENCEPage: 11 |
| **B. LIVING ARRANGEMENT** |
| [ ]  [ ]  2. Lives in house or apartment.  | Page: 12 |
| [ ]  [ ]  3. Lives alone or with spouse only. If “NO”[ ]  [ ]  4. Pays proportionate share of household expenses while living with others.  | Pages: 11, 15 |
| [ ]  [ ]  5. Neighborhood includes non-elderly and nondisabled people; and[ ]  [ ]  6. Neighborhood provides access to services and community resources; and[ ]  [ ]  7. Neighborhood offers regular and informal opportunities for social integration.  | Page: 12 |
| [ ]  [ ]  8. **Qualifies because** resides in a qualifying substitute care facility; and[ ]  [ ]  9. **Qualifies because** not part of or on the grounds of an institution. | Pages: 12, 13 |
| **C. ASSESSMENT** |
| [ ]  [ ]  10. Used COP or other functional assessment process.  | Page: 14 |
| [ ]  [ ]  11. Shows the need for 40 hours or more per month of primary long-term  support services (SHC, DLST, CSP). | Page: 14 |
| [ ]  [ ]  12. If person lives with a spouse or is a minor child living with parent(s), then assessment **ONLY** counts needs which cannot be met because:(a) the parent or spouse is out of the home for employment; or(b) the spouse is physically or mentally not capable of providing care.  | Page: 14 |
| D. FORMS |
| [ ]  [ ]  13. F-20818 Certification for SSI-E completed; including[ ]  [ ]  14. Correct effective date; and[ ]  [ ]  15. Social Security number correctly and legibly written.  | Page: 16 Page: 17 |
| [ ]  [ ]  16. F-20817/F-20817A Assessment Worksheet completed and on file at county agency.  | Page: 16 |
|  |
| Name – Case Worker      | Today's Date      | Telephone Number      |

Keep in Agency Case Record