# Division of Mental Health and Substance Abuse Services



**Mental Health & AODA Services** 

#### **Topics**

- Background Information
- Logging In
- Navigating PPS
- Searching for Consumers
- Basic Registration Tasks
- Mental Health Service Reporting
  - Completing Consumer Profiles
  - Documenting SPCs
  - Consumer Status Reports
- AODA Service Reporting
  - Completing Consumer Profiles
  - Documenting SPCs
- Using the Workload Management Tool
  - How to Enter Units
- Closing Episodes
- Running Additional Reports



- New Mental Health and AODA modules reside in PPS
- Designed to replace the HSRS modules
- Collect data on consumers, services, and outcomes



#### **Human Services System Gateway**

Add this Page to Favorites

\*\* Production Environment \*\*

This page lists the applications that are used to determine functional and financial eligibility for various programs across the State of Wisconsin. The functional eligibility is determined for Adult, Children's and Mental Health programs. The financial eligibility includes FoodShare, Medicaid, SeniorCare, SSI Care Taker Supplement, Wisconsin Works and Child Care Programs.

#### FSIA - Production

FSIA - Request Access

Functional Screen Information Access (Production Environment)

To complete a printable form that you can submit

to your agency's security officer to get access to



#### **PPS - Production**

Program Participation System (Production Environment)



#### **PPS - Request Access**

To complete a printable form that you can submit to your agency's security officer to get access to



#### WISA

WAMS

Wisconsin Integrated Security Application

Access Management System (WAMS) ID.

To access PPS / CWW / FSIA, signup for a Web

#### FSIA - Training

FSIA

Functional Screen Information Access (Training Environment)



#### PPS - Training

Program Participation System (Training Environment)



#### **CWW**

CARES Worker Web



- Who should be recorded in PPS?
  - All consumers served in the public mental health or AODA system
  - Typically all consumers the Department of Community Programs or Human Services Department is responsible for
  - County-provided services and county-contracted services
  - Consumers served with your inpatient hospitals, outpatient counseling services, medications only, case management only, etc.
  - Adult and children, regardless of whether your county has separate child and adult mental health agencies



- What if a consumer is sent out of county for services to Mendota Mental Health Institute or a residential treatment center?
  - Report them in PPS, your county is still the responsible entity for their overall care
  - Consumers must have received services such as therapeutic services or an assessment
  - Reporting should not include consumers who were referred to your agency, but never received services.



- How should consumers receiving both Mental Health and Substance Abuse services be reported?
  - Report them in both the Mental Health and AODA modules.
  - Some information overlaps, but it is important to capture the details related to each area.



- How will the data entered in PPS be used?
  - Some data in PPS and the former HSRS are based on Mental Health Block Grant federal reporting requirements.
    - Reported annually in exchange for MHBG funds contracted out to counties and mental health training and advocacy agencies
  - The DMHSAS uses the date to report to the DHS Secretary, Governor, legislature, and community to inform policy-making decisions.
  - In 2012, the data is being used to inform a state MH/AODA needs assessment to determine future needs
  - Counties use the information for quality improvement

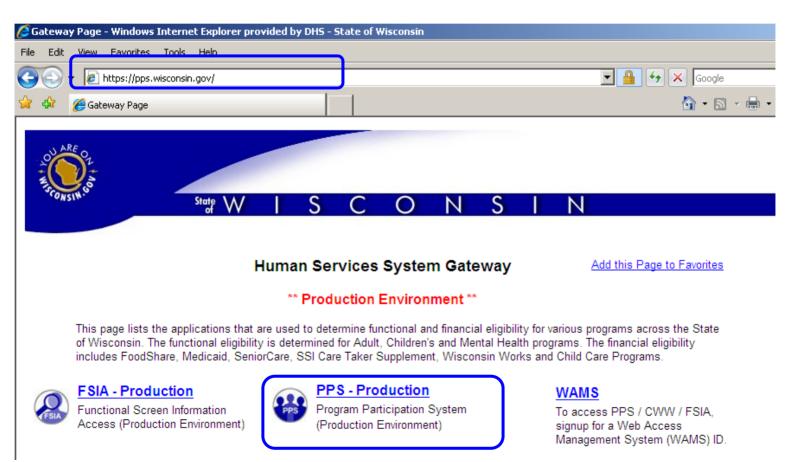




# **Logging On**

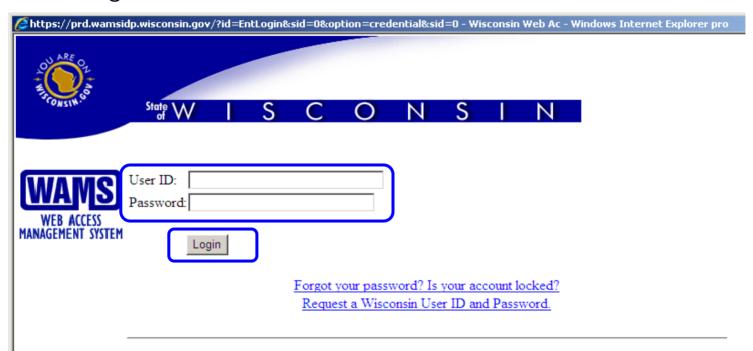
#### **Logging In**

- Go to <a href="https://pps.wisconsin.gov">https://pps.wisconsin.gov</a>
- Click on PPS Production



## **Logging In**

- Enter your WAMS ID and Password
- Click Login



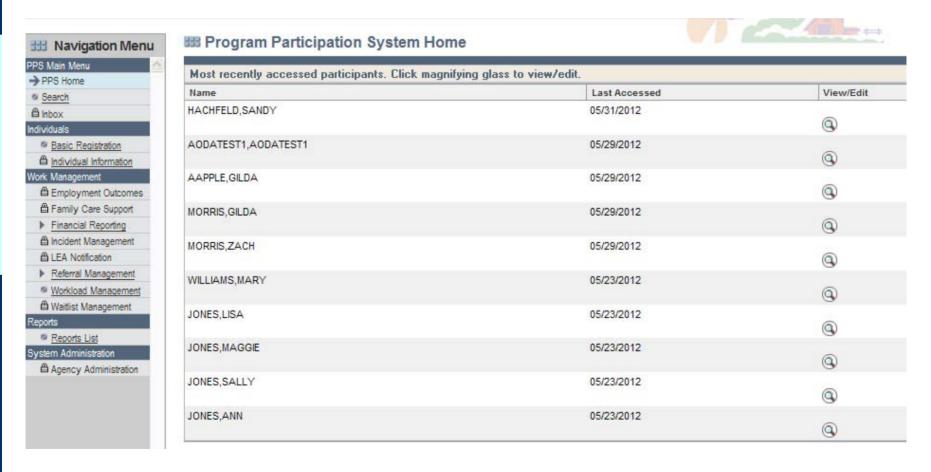
You are accessing the State of Wisconsin Local/Wide area network. This system is for authorized users only. All equipment, systems, services, and software connected to this network are intended only for the official business use of the State of Wisconsin. The State of Wisconsin reserves the right to audit, inspect and disclose all transactions and data sent over this medium in a manner consistent with State and Federal laws. By using this system you expressly consent to all such auditing, inspection and disclosure. Only software approved, scanned for virus, and licensed for State of Wisconsin use will be permitted on this network. Any illegal or unauthorized use of State of Wisconsin equipment, systems, services, or software by any person(s) may be subject to civil or criminal prosecution under state and federal laws, and may also result in disciplinary action where appropriate.



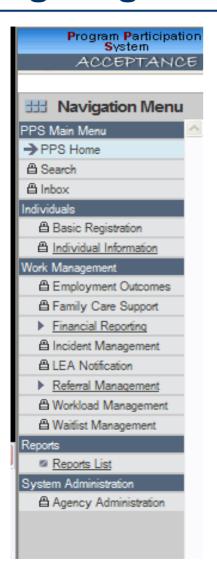
# **Navigating PPS**

#### **Navigating PPS - PPS Home Page**

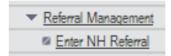
- Displays the 10 most recently viewed individuals
  - If this is the first time you have logged into the system, no individuals will be displayed on this page.



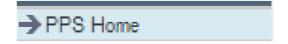
#### Navigating PPS – Navigation Menu & Access



- The system's Navigation Menu is located on the left of the page.
- Items listed with this icon are not available.
- Items listed with this icon are available.
- Items with this icon indicate that more menus are available for that particular heading.



The Navigation Menu will also display an arrow and highlight the menu you are currently viewing.



#### Navigating PPS – Cancel & Reset

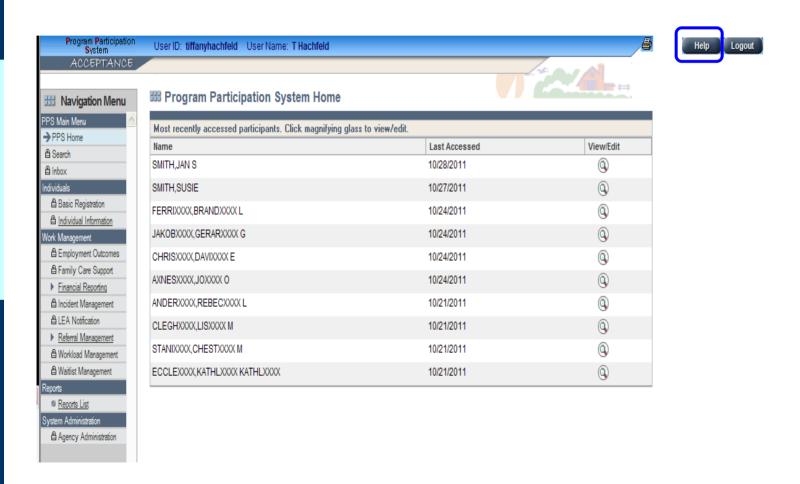
- Clicking the Cancel checkbox and selecting a different link from the navigation menu will cancel any changes and navigate off the page.
- Clicking Reset changes the data back to the last save and keeps you on the same page.





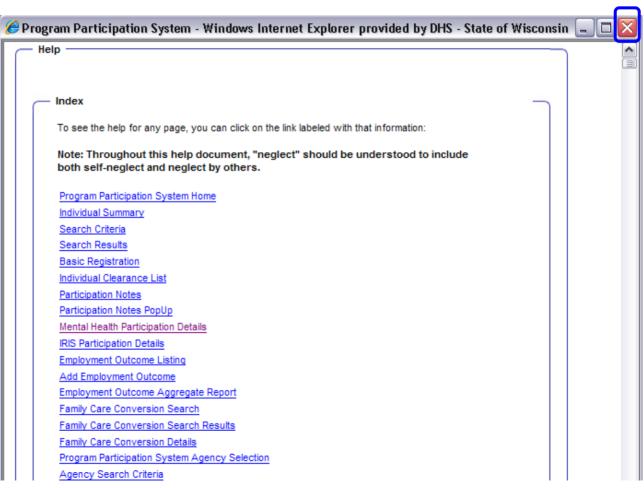
## **Navigating PPS – Help**

If you have questions you can always click the button for more details.



#### **Navigating PPS - Help**

- Help Text appears in a different window.
- When finished click to close the window. PPS will remain open.





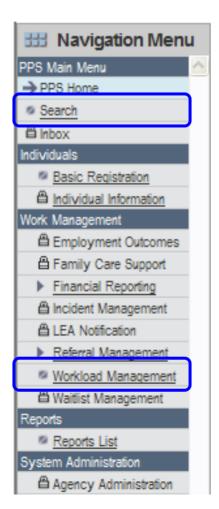
## **Searching for Consumers**

## **Searching for Consumers**

The PPS Search function will check all of PPS for an existing consumer

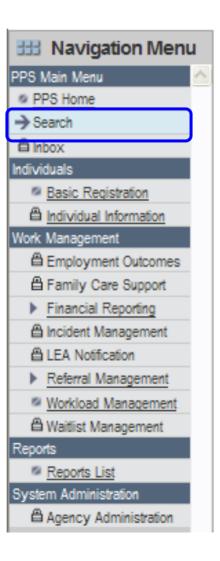
The Workload Management tool will only search for consumers

with existing episodes.



