Disability Redetermination Enhancements for the October 2023 CARES Release **IMAC** Presentation August 2023

Overview

On Saturday, October 21, 2023, CARES will be enhanced to automate Disability Determination Bureau (DDB) redeterminations. These updates will enhance correspondence with members, help them maintain the benefits they are eligible for, and reduce workload for IM workers.

The important updates include:

- Creating a new member correspondence to request redetermination paperwork and automatically sending the appropriate redetermination forms.
- Updating the Disability page in CWW with the redetermination details.
- Automatically confirming most open health-care cases for approved disability redeterminations in CWW using the Robotic Process Automation (RPA). This is like the RPA process/bot used for processing Six-Month Report Forms for FoodShare.

New Initial Redetermination Letter

Disability redeterminations are initiated through an automated process. Individuals who have a diary date within the next 45 days will be sent the new Initial Redetermination letter, with the Medicaid Disability Redetermination Report (MADR), and the Authorization to Disclose Information (ADDD) forms.

The due date to return the MADR and ADDD is 20 days after the mailing date.





The State of Wisconsin is an equal opportunity service provider. This letter contains information that affects your benefits. If you need this material in a different format because of a disability or if you need this letter translated or explained in your own language, please call 1-888-947-6583. These services are free.

Our records show that a redetermination of your disability status is required. As a result, you must complete the Medicaid Disability Redetermination Report and the Authorization to Disclose Information to Disability Determination Bureau (DDB). You must complete and return both forms to us by (DUE DATE). If you do not take action by the due date, your benefits will be denied, decreased, or ended.

Enclosed please find the following forms:

- Medicaid Disability Redetermination Report (F-10114)
- Authorization to Disclose Information to Disability Determination Bureau (DDB) (F-14014)

Once we receive the completed forms, we will submit them to the Disability Determination Bureau, and they will make the determination of your disability status. If they determine you are no longer disabled, you will have the right to appeal, and they will send you the appeal forms. If you have questions, please call your income maintenance or tribal agency at the phone number at the top right of this page.

CWW Changes – Disability Page

When that Initial Redetermination Letter is sent, the Disability page in CWW will be updated automatically as follows:

1. Update the current month for the "Begin Month" field.

2. Update the mailing date for the "Date new redetermination forms sent to individual" and "Last Updated" fields.

3. Clear the value for the "Has the individual submitted MADR form?" and "Has the individual submitted ADDD for redetermination?" fields.

III Disability					Cancel Cancel Res
Effective Period					
*Begin Month: 03 / 2023	End Month: MM	/ ****	Last Updated:	03/17/2023	
Delete Reason:		▼ 1			
Additional Information					
Individual:					
 Has individual been established blind by Disability Determination Bureau? 	No 🗸	Verification:	DE - DATA E	XCHANGE	¥ 1
 Has individual been established disabled by Disability Determination Bureau? 	Yes 🗸	Verification:	DE - DATA E	XCHANGE	× 1
 Has individual been established Medicaid Purchase Plan (MAPP) disabled by Disabilit Determination Bureau? 	No 🗸	Verification:	DE - DATA E	XCHANGE	¥ []
Presumptive Disability?	~	Verification:			~ T
Presumptive Disability Type:			v 1		
Presumptive Disability Determination Date:		m 🖻			
 Is individual considered disabled for FoodSI (DDB Disabled, Blind, Presumptive Disablith MAPP Disabled, VA Disabled or RRB Disab 	у,	Verification:	DE - DATA E	XCHANGE	v)1
Application Process					
Has the individual submitted MADA form?	Y - Yes 🗸				
Has the individual submitted ADDD form for application?	Y - Yes 🗸				
Redetermination Process					
Date new redetermination forms sent to ind	vidual: 03/17/2023				
Has the individual submitted MADR form?	~				
Has the individual submitted ADDD form for redetermination?	· · ·				
Disability Determination Bureau(DDB) Status					
Send Medicaid Disability Application?	Yes 🗸				
Application Type:	NE - New Application	n - Electronic 🗸 🔳			
Electronic Application Status:	RD - Received	~ III			
Date Sent to DDB:	03 / 23 / 202	1 🕲 Date Rec	eived from DDB:	03 / 24	/ 2021 🕲
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					100

CWW Changes – Disability Page

If the member returns the disability redetermination forms on time, the documents are uploaded to the CWW Document Viewer. Workers validate the forms in the ECF are complete and scanned correctly.

Workers enter information in two new sections of the Disability page: "Redetermination Process" and "Disability Determination Bureau (DDB) Status."

