Caseworker Policy Assistant 🕢 🖉 🖕 🖕 🖕 **IMAC Presentation** January 2025

Overview

On February 22, 2025, CWW will be enhanced to include a new Caseworker Policy Assistant tool that aids caseworkers in answering scenario-based policy questions.

The Caseworker Policy Assistant increases policy research efficiency by providing a response to a policy question, the reasoning behind the response, and citations.

Overview

The tool utilizes the following policy documentation to provide a response:

- BadgerCare Plus Handbook
- Medicaid Eligibility Handbook
- SSI Caretaker Supplement (CTS) Handbook
- Wisconsin Works (W-2) Policy Manual
- Wisconsin Shares Handbook
- FoodShare Handbook
- FoodShare Employment & Training (FSET) Handbook
- DMS Operations Memos published on or after August 22, 2024
- DMS/DCF Joint Operations Memos

Changes to CWW

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The Caseworker Policy Assistant is accessed by selecting the chat icon in the bottom left corner of CWW.

My FoodShare	My FoodShare On-Demand Tool \Lambda No FS Items Assigned			View FS On-Demand	
▼ Recent Cases/	RFAs/ACCESS Applications/Change I	Reports/PINs			
Type	Number	Primary Person/Ind	ividual	Accessed	
ation (0)				10/07/2024	(
Case				10/06/2024	(
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Case				09/28/2024	
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tion Having C Approac	Dutstanding Verification	0	0		
	Outstanding Verification Past Due	0	0		
Unlinked D	ocument Batches	0			

A pop-up window displays the tool.

Workers enter questions into the "Enter question here... field."

H Navigation	Caseworker Policy As	Minimize				
CARES Home	Chat History					
Search						
Inbox Search	What is the income	Welcome to the CWW Caseworker Policy Assistant!				
Unlinked Documer	limit for BC+?					
FA / Case		*** INTERNAL USE ONLY ***				
Client Registration	How are	Reminders:				
Case Summary	authorization hours	Do not provide screenshots or copy answers for the public. Use the wording in the handbook				
Case Comments	determined?	policy in written communications.				
Expected Changes		Do not include PII/PHI in questions. This tool does not replace your research. You are responsible for confirming the answer is				
Application Entry (What is the Safe at	correct in the policy handbooks or relevant Ops Memos before using it.				
Spousal Signature	Home program?	Comprehensive questions give comprehensive answers. This tool will query the following documents to inform answers to your policy questions:				
Generate Summar Initiate Eligibility						
Determination	Is verification of	BadgerCare Plus Handbook - effective December 18, 2024 Medicaid Eligibility Handbook - effective December 18, 2024				
<u>Eligibility</u>	enrollment in the	SSI Caretaker Supplement (CTS) Handbook - effective April 3, 2024				
Post Eligibility	Safe at Home program se	Wisconsin Works (W-2) Manual - effective December 9, 2024 Wisconsin Shares Handbook - effective November 1, 2024				
Potential Error List		FoodShare Handbook - effective December 18, 2024				
Confirm Eligibility		FoodShare Employment and Training Handbook - effective December 18, 2024 DMS Operations Memorandums - effective August 22, 2024 - December 1, 2024				
Refer to FSET	How many children must a family have	DMS Operations memorandums - elective August 22, 2024 - December 1, 2024 DMS/DCF Joint-Operations Memorandums - effective August 22, 2024 - December 1,				
FoodShare Clock	to qualify for BC+?	2024				
Override AG Rener Review Dates		The tool will include context from the last 5 questions that you have asked by default. To disable				
Health Care Contir		this feature, click the toggle on the bottom right-hand corner of the chat window. DCF Ops Memos are not included as a resource.				
Eligibility Tracking		DCF Ops methos are not included as a resource.				
W-2 Post Eligibility B Deductible Period :						
Tracking Informatic		Places ask a susstian				
	Please ask a question.					
		Include past 5 questions as context				
		Enter question here				
		Please do not enter any Personally Identifiable Information (PII) into the Caseworker Policy Assistant				
1991	Appeals A	Assigned to Me 0				

The Caseworker Policy Assistant retains conversation history for up to five prior interactions.

Workers must toggle the feature 'on' to include previous questions as context within the new question.

If not toggled 'on,' the question is answered without using the previous questions asked as context.

