

WISCONSIN DEPARTMENT OF HEALTH SERVICES
Division of Medicaid Services
1 W. Wilson St.
Madison WI 53703

To: Medicaid Eligibility Handbook (MEH) Users

From: Rebecca McAtee, Bureau Director
Bureau of Enrollment Policy and Systems

Re: **Medicaid Eligibility Handbook Release 17-02**

Release Date: 06/08/2017

Effective Date: 06/08/2017

EFFECTIVE DATE The following policy additions or changes are **effective 06/08/2017** unless otherwise noted. **Grey highlighted text denotes new text. Text with a strike through it in the old policy section denotes deleted text.**

POLICY UPDATES

**17.11.2.1
Irrevocable
Annuities That Are
Not Considered
Divestment**

3. Purchased from a life insurance company or other commercial company that sells annuities as part of its normal course of business **and be** actuarially sound, meaning that it meets **all** of the following:

**18.6.2 Community
Spouse Income
Allocation**

a. \$2,670.00 plus excess shelter allowance (see Section 39.4.2 Elderly, Blind, or Disabled Deductions and Allowances) up to a maximum of ~~\$2,980.50~~ **\$3,022.50**.

(This was effective January 1, 2017.)