						Cancel Cancel Res
Effective Period						
Begin Month:	04 / 2023	End Month:	MM VYYYY	Last Updated:	04/05/2023	
Delete Reason:			× 1			
Additional Informa	ation					
Individual:						
	een established blind by nination Bureau?	No 🗸	Verification:	DE - DATA EX	CHANGE	~ T
Has individual b	een established disabled by nination Bureau?	Yes 🗸	Verification:	DE - DATA EX	CHANGE	v 1
	een established Medicaid MAPP) disabled by Disability ureau?	No 🗸	Verification:	DE - DATA EX	CHANGE	v)1
Presumptive Dis	ability?	~	Verification:			× 1
Presumptive Dis	ability Type:			× 1		
Presumptive Dis	ability Determination Date:	MM (DD	/			
Is individual con	sidered disabled for FoodSha	ire Yes 🗸	Verification:	DE - DATA EX	CHANGE	v "I
	Blind, Presumptive Disability, VA Disabled or RRB Disable	100 1				
MAPP Disabled	Blind, Presumptive Disability, VA Disabled or RRB Disable	100 1				
MAPP Disabled	Blind, Presumptive Disability, VA Disabled or RRB Disable	100 1	v			
MAPP Disabled Application Proce Has the individu	Blind, Presumptive Disability, VA Disabled or RRB Disable	d)?	>			,
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MAPP Disabled Application Proce Has the individu application? Redetermination Date new redet Has the individu Has the individu redetermination Disability Determi	Blind, Presumptive Disability, VA Disabled or RRB Disable ss al submitted MADA form? al submitted ADDD form for Process ermination forms sent to indivi- al submitted MADR form? al submitted ADDD form for ? nation Bureau(DDB) Status Disability Application?	()? (Y - Yes (Y - Yes) (Y - Yes) (Y - Yes) (Y - Yes) (Y - Yes) (Y - Yes)	3			
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CWW Changes – Return of MADR and ADDD

If the member does not return the MADR and/or the ADDD forms, an alert is created for the worker one day after the diary date.

Workers update the response to the MADR and ADDD for redetermination questions on the Disability page appropriately (if one or both forms have not been returned) and re-run eligibility for healthcare.

CWW Changes – Return of MADR

Here is an example of the reason code for failing to provide the MADR form for redetermination.

ary					Cancel 🗌 Reset
			Sequence:	1	
06/01/20	23		Benefit End Date:		
05/11/20	23				
C - CLO	SED		Eligibility Status:	F/	AIL
	Result	Non-Financial Eligibilit	y Reasons		
	FAIL	812 - Failed to provide	MADR form for rede	termination	
					0000
ce Group SI RELATE	D MA FOR A		ence Updated on c	r before / YYYY Go	₫
				Cancel 🗆 🚺	Previous Next 🕨
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CWW Changes – Return of ADDD

Here is an example of the reason code for failing to provide the ADDD form for redetermination.

B Non-Financial Sur	nmary		Cancel Reset
Assistance Group Overview			
Assistance Group:	MS - SSI RELATE AND DISABLED (D MA FOR AGED, BLIND Sequence: CAT NDY)	1
Benefit Begin Date:	06/01/2023	Benefit End Date:	
Determination Date:	05/11/2023		
Results			
Assistance Group Status:	C - CLOSED	Eligibility Status:	FAIL
Individual Details			
Individual	Result	Non-Financial Eligibility Reasons	
TESTGAP ABC 43MPP	FAIL	813 - Failed to provide ADDD form for redetern	
	istance Group S - SSI RELATED MA FOI	RAGED, BLIN V Sequence Updated on or b	efore
Add Case Comment		с	cancel C (Previous Next)

CWW Changes – Automated Updates

A nightly batch process identifies disability redeterminations ready to send to the DDB. This includes checking the ECF to make sure all forms are scanned correctly.

Those cases ready for review will be automatically to DDB with CARES case information, the latest MADR and ADDD forms in ECF and all ECF documents with codes DDDOC, DDWSH, REP, and DDB for all dates.

The Disability page is automatically updated to reflect the electronic redetermination information has been sent.

CWW Changes – Automated Updates

When the DDB returns the redetermination for the member, the appropriate fields will be updated. Updated fields vary (and are outlined in red on the next several slides) depending on the DDB's decision of either:

- Approval
- Denial
- No Decision

New Redetermination Approval Letter

If the redetermination for disability is **approved**, a new letter is sent to the member informing them that their ongoing disability status has been approved.



CWW Changes – Automated Update for Approval

And, for an **approval**, the Disability page in CWW is automatically updated to reflect the approval.

Also, if the redetermination for disability is approved and the case is health care-only, an automated process will run (and confirm) eligibility when it can, for full-benefit health care and an automated case comment is entered.