H Navigation	Caseworker Policy A	ssistant Minimize
Search	Chat History	
Search Inbox Search Unlinked Documer RFA / Case	What is the income limit for BC+?	Welcome to the CWW Caseworker Policy Assistant!
<u>Client Registration</u> Case Summary Case Comments Expected Changes	How are authorization hours determined?	Reminders: Do not provide screenshots or copy answers for the public. Use the wording in the handbook policy in written communications. Do not include PII/PHI in guestions.
 <u>Application Entry</u> (△ Spousal Signature △ Generate Summar 	What is the Safe at Home program?	This tool does not replace your research. You are responsible for confirming the answer is correct in the policy handbooks or relevant Ops Memos before using it. Comprehensive questions give comprehensive answers. This tool will query the following documents to inform answers to your policy questions:
 Initiate Eligibility Determination Eligibility Post Eligibility Potential Error List 	Is verification of enrollment in the Safe at Home program se	BadgerCare Plus Handbook - effective December 18, 2024 Medicaid Eligibility Handbook - effective December 18, 2024 SSI Caretaker Supplement (CTS) Handbook - effective April 3, 2024 Wisconsin Works (W-2) Manual - effective December 9, 2024 Wisconsin Shares Handbook - effective November 1, 2024 FoodShare Handbook - effective December 18, 2024
Confirm Eligibility Refer to FSET FoodShare Clock Override AG Rener Review Dates	How many children must a family have to qualify for BC+?	FoodShare Employment and Training Handbook - effective December 18, 2024 DMS Operations Memorandums - effective August 22, 2024 - December 1, 2024 DMS/DCF Joint-Operations Memorandums - effective August 22, 2024 - December 1, 2024 The tool will include context from the last 5 guestions that you have asked by default. To disable
 Health Care Contin Eligibility Tracking <u>W-2 Post Eligibility</u> Deductible Period 		this feature, click the toggle on the bottom right-hand corner of the chat window. DCF Ops Memos are not included as a resource.
Tracking Informatic		Please ask a question.
		Include past 5 questions as context
		Enter question here
		Please do not enter any Personally Identifiable Information (PII) into the Caseworker Policy Assistant

The following is generated after asking a question:

- Summary Response
- Reasoning
- DMS Operations Memo Information (when relevant)
- References
- Not the answer you're looking for? Try considering the following

seworker Policy As	sistant	Minimize
Chat History	What is the income limit for BC+?	0
What is the income imit for BC+?	The income limit for BadgerCare Plus varies depending on the specific population. For children under age 19, the income limit is 306% of the Federal	
What is the income imit for BC+?	Poverty Level (FPL). For pregnant women, the income limit is also 306% FPL. For parents/caretaker relatives and childless adults, the income limit is 100% FPL. Some populations like Former Foster Care Youth have no income limit. Children and pregnant women with income above 306% FPL may still qualify by meeting a deductible.	
low are authorization hours letermined?	Reasoning: • The income limits for BadgerCare Plus are: 306% FPL for pregnant women, 306% FPL for children under 19, 100% FPL for parents/caretaker relatives, and 100% FPL for childless adults. (BadgerCare Plus Handbook, Page 156) • Children under 19 with income over 306% of the FPL may become eligible	
Vhat is the Safe at lome program?	for BadgerCare Plus by meeting a deductible. (BadgerCare Plus Handbook, Page 202) • Pregnant women with incomes above 306% of the FPL can qualify for BadgerCare Plus by meeting a deductible. (BadgerCare Plus Handbook, Page 202)	
s verification of nrollment in the Safe at Home rogram se	There is no income limit for Former Foster Care Youth. (BadgerCare Plus Handbook, Page 298) References:	
	BadgerCare Plus Handbook, Page 156 BadgerCare Plus Handbook, Page 202 BadgerCare Plus Handbook, Page 298	
	Not the answer you're looking for? Try considering the following:	
	 What are the specific income limits for different age groups of children? How does the deductible process work for those above the income limits? Are there any exceptions to these income limits for special populations? How often are these income limits updated? 	
	ide ♥ ♥	
	Include past 5 questions as	context
	Enter question here	Ask

Please do not enter any Personally Identifiable Information (PII) into the Caseworker Policy Assistant

Questions?