#### **Searching for Consumers**

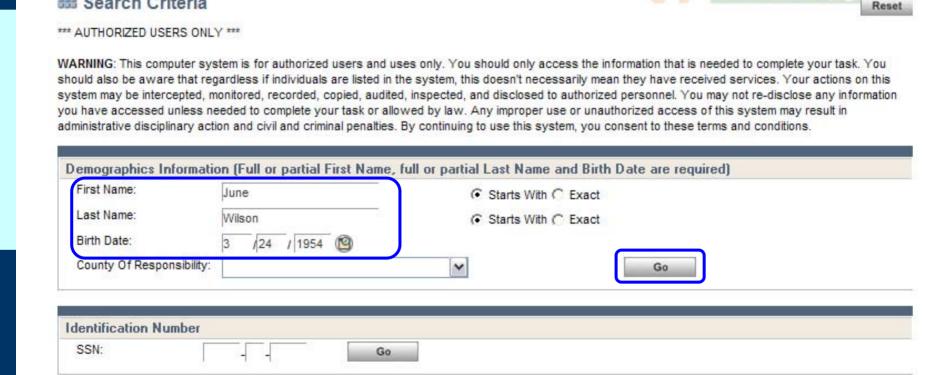
Click Search from the Navigation Menu



## Searching for Consumers – Registered

- Enter the consumer's First Name, Last Name, and Birth Date
- Click Go

Search Criteria



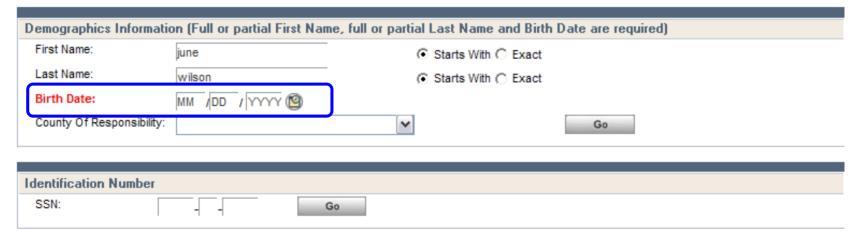
## **Searching for Consumers - Registered**

If you are missing any of the 3 criteria you will receive a warning



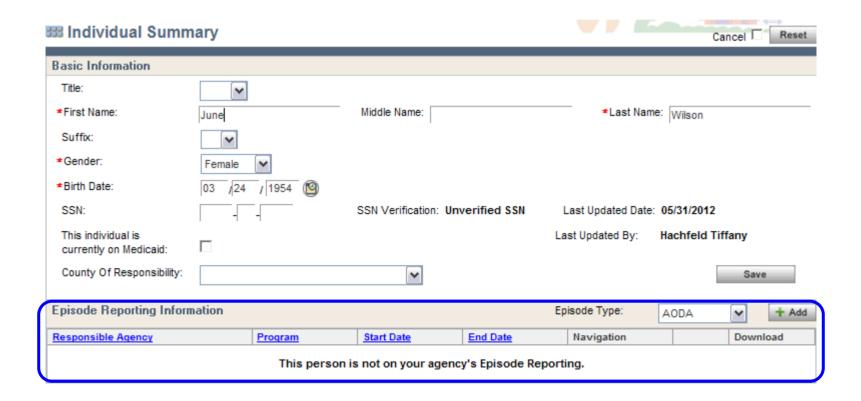
\*\*\* AUTHORIZED USERS ONLY \*\*\*

WARNING: This computer system is for authorized users and uses only. You should only access the information that is needed to complete your task. You should also be aware that regardless if individuals are listed in the system, this doesn't necessarily mean they have received services. Your actions on this system may be intercepted, monitored, recorded, copied, audited, inspected, and disclosed to authorized personnel. You may not re-disclose any information you have accessed unless needed to complete your task or allowed by law. Any improper use or unauthorized access of this system may result in administrative disciplinary action and civil and criminal penalties. By continuing to use this system, you consent to these terms and conditions.



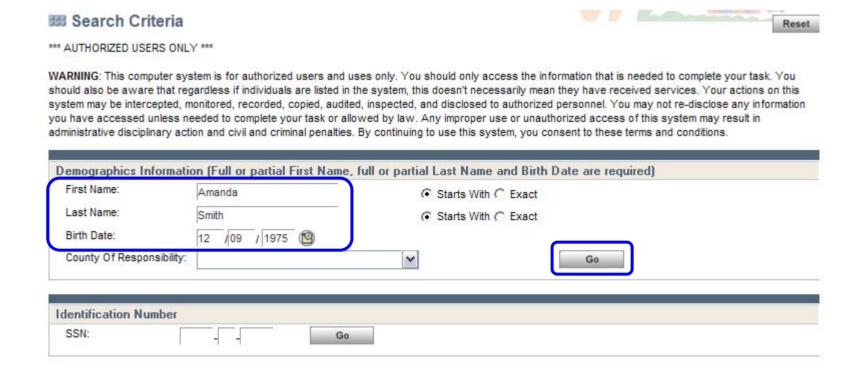
## **Searching for Consumers - Registered**

- If the consumer is registered in PPS, the Individual Summary page will display.
- If the consumer had an Episode, that information would display in the Episode Reporting Information section.



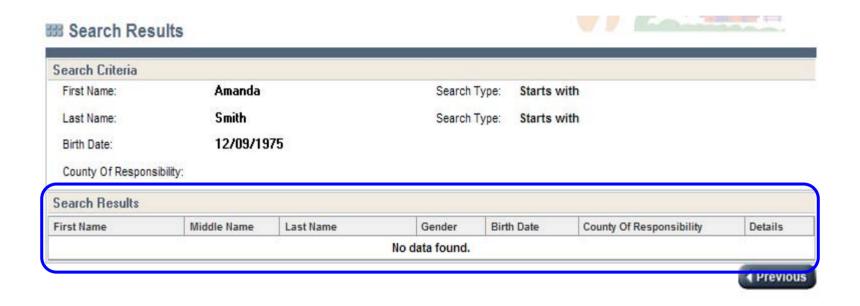
## **Searching for Consumers – Not Registered**

- Enter the consumer's First Name, Last Name, and Birth Date
- Click Go



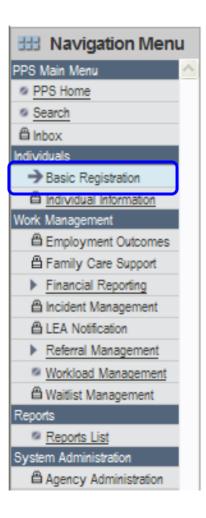
## **Searching for Consumers – Not Registered**

If the consumer is **not registered** the system will indicate "No data found"





Click Basic Registration from the Navigation Menu

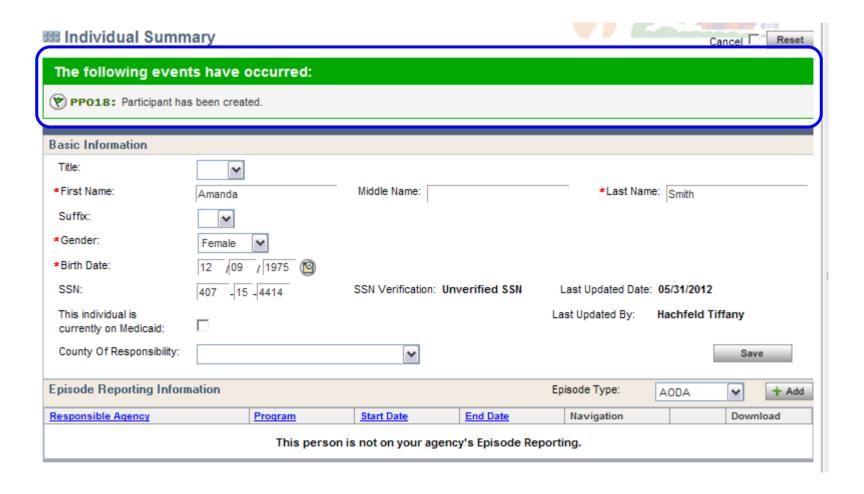


- Complete required (\*) fields
- Include SSN if possible
- Click Next



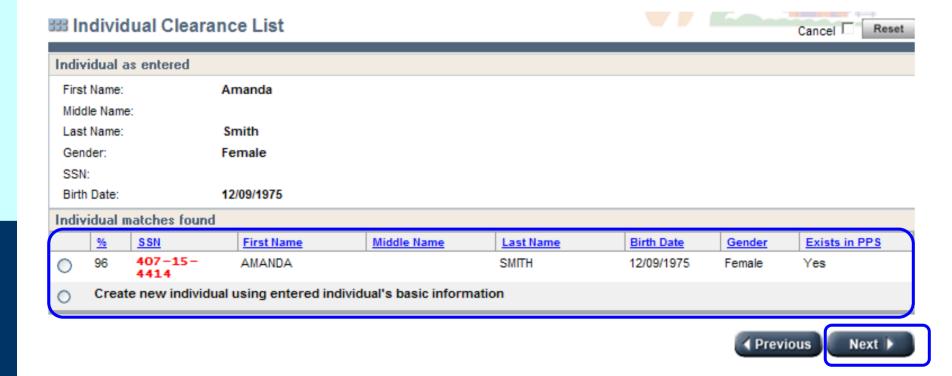


- System will perform duplicate checking
- If no duplicates are found a new record will be created

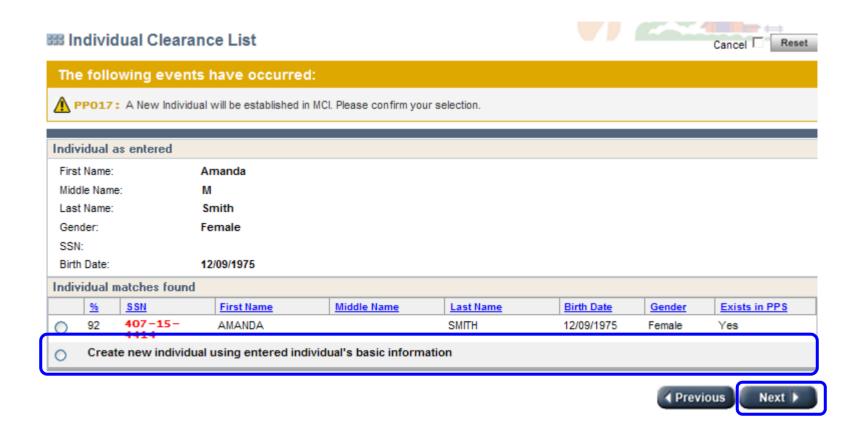


#### **Basic Registration – Existing Record**

- When registering a consumer, if a possible match exits, the system will display that record as an available choice
- You can select the match or create a new record.



