

Pre-Admission Screen and Resident Review (PASRR) Level II Evaluations

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Topics



- Why are Level II evaluations necessary?
- Who completes the Level II evaluation?
- What documentation is needed for a Level II?
- Types of Level II evaluation (including change of status) Timeframes to complete Level II evaluations
- Reasons for a new Level II evaluation
- Change of Status
- Level II determinations

Objectives



- Begin to understand the PASRR Level II Screening process.
- Identify the types of Level II evaluations and determinations.

Why are Level II's Necessary?



- “The purpose of a Level II evaluation is to confirm that an individual has a mental illness or intellectual disability. The Level II evaluation also assesses the applicant’s need for nursing facility services and whether the applicant requires specialized services or specialized psychiatric rehabilitation services.”
 - PASRR Technical Assistance Center (PTAC)

Completion of Level II's



- Completed by BCS staff and/or clinicians
 - Qualified Mental Health Professional (QMHP)
 - Qualified Intellectual Disability Professional (QIDP)
 - Psychologist
 - Psychiatrist
- Cooperation with NH staff, Hospital Staff, Community Staff
- Documentation Utilized
 - Level I
 - Diagnosis list
 - Current medication list / Physicians orders
 - Psychiatric and/or psychological evaluation/notes (if available)
 - Current nursing notes (5 – 10 pages)
 - Social history

Completion of Level II's - continued



- Documentation Utilized - continued
 - Face-sheet
 - History and physical and/or physician progress note
 - Section C, D, and G of the MDS (if completed)
 - Most recent PT/OT and speech therapy note (if applicable)
- Please try to keep the total page count under 40 pages.
- Please submit documentation to BCS within the designated timeframes.

Types of Level II Evaluations



- Preadmission evaluations
- Short-term Exemptions (7 day, 30 day)
- Change of Status
- Policy evaluations

Types of Level II Evaluations



- Full evaluation for individuals with mental illness (MI)
 - History and physical
 - Psychosocial Evaluation
 - Functional Assessment
 - Comprehensive Drug History
 - Comprehensive Psychiatric and Mental Status Evaluation
- Abbreviated/Categorical evaluations for mental illness and/or intellectual disability
 - Severe medical condition
 - Severe cognitive impairments
- Partial
 - Mental illness (MI) or intellectual disability (ID) is ruled out

Types of Level II Evaluations - continued

- Full Screens – Intellectual Disability (ID)
 - Preadmission Questions
 - Medical history and physical exam
 - Nutritional Status
 - Self-Help Development
 - Sensorimotor Development
 - Communication
 - Affective and Social Development
 - Functional Learning Skills
 - Independent Living Development
 - Vocational Skills
 - Challenging Behavior

Change Of Status Includes



- Having a short term exemption (STE) but the person needs to stay longer.
- Psychiatric improvement and no longer in need of SS or SPRS.
- Decline in psychiatric status and now in need of SS or SPRS.
- Diagnosed MI or ID after admission (new diagnosis).
- A decline in medical or cognitive status and no longer in need of SS or SPRS.

Two Reasons For a New PASRR Level II Evaluation



- Transfer to a less restrictive setting (LRS) that is somewhere other than a NH or hospital.
- Changes in status that will change the PASRR determination.

Level II Determinations



- Evaluation Summary and Notice of Appeal Rights.
 - Summarizes the results of the Level II
 - Provides information how to appeal the determinations
 - These are sent to either the patient or their Health Care Agent (guardian or activated POA-HC)
- Nursing Facility Placement Determinations
 - Needs placement in a nursing facility
 - Does not need placement in a nursing facility
 - Placement in a more or less restrictive setting than a nursing facility
 - Nursing facility determination is not applicable due to a partial screen being completed

Level II Determinations - continued



- Specialized Services Determinations
 - The individual needs specialized services (inpatient psychiatric hospitalization) to address their mental health needs
 - The individual needs Specialized Psychiatric Rehabilitation Services (SPRS)to address his or her mental health needs
 - The individual needs Specialized Services (SS) to address their intellectual disability
 - The individual does not require SPRS or SS
 - No SS determination is made due to a partial level II evaluation being completed

*For more information on Specialized Services, please visit DHS PASRR website:

<https://www.dhs.wisconsin.gov/pasrr/index.htm>

Timeframes to Complete Level II Evaluation

- Preadmission – Allowed 8 business days – Usually takes BCS 2 to 3 days or less
- Short-term Exemptions Expired – 10 days beyond exemption date
- Other Change of Status – 30 days

Contact Information



PASRR Level II Contractor:

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- **Contact BCS to refer via email securely**

Note: This is BCS' interpretation of the PASRR regulations. BCS developed this PowerPoint in conjunction with DHS.