III Disability						Cancel Cancel
						Total:
Effective Period						
*Begin Month: 05 / 2023	End Month:	MM / YYYYY	1	Last Updated:	05/05/2023	
Delete Reason:						
Additional Information						
*Individual:						
 Has individual been established blind by Disability Determination Bureau? 	No 🗸	Ve	erification:	DE - DATA EX	CHANGE	~]]
*Has individual been established disabled by	Yes 🗸	Ve	erification:	DE - DATA EX	KCHANGE	× 🗐
Disability Determination Bureau?		14				
 Has individual been established Medicaid Purchase Plan (MAPP) disabled by Disability Determination Bureau? 	No 🗸	V	erification:	DE - DATA EX	KCHANGE	▼ 1
Presumptive Disability?	~	Ve	erification:			× 🗉
Presumptive Disability Type:				¥ 🗉		
Presumptive Disability Determination Date:	MM / DC) / YYYY 🕲				
 Is individual considered disabled for FoodSh (DDB Disabled, Blind, Presumptive Disability MAPP Disabled, VA Disabled or RRB Disable 		∍ Ve	erification:	DE - DATA EX	KCHANGE	× 1
Application Process						
Has the individual submitted MADA form?	Y - Yes	~				
Has the individual submitted ADDD form for application?	Y - Yes	~				
Redetermination Process						
Date new redetermination forms sent to indiv	vidual: 03/17/20	23				
Has the individual submitted MADR form?	Y - Yes	~				
Has the individual submitted ADDD form for redetermination?	Y - Yes	~				
Disability Determination Bureau(DDB) Status						
Send Medicaid Disability Application?	Yes 🗸					
Application Type:	RE - Redete	rmination - Electron	ic 🗸 🔳			
Electronic Application Status:	RD - Receiv	ed 🗸 🔳				
Date Sent to DDB:	04 / 28	/ 2023 🕲	Date Recei	ved from DDB:	05 / 05	2023
Disability Dates						
Onset Date:	01 / 01	/ 2021 🕲	Diary Date:		06 / 01	2025 🕲

CWW Changes – Automated Update for Denial

If the redetermination is a **denial**, the disability page is automatically updated to the current date for the "Date Received from the DDB" and "Last Updated" fields (the "Diary Date" field remains unchanged.

Note that the DDB will send the Denial letter to the member and will only send the denial to CWW after the DDB appeal window has passed.

Disability				Cancel Cancel Reset
				Total:
Effective Period		_		
*Begin Month: 05 / 2023	End Month: MM	/ ****	Last Updated: 05/05/2023	
Delete Reason:		▼ 1		
Additional Information				
*Individual:				
Has individual been established blind by Disability Determination Bureau?	No 🗸	Verification:	DE - DATA EXCHANGE	~]"
Has individual been established disabled by Disability Determination Bureau?	No 🗸	Verification:	DE - DATA EXCHANGE	× 🗉
 Has individual been established Medicaid Purchase Plan (MAPP) disabled by Disability Determination Bureau? 	No 🗸	Verification:	DE - DATA EXCHANGE	 T
Presumptive Disability?	~	Verification:		 T
Presumptive Disability Type:			 T 	
Presumptive Disability Determination Date:		YY 10		
 Is individual considered disabled for FoodShare (DDB Disabled, Blind, Presumptive Disability, MAPP Disabled, VA Disabled or RRB Disabled) 	100 1	Verification:	DE - DATA EXCHANGE	×
Application Process				
Has the individual submitted MADA form?	Y - Yes 🗸			
Has the individual submitted ADDD form for application?	Y - Yes 🗸 🗸			
Redetermination Process				
Date new redetermination forms sent to individu	ual: 03/17/2023			
Has the individual submitted MADR form?	Y - Yes 🗸 🗸			
Has the individual submitted ADDD form for redetermination?	Y - Yes 🗸 🗸			
Disability Determination Bureau(DDB) Status				
Send Medicaid Disability Application?	Yes 🗸			
Application Type:	RE - Redetermination	1 - Electronic 🗸 🔳		
Electronic Application Status:	RD - Received	</td <td></td> <td></td>		
Date Sent to DDB:	04 / 28 / 2023	3 🔞 Date Recei	ived from DDB: 05 / 05	/ 2023 🕲
Disability Dates				
Onset Date:	01 / 01 / 2021	1 🕲 Diary Date:	05 / 01	/ 2023 🕲

CWW Changes – Automated Update for No Decision

If the redetermination is a **no decision**, the Disability page is automatically updated to the current date for the "Date Received from the DDB" and "Last Updated" fields (the "Diary Date" field remains unchanged).

Workers can review the notes in the ECF to correct the redetermination paperwork and resend to the DDB.

Questions?