Click Basic Registration from the Navigation Menu





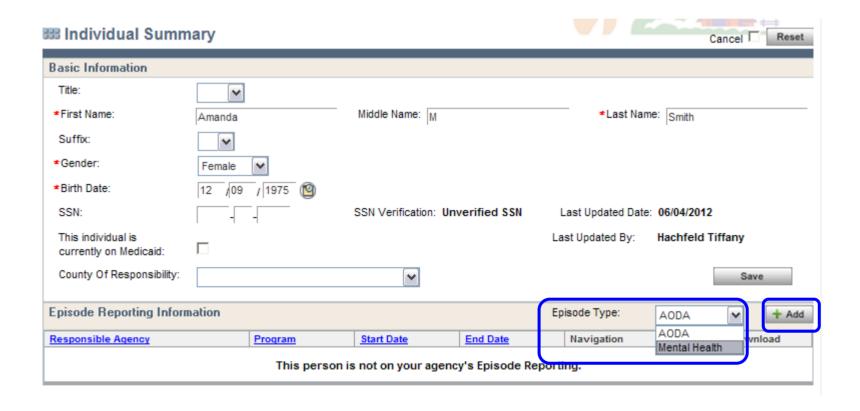
## **Mental Health Service Reporting**



# Completing the Consumer Profile for Mental Health

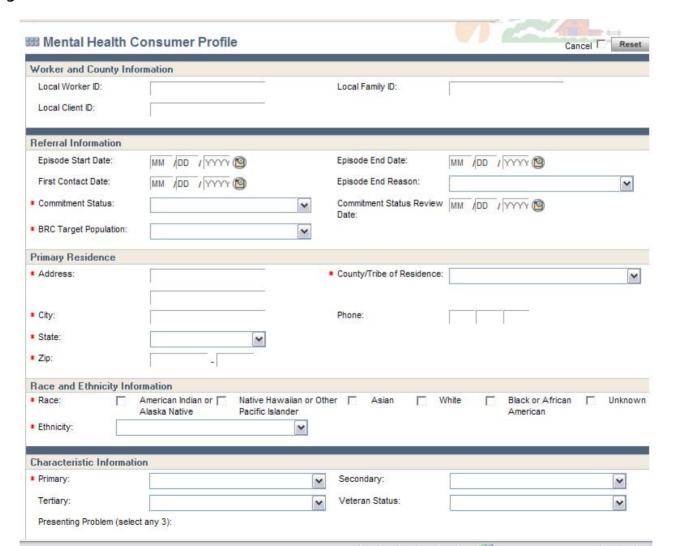
#### Completing the Consumer Profile – Creating an Episode

- Select the appropriate Episode Type
- Click Add



#### **Completing the Consumer Profile**

 The Consumer Profile contains fields similar to what is collected today

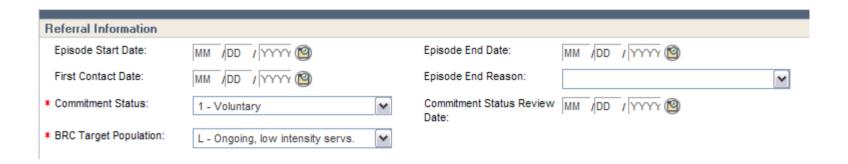


#### **Completing the Consumer Profile**

- Worker and County Information
  - Captures Local Worker ID, Local Family ID, and Local Client ID



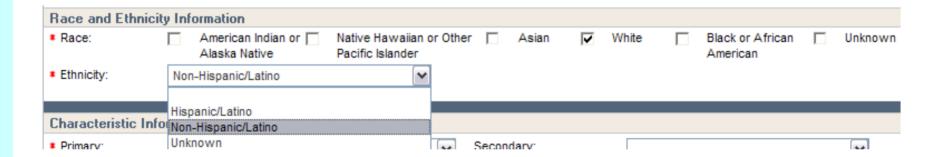
- Referral Information
  - At minimum complete required fields
  - If left blank, Episode Start Date will take on the date of the SPC (same way it does in HSRS)
  - First Contact Date is new and is used to document when initial contact is made through the referral process



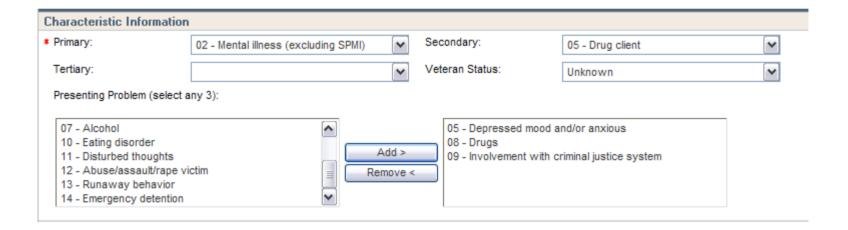
- Primary Residence
  - Enter the consumer's primary residence
  - If a consumer lives in a facility, record the name of the facility in the first address box and street in the second
  - If homeless, enter the reporting county's address



- Race and Ethnicity
  - Required
  - You can record multiple racial backgrounds



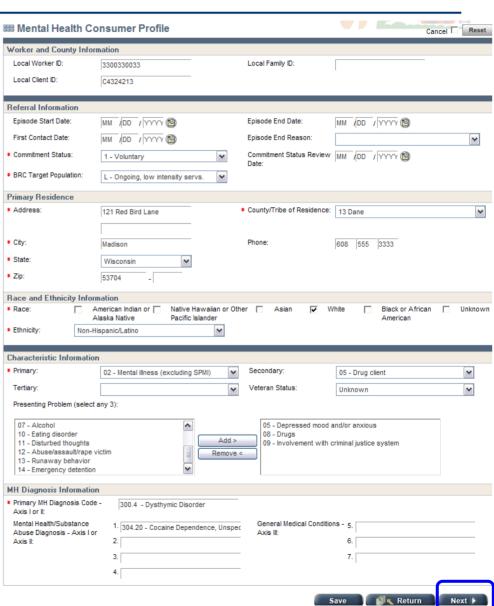
- Characteristic Information
  - Can include 3 characteristics
  - Can include 3 presenting problems



- MH Diagnosis Information
  - Primary Diagnosis must be a mental health diagnosis
  - Four additional fields for recording mental health and substance abuse diagnosis
  - The last column is for diagnosed physical or medical conditions

MH Diagnosis Information			
Primary MH Diagnosis Code - Axis I or II:	300.4 - Dysthymic Disorder		
Mental Health/Substance Abuse Diagnosis - Axis I or Axis II:	1. 304.20 - Cocaine Dependence, Unspec 2.	General Medical Conditions - 5.  Axis III:  6.	
	3.	7.	
	4.		

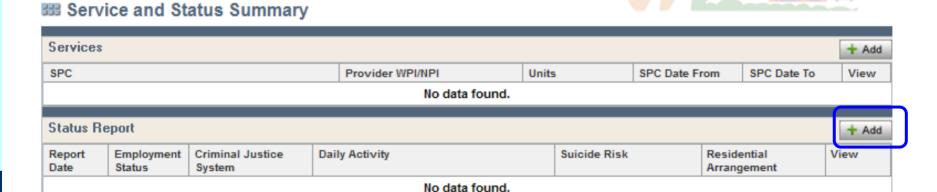
- Review for completeness
- Click Next





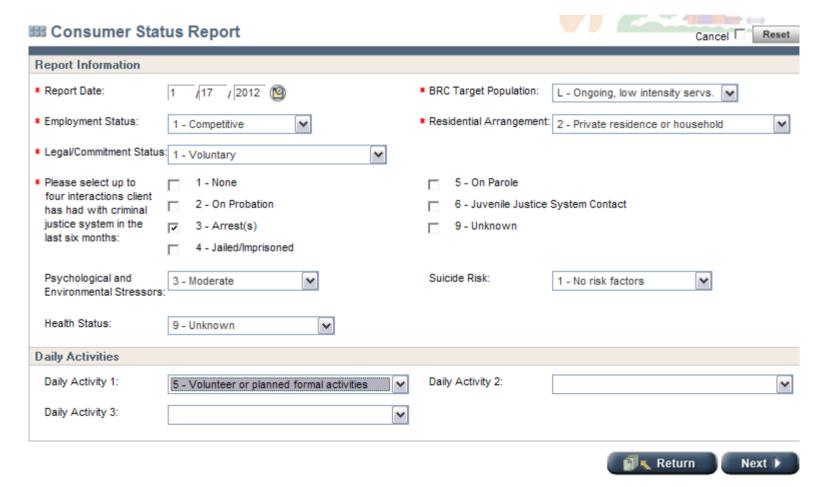
# Consumer Status Reports for Mental Health

- Service and Status Summary
  - Record service utilization data
  - Record consumer outcome data

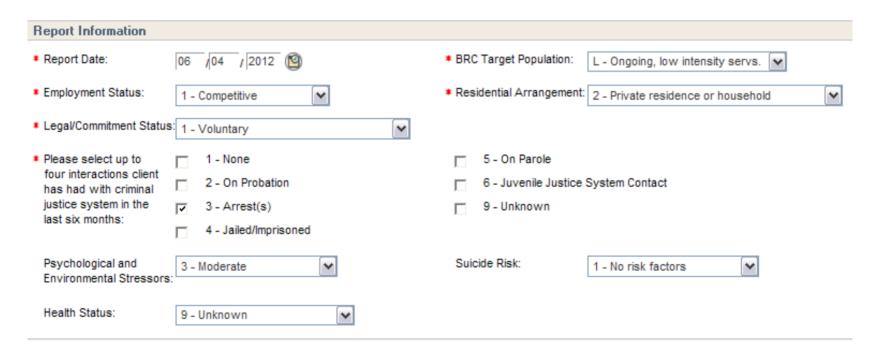




- Monitors the consumer's progress over time
- Collected at enrollment, every 6 months while receiving services, and at discharge.



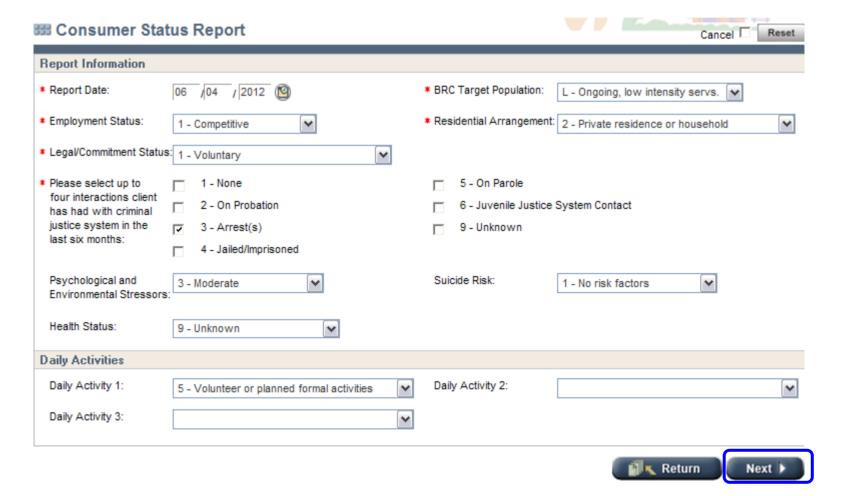
- Report Information
  - At minimum complete the required fields
  - Report date should be the date that accurately describes the consumer's situation
    - Enrollment (near or on), every 6 months, or at Discharge



- Daily Activities
  - Document the consumer's education and social involvement

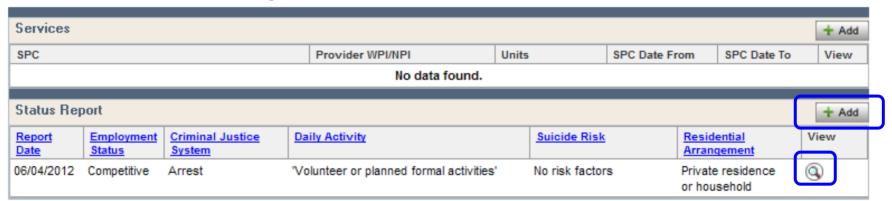


- Review for completeness
- Click Return



- For modifications click the (4) icor
- Click to create a new status report

#### **558** Service and Status Summary

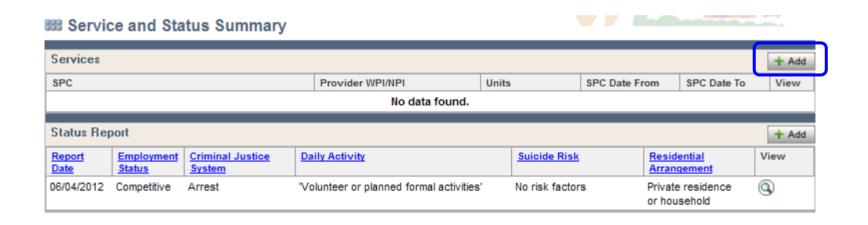






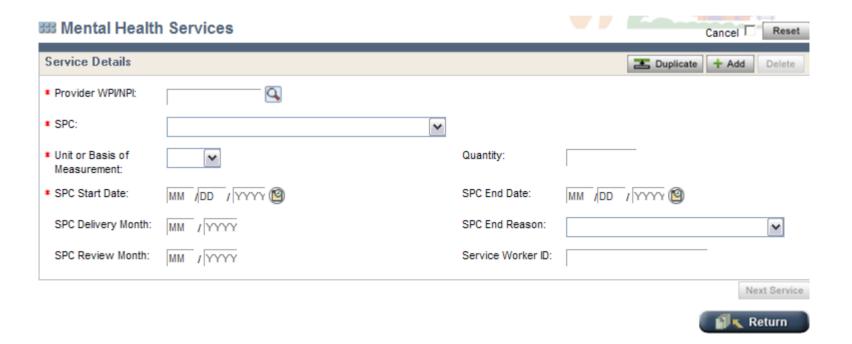
## **Documenting SPCs for Mental Health**

Click Add to create an SPC

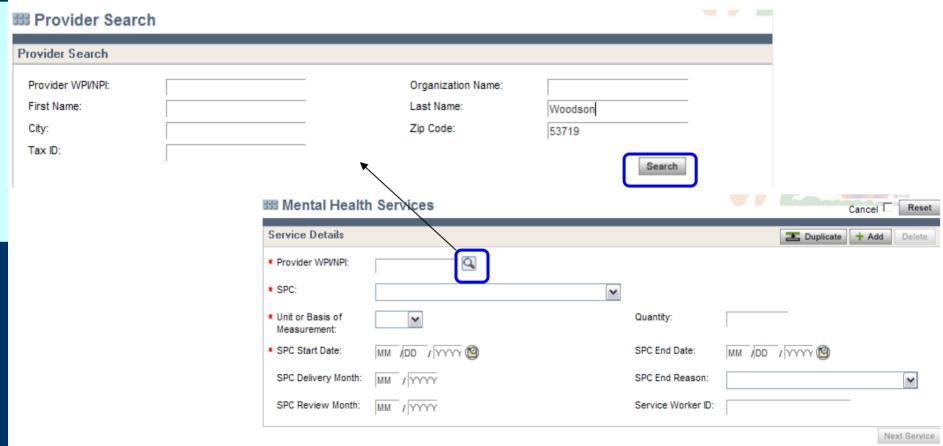


Return

- Service Details
  - At minimum include the Provider, SPC, Unit of Measurement, and SPC Start Date

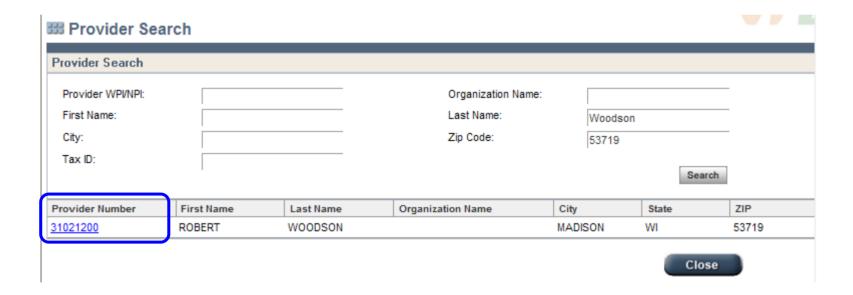


- Enter the Provider's WPI or NPI
- 💶 If WPI and NPI are not provided, click the 🔍 icon to search
  - Enter search criteria such as first name and last name
  - Click Search

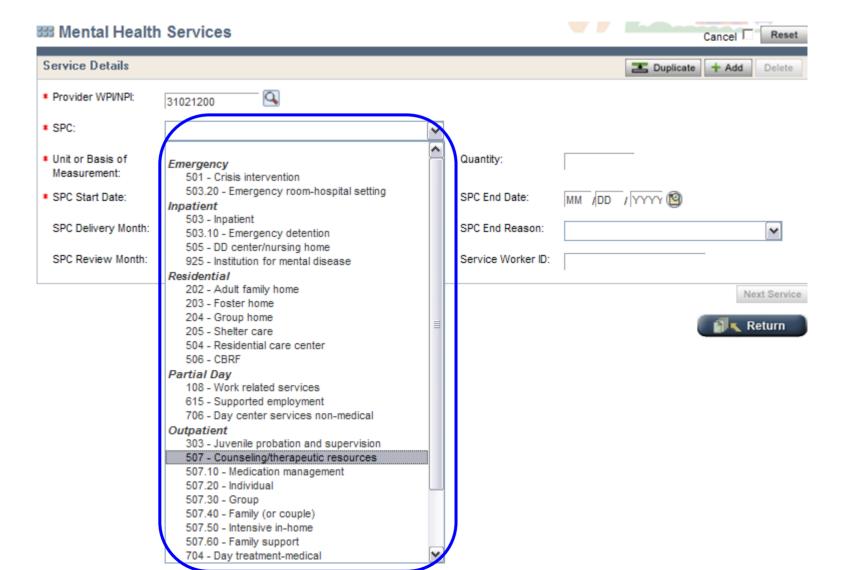


Return

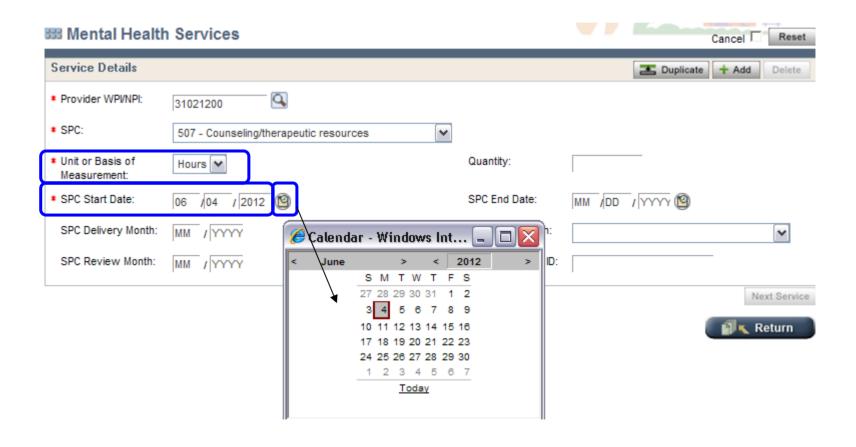
- System will return all possible matches
- Click the blue hyperlink to select the provider



Select the appropriate SPC

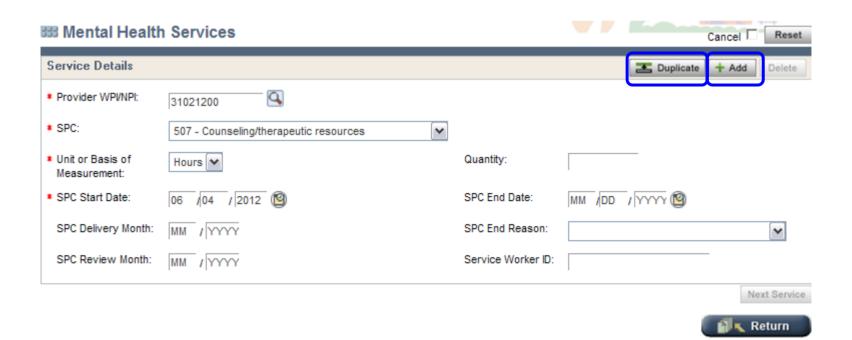


- Select the appropriate Unit or Basis of Measurement
- Document an SPC Start Date



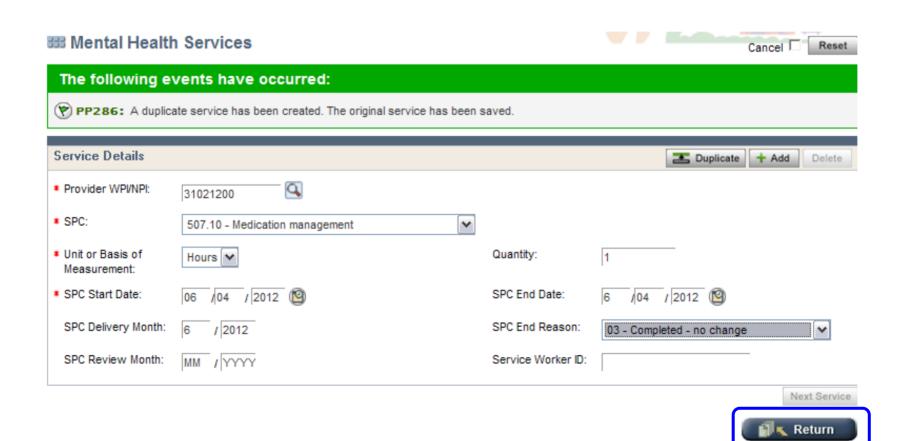
#### **Documenting SPCs - Duplication**

- Click Add to create additional SPCs
- Click **Duplicate** to create a copy of an existing SPC
  - Use this if the majority of fields will remain unchanged
  - Or to document multiple months of units

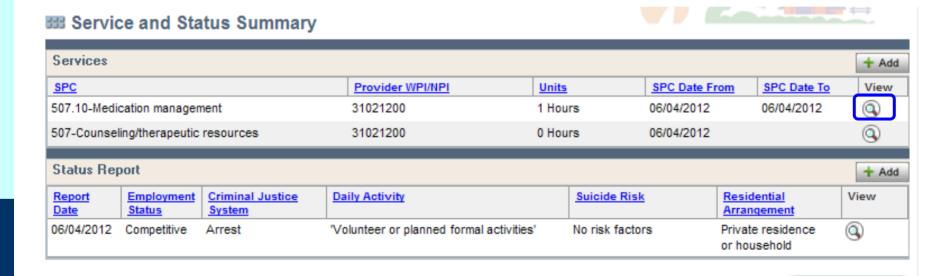


#### **Documenting SPCs - Duplication**

- System notifies you of the duplicate
- Make changes as needed
- Click Return

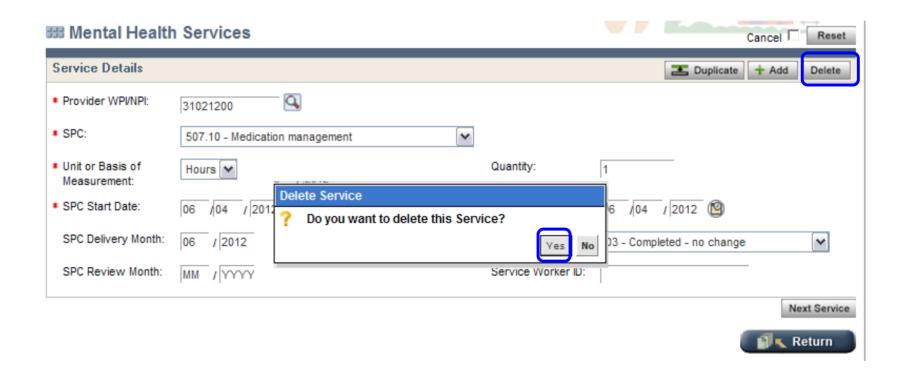


- Click the icon to edit an SPC
  - This includes modification to data such as updating units
  - Or deleting an SPC



■ Return

- Review for the information to ensure you have the correct SPC
- Click Delete
- Click Yes when asked if you want to delete the service



#### Before:

#### **Service and Status Summary** Services + Add SPC Provider WPI/NPI Units SPC Date From SPC Date To View (4) 507.10-Medication management 31021200 1 Hours 06/04/2012 06/04/2012 (4) 507-Counseling/therapeutic resources 0 Hours 06/04/2012 31021200 Status Report + Add Report Employment Criminal Justice Daily Activity Suicide Risk Residential View Date Status System Arrangement ( 06/04/2012 Competitive "Volunteer or planned formal activities" No risk factors Private residence Arrest or household

#### After:



#### **333** Service and Status Summary Services + Add SPC Provider WPI/NPI Units SPC Date From SPC Date To View (4) 507-Counseling/therapeutic resources 31021200 0 Hours 06/04/2012 Status Report + Add Suicide Risk View Report Employment Criminal Justice Daily Activity Residential Date Status Arrangement System (4) 06/04/2012 Competitive Arrest "Volunteer or planned formal activities" No risk factors Private residence or household



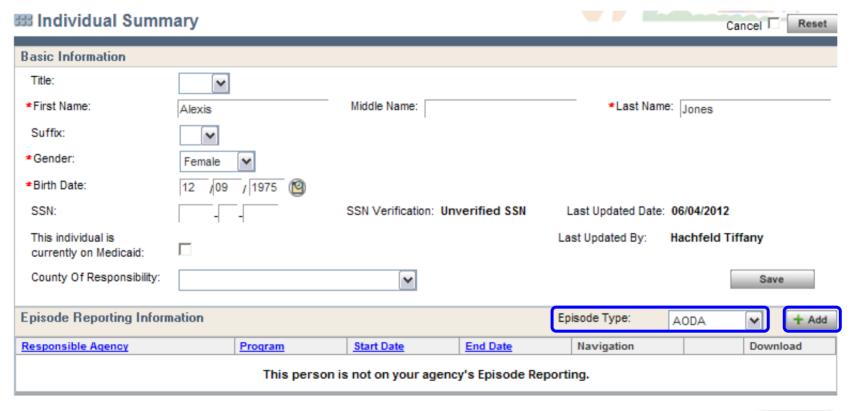


# **AODA Service Reporting**



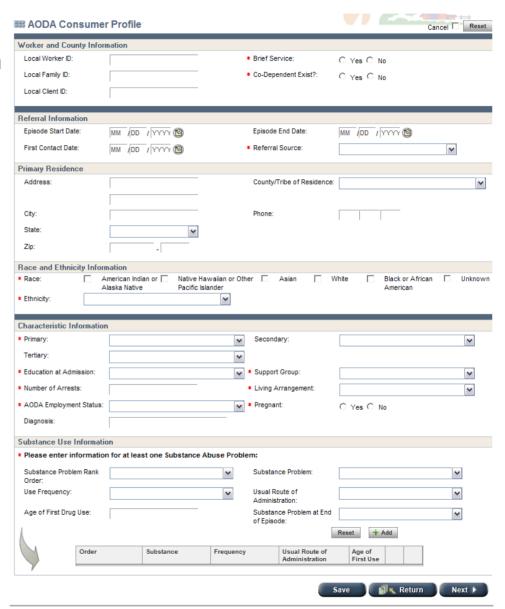
# Completing the Consumer Profile for AODA

- Select AODA as the Episode Type
- Click Add





- Fields should look familiar
- Required fields denoted with a red asterisk



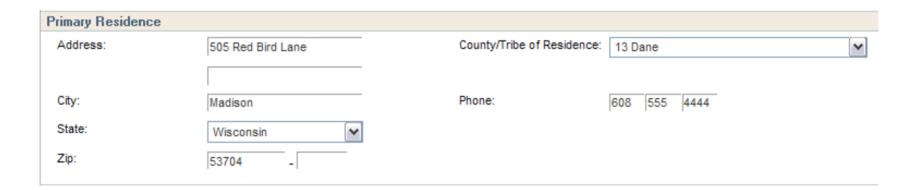
- Worker and County Information
  - Indicate if this is a Brief Service and if there is a Co-Dependent

Worker and County Information				
Local Worker ID:	4400440044	* Brief Service:	○ Yes ⊙ No	
Local Family ID:		* Co-Dependent Exist?:	○ Yes ⓒ No	
Local Client ID:	C321125			

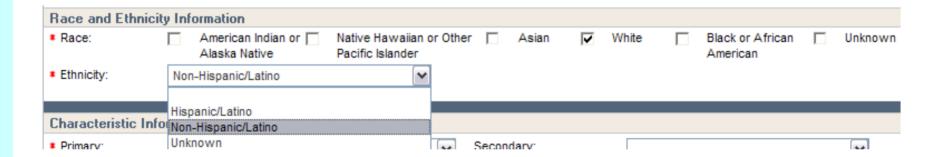
- Referral Information
  - You can enter the Episode Start Date or the system will default the earliest SPC Start Date
  - First Contact Date is a new field used to capture the intial contact made with a consumer



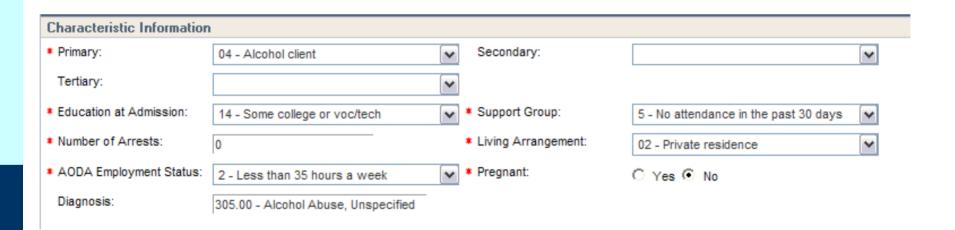
- Primary Residence
  - Enter the consumer's primary residence
  - If a consumer lives in a facility, record the name of the facility in the first address box and street in the second
  - If homeless, enter the reporting county's address



- Race and Ethnicity
  - Required
  - You can record multiple racial backgrounds



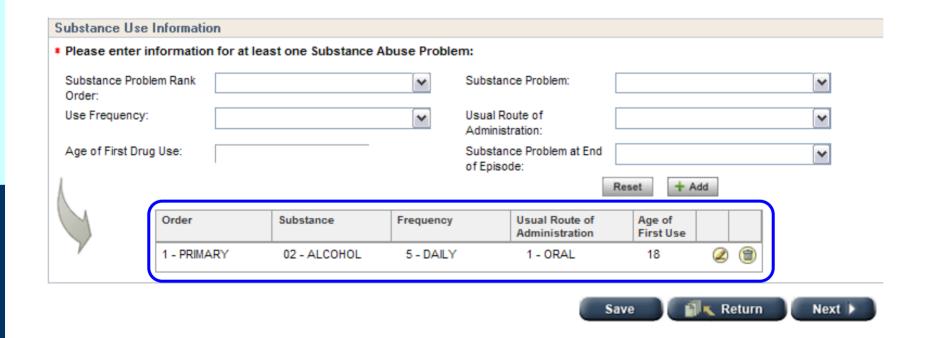
- Characteristic Information
  - Document up to 3 characteristics
  - At minimum complete all required fields
  - Pregnancy is not required for male consumers



- Substance Use Information
  - You can add a primary, secondary, and tertiary problem
  - Document one substance problem at a time and click Add

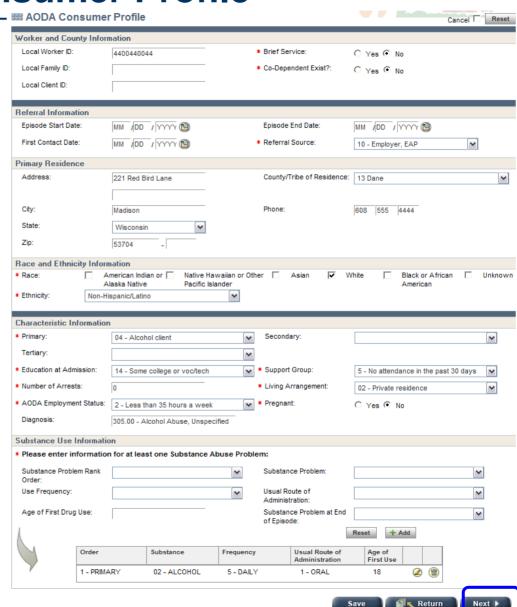


- Substance Abuse problems appear in the bottom section
  - Click the icon to edit the data
  - Click the (a) icon to delete the data
- Enter Secondary or Tertiary problems if needed



## **Completing the Consumer Profile**

- Review for completeness
- Click Next

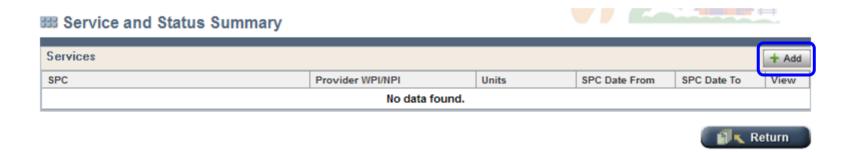




# **Documenting SPCs for AODA**

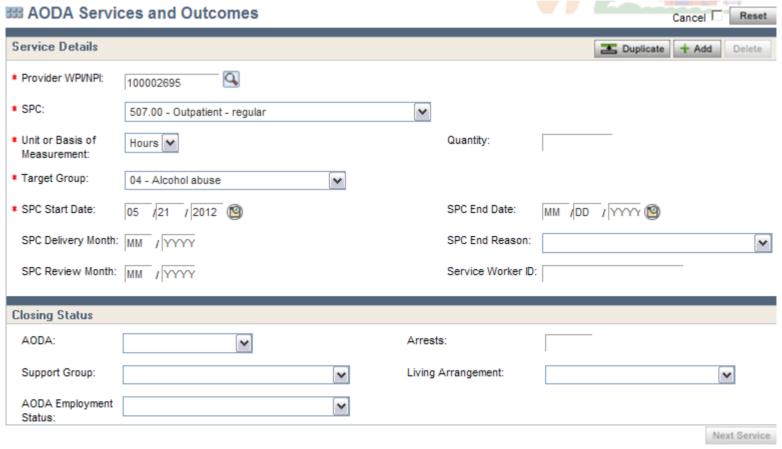
#### **Documenting SPCs**

- Service and Status Summary Page
  - Click the Add button to add a new service



#### **Documenting SPCs**

- Service Details
  - At minimum include the Provider, SPC, Unit of Measurement, Target Group, and SPC Start Date

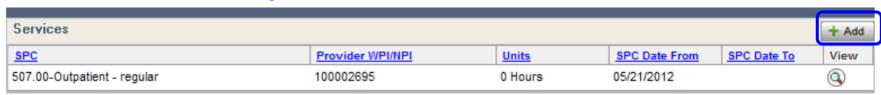




#### **Documenting SPCs**

- All services entered will display for easy review
- Click Add to create additional SPCs

#### **558** Service and Status Summary



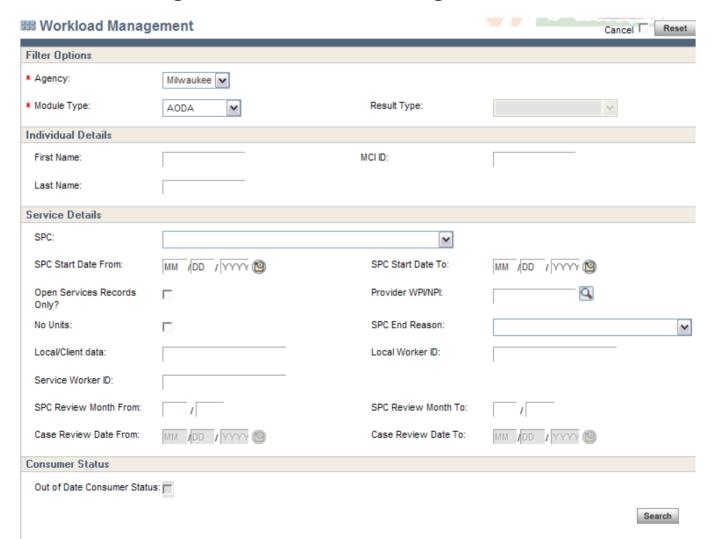




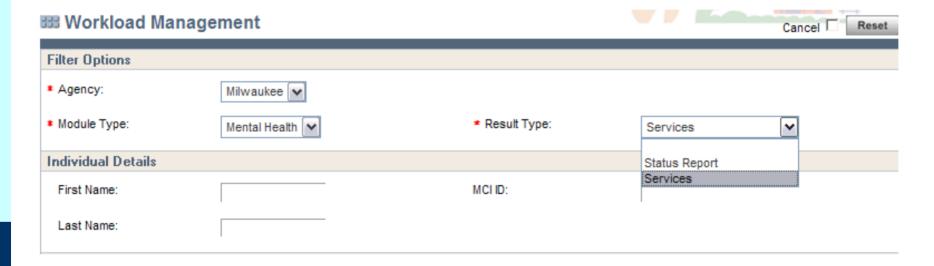
You can search for groups of consumers

You can search for a single consumer (existing active or inactive

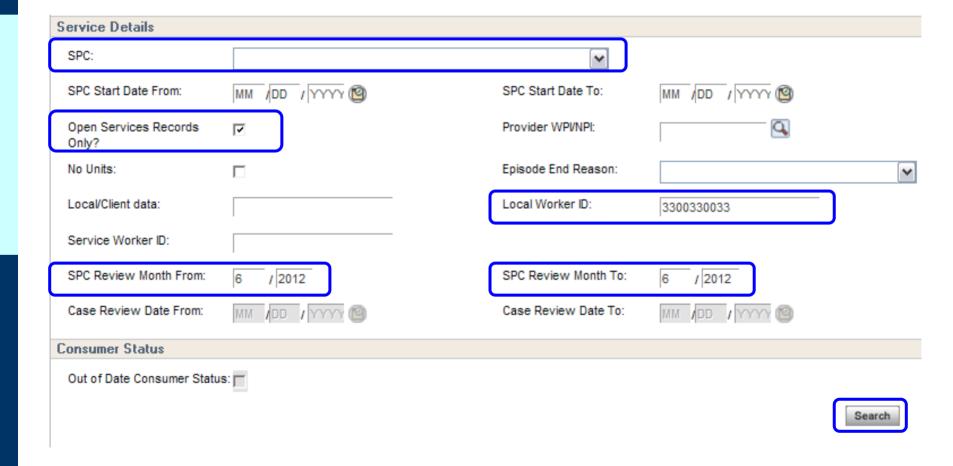
episode)



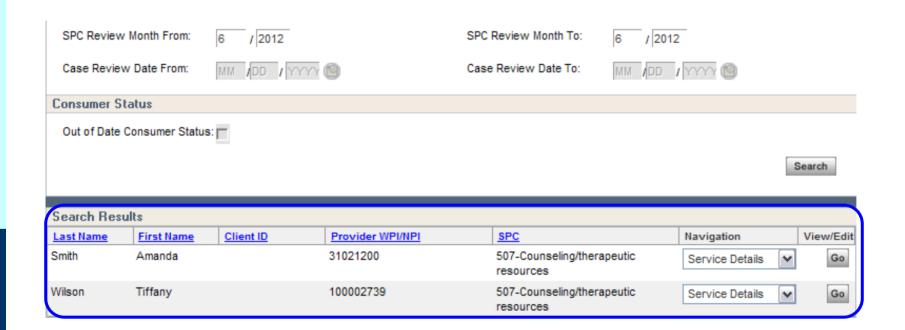
- Filter Options
  - Agency defaults based upon logged in user
  - Select the appropriate Module Type
    - If Mental Health is selected, choose the appropriate Result Type



- Select appropriate Service Detail criteria
- When finished click Search

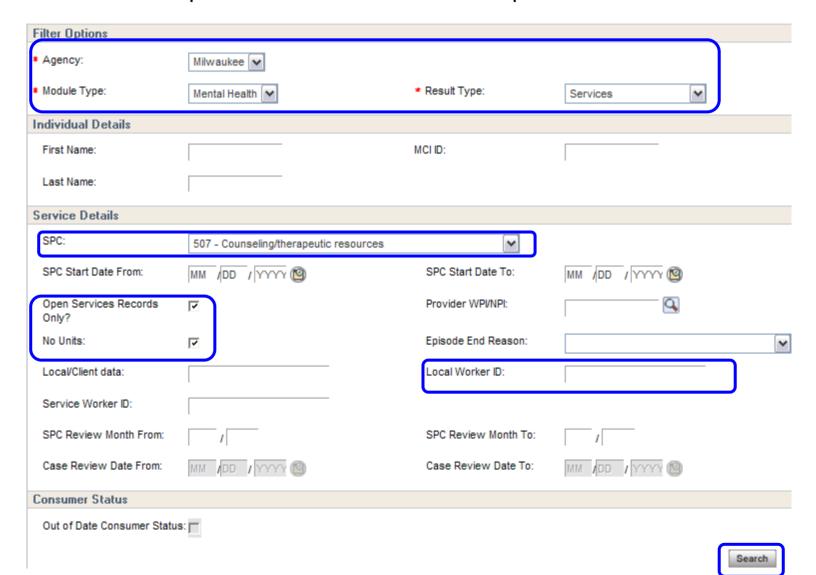


- Results will display at the bottom
- Click on any of the blue hyperlinks to group or sort consumers
  - For example, click SPC to group consumers by service



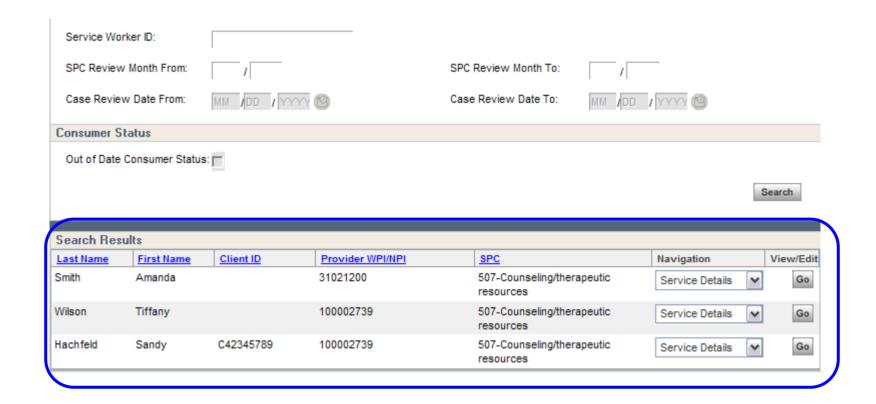
#### **Workload Management – Entering Units**

Search for Open SPCs with No Units Reported



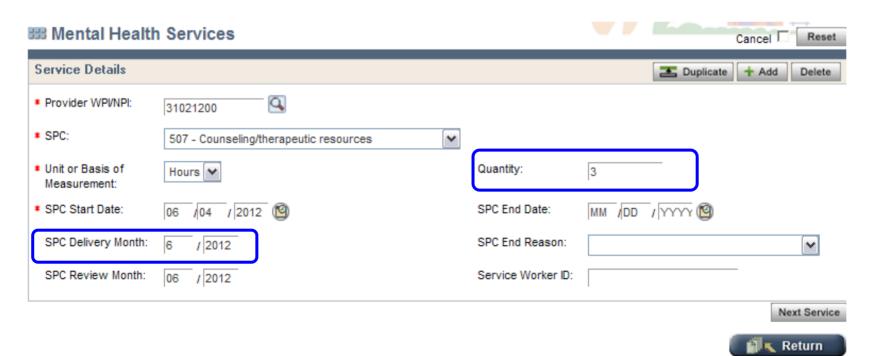
#### **Workload Management – Entering Units**

- Results appear at the bottom
- Click Go next to the consumer record you want to update



#### **Workload Management – Entering Units**

- Taken directly to the SPC
- Make updates as needed
  - Update Quantity of Units and SPC Delivery Month
- Click Next to update the next SPC
- Click Return to go back to the Workload Management page and select another consumer to update SPC data for



#### **Workload Management – Multiple Months**

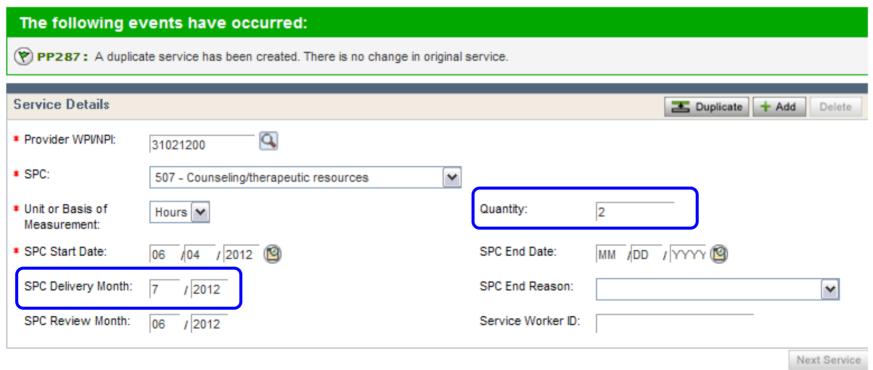
- Want to add multiple months worth of units to a service?
  - Click **Duplicate** to create a copy of the service
  - Update the Quantity and the SPC Delivery Month

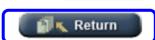




#### **Workload Management – Multiple Months**

- When you duplicate a new service is create and data from the other service is copied forward.
- Continue duplicating as needed
- When finished click Return



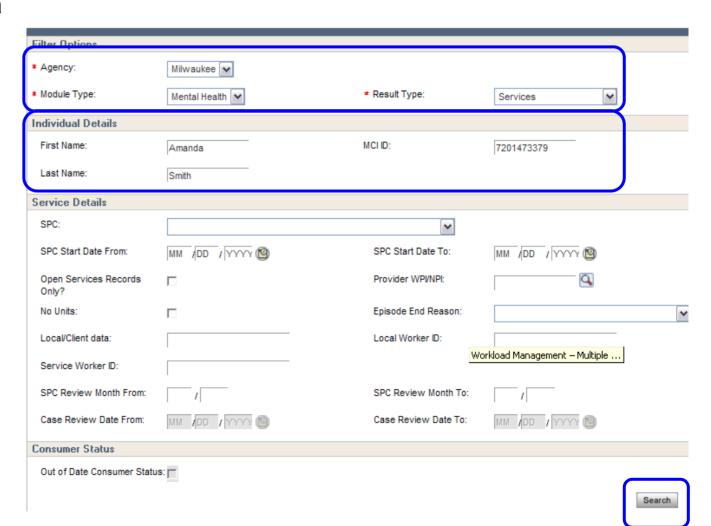






# Closing Episodes and Services for Mental Health

- Use Workload Management to search for the consumer
  - You can also use the Search function
- Enter criteria
- Click search



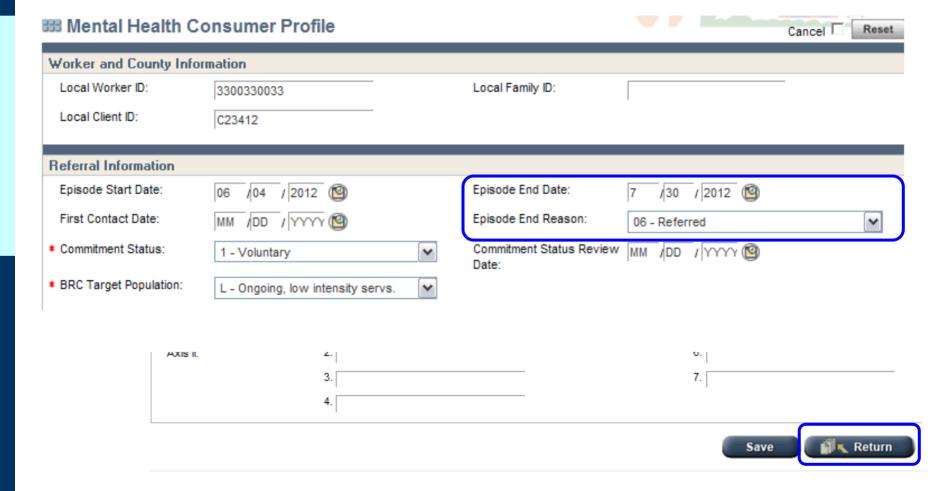
- The consumer has two services associated with this Mental Health episode.
- To close the Episode, select Consumer Profile from the Navigation Column
  - Both services will link to the same Consumer Profile
- Click Go

Search Results **Last Name** First Name Client ID Provider WPI/NPI SPC Navigation View/Edit 507-Counseling/therapeutic Smith Amanda C23412 31021200 Service Details Go resources C23412 507-Counseling/therapeutic Smith Amanda 31021200 Go Service Details resources

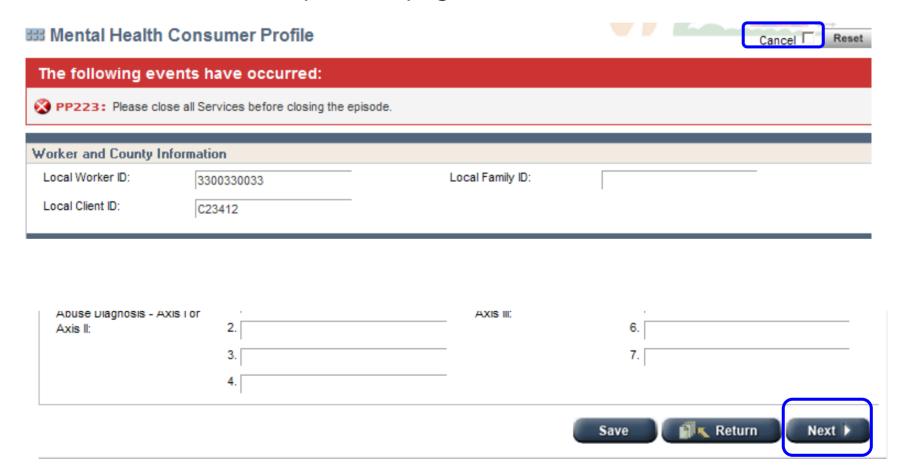
Search

Search Res	ults					
<u>Last Name</u>	<u>First Name</u>	Client ID	Provider WPI/NPI	SPC	Navigation	View/Edit
Smith	Amanda	C23412	31021200	507-Counseling/therapeutic resources	Service Details	Go
Smith	Amanda	C23412	31021200	507-Counseling/therapeutic resources	Consumer Profile	Go

- Enter the Episode End Date
- Enter the Episode End Reason
- Click Return



- If you have open services, the system will NOT let you close the episode.
- Click Cancel at the top of the page, then click Next.



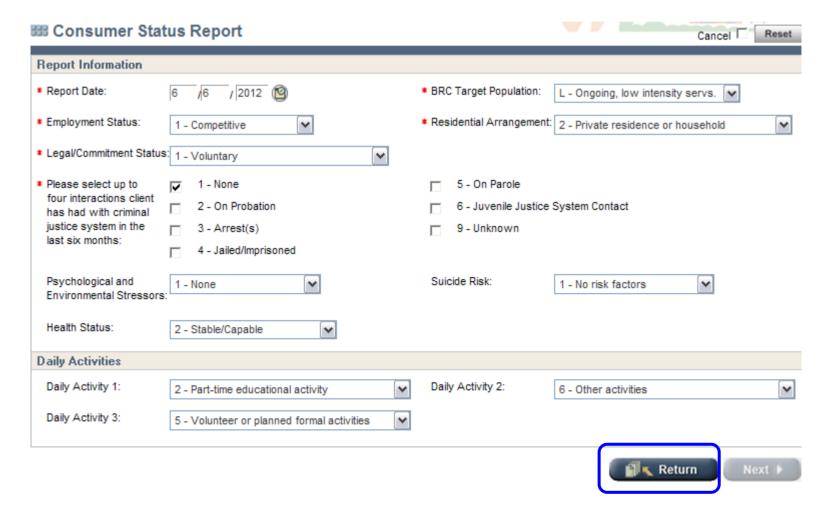
- Click the con to update a service
- You will need to close all open services
- You must also document a discharge Consumer Status Report for Mental Health consumers
  - Click the Add button to create a new status report

#### **333** Service and Status Summary

Services								
SPC			Provider WPI/NPI	<u>Units</u>		SPC Date From	SPC Date To	View
507-Counseling/therapeutic resources			31021200	2 Hou	rs	06/04/2012		<b>Q</b>
507-Counseling/therapeutic resources			31021200	3 Hou	rs	06/04/2012		9
Status Report								
Report Date	Employment Status	Criminal Justice System	Daily Activity		Suicide Risk		sidential angement	View
06/04/2012	Competitive	Arrest	"Volunteer or planned forma	olunteer or planned formal activities'		_	ate residence ousehold	<b>(3)</b>



- Enter the Consumer Status Report data
- Review the page
- Click Return

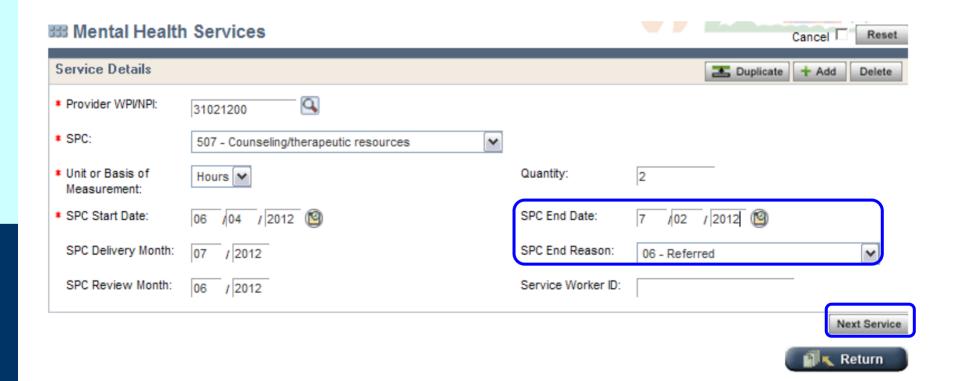


Click the con to update a service

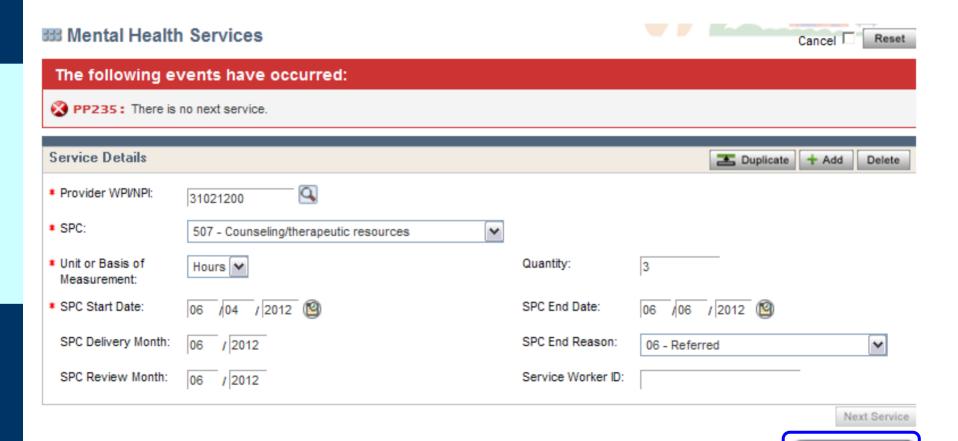
#### **Service and Status Summary** Services + Add SPC Provider WPI/NPI Units SPC Date From SPC Date To View 507-Counseling/therapeutic resources 31021200 2 Hours 06/04/2012 06/06/2012 507-Counseling/therapeutic resources 31021200 3 Hours 06/04/2012 06/06/2012 Status Report + Add Employment Criminal Justice Daily Activity Suicide Risk Residential View Report Date Status System Arrangement 06/06/2012 'Part-time educational activity', 'Other No risk factors (Q) Competitive Private residence None activities', 'Volunteer or planned formal or household activities' 06/04/2012 Competitive Arrest 'Volunteer or planned formal activities' No risk factors Private residence (0) or household



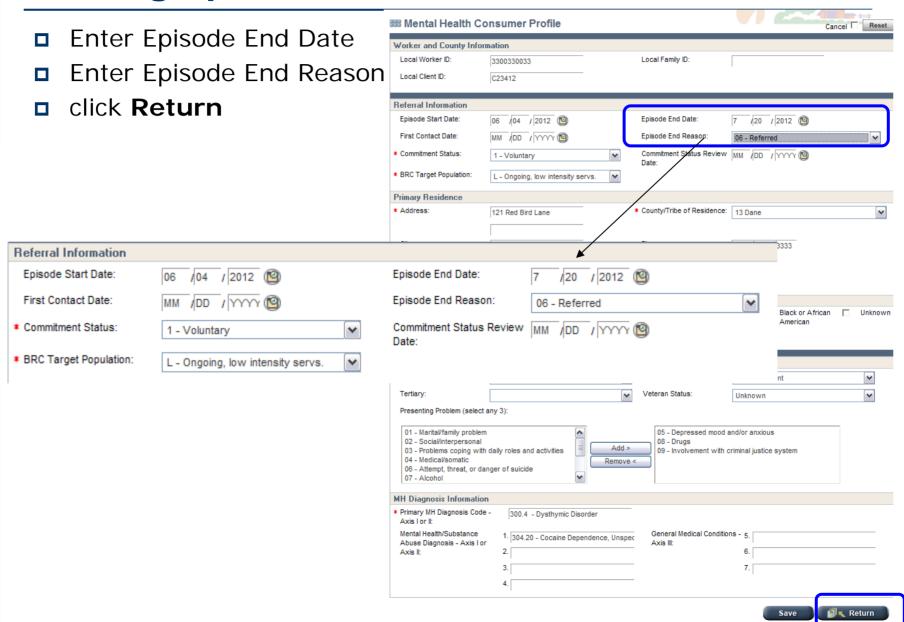
- Enter an SPC End Date
- Enter an SPC End Reason
- Click Next Service to update other SPCs



If there are no other SPCs to update, click Return



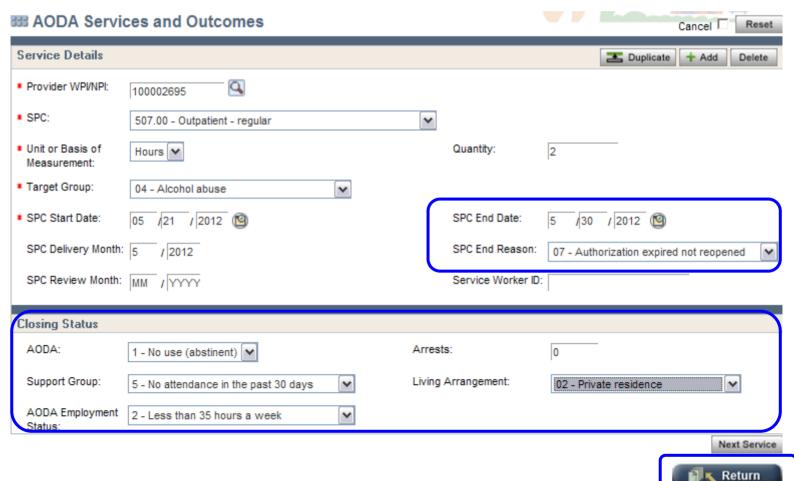
Return



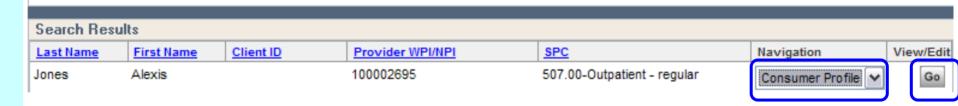


# Closing Episodes and Services for AODA

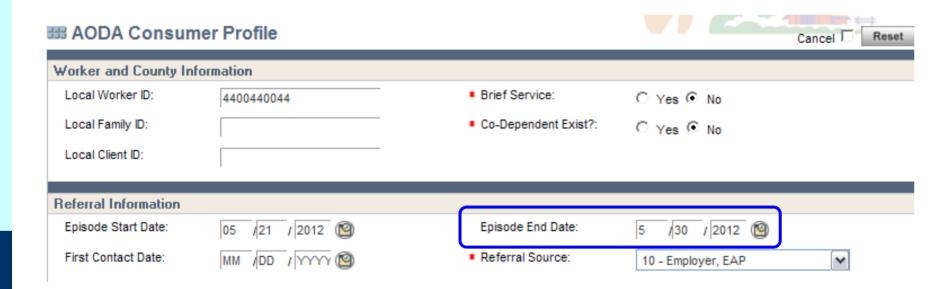
- Enter SPC End Date
- Enter SPC End Reason
- Complete Closing Status section
- Click Return



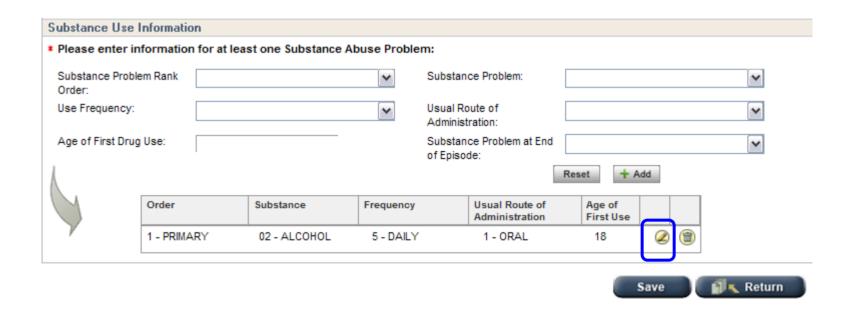
- Select Consumer Profile
- Click Go



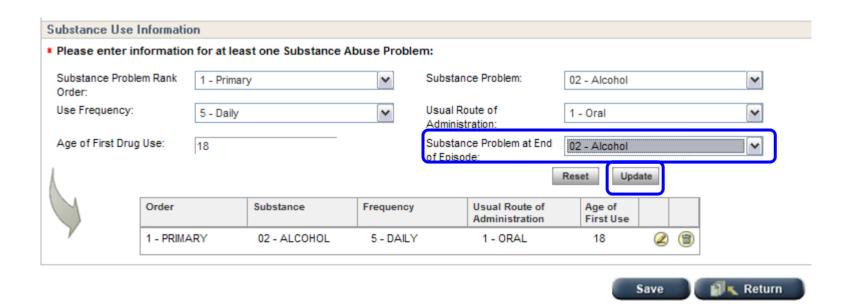
#### ■ Enter Episode End Date



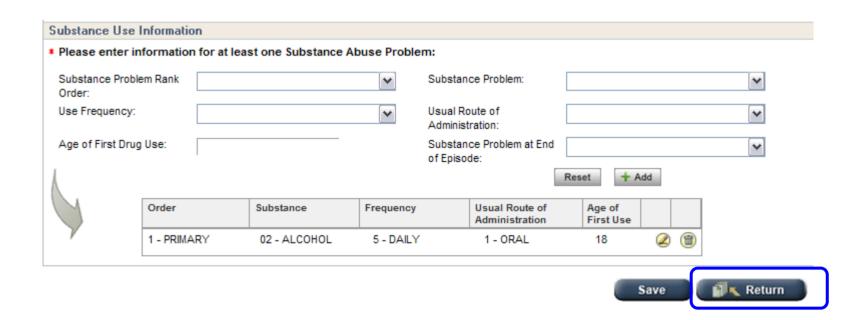
- Update each problem before closing the episode
- Click the icon to update an existing problem



- Document the Substance Problem at End of Episode
- Click Update

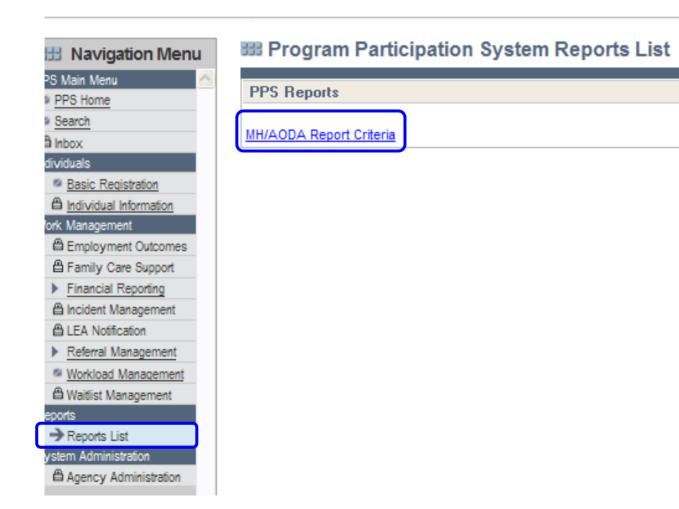


When finished documenting closing details, click Return

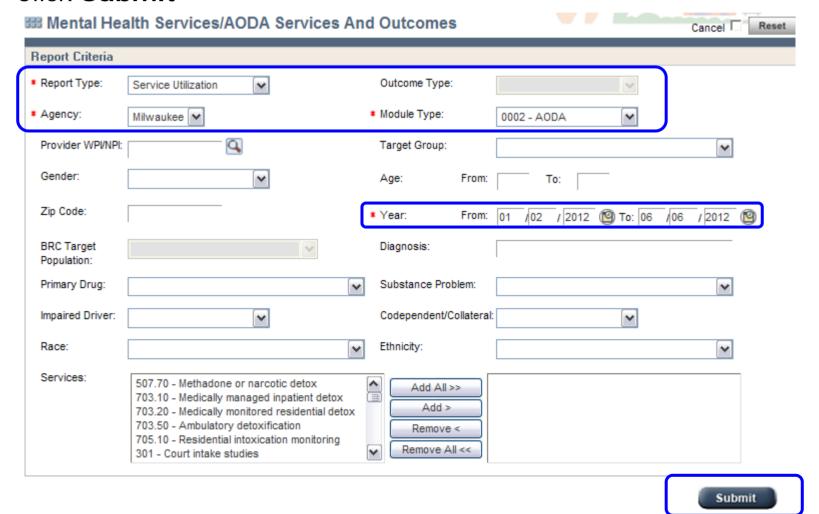




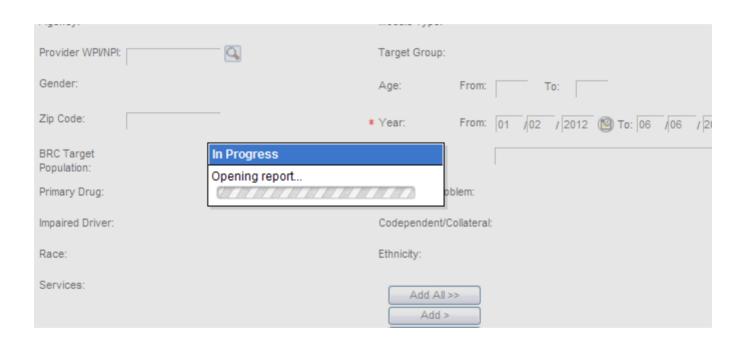
- Select Reports List
- Click the appropriate blue hyperlinked report



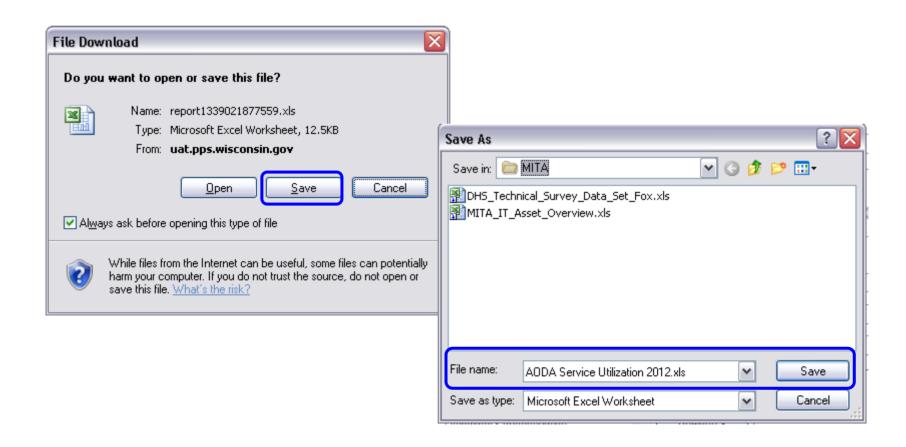
- Select or Enter search criteria
  - Red asterisks are required
- Click Submit



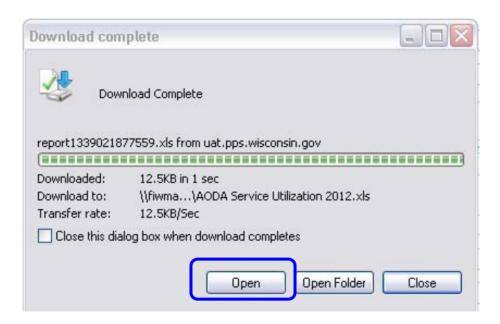
As the report runs, the system will display an In Progress window



- Save or Open the file
  - When saving, store in a secure place and apply a standard naming convention
    - Example AODA Service Utilization 2012



Open the file to view it



#### Review the report

1							6/6/12 - 5:31PM				
PPS MH/AODA Service Utilization Report											
Agency: Milwaukee											
SPC From: 01/02/2012 SPC To: 06/06/2012											
Admissions, Discharges, Carry-Overs and Units by Provider											
Service		Carried Over	Admissions	Terminations		Units of	Clients No	Clients Units			
	Prior to	From	F	F	Forward	Service	Units Reported	_			
Provider WPI/NPI	2011	2011	2012	2012		2012	2012	2012			
301 - Court intake studies											
33626400 -		· የ	5	ኸ	5	5	ъ	5			
506.20 - Transitional residenti				•	·	'		•			
200.20 - Transitional residential											
0693300000 -	ъ	6	4	ъ	10	94	ъ	4			
703.10 - Medically managed inpatient detox											
100002692 - TIFFANY, ZZTEST		· የ	9	<b>5</b>	4	<b>1</b> 1		5			
100002739 - TIFF, ZZTEST	ა ნ	5	· ¶	<b>5</b>	5	5	ъ	· •			
705.10 - Residential intoxication monitoring											
rus. 10 - Residential intoxicatio	on monitoring										
9999999999 -	5	1	1	ъ	5	12	ъ	1			

#### **Additional Help Contact Information**

- System Questions
  - DHS SOS Desk

■ E-mail: <u>DHSSOSHelp@wisconsin.gov</u>

□ Phone: (608) 266-9198

