Family Care
MCO Audited Financial Statement Summaries
YTD for Period Ending December 31, 2025

	Inclusa -iCare	LCI	MCW - Molina	CCI	Total
Revenues					
Capitation	946,742,021	419,793,322	917,433,796	807,418,056	3,091,387,195
Interest Income- Operating Acct	16,894,861	1,416,577	0	0	18,311,438
Other Retro Adjustments, DHS	(20,189,826)	(3,507,248)	3,615,635	4,192,460	(15,888,979)
Other Income	52,824	265,476	0	0	318,300
Total Service Revenue	943,499,880	417,968,127	921,049,431	811,610,516	3,094,127,954
Expenses					
Member Service Expenses	843,962,899	382,704,415	866,364,085	783,242,583	2,876,273,982
Cost Share	(16,627,834)	(8,084,928)	(20,743,401)	(25,178,674)	(70,634,837)
Room & Board	(64,726,229)	(30,785,185)	(63,973,572)	(71,545,919)	(231,030,905)
Other Third Party	(5,124)	(70,595)	0	0	(75,719)
Net Member Services Expenses	762,603,712	343,763,707	781,647,112	686,517,990	2,574,532,521
Net Care Management Expenses	98,826,594	45,368,933	75,177,654	72,697,500	292,070,681
Administrative Expenses	29,393,830	15,205,551	23,833,886	15,434,549	83,867,816
Total Operating Expenses, CY	890,824,136	404,338,191	880,658,652	774,650,039	2,950,471,018
Income (Loss) from Operations, CY	**52,675,744**	**13,629,936**	**40,390,779**	**36,960,477**	**143,656,936**
Other (Revenue)/Expense, Ordinary					
Total Other (Revenue)/Expense	10,559,784	(4,567,638)	(12,558,105)	(12,587,754)	(19,153,713)
Net Income/ (Loss)	**42,115,960**	**18,197,574**	**52,948,884**	**49,548,231**	**162,810,649**
Member Months by FC Target Group					
Developmentally Disabled (DD)	50.3%	51.4%	43.2%	43.3%	46.6%
Physically Disabled (PD)	17.3%	15.4%	18.0%	17.8%	17.4%
Frail Elder (FE)	32.4%	33.2%	38.8%	38.9%	36.0%
Total Member Months	202,285	87,035	184,235	170,381	643,936
Key Ratios (as % of Revenue)					
Member Service Expense, Net	80.8%	82.2%	84.9%	84.6%	83.2%
Care Management Service Expense	10.5%	10.9%	8.2%	9.0%	9.4%
Total Member Service Expense	**91.3%**	**93.1%**	**93.1%**	**93.6%**	**92.6%**
Administrative Expense	3.1%	3.6%	2.6%	1.9%	2.7%
Total Operating Expense	94.4%	96.7%	95.7%	95.5%	95.3%
Income (Loss) from Operations, CY	**5.6%**	**3.3%**	**4.3%**	**4.5%**	**4.7%**
Net Income/(Loss)	4.5%	4.4%	5.70%	6.1%	5.3%

Family Care
MCO Audited Financial Statement Summaries
YTD for Period Ending December 31, 2025

	Inclusa -iCare	LCI	MCW - Molina	CCI	Total
Summary PMPM Presentation					
Revenues					
Capitation	4,680.24	4,823.26	4,979.70	4,738.90	4,800.77
Interest Income- Operating Acct	83.52	16.28	0.00	0.00	28.44
Other Retro Adjustments, DHS	(99.81)	(40.30)	19.63	24.61	(24.67)
Other Income	0.26	3.05	0	0.00	0.49
Total Revenues	4,664.21	4,802.29	4,999.33	4,763.51	4,805.03
Expenses					
Total Member Service Expenses	4,172.15	4,397.12	4,702.50	4,597.01	4,466.71
Cost Share	(82.20)	(92.89)	(112.59)	(147.78)	(109.69)
Room & Board	(319.98)	(353.71)	(347.24)	(419.92)	(358.78)
Other Third Party	(0.03)	(0.81)	0.00	0.00	(0.12)
Net Member Service Expenses	3,769.94	3,949.71	4,242.67	4,029.31	3,998.12
Net Care Management Expenses	488.55	521.27	408.05	426.68	453.57
Administrative Expenses	145.31	174.71	129.37	90.59	130.24
Total Operating Expenses, CY	4,403.80	4,645.69	4,780.09	4,546.58	4,581.93
Income (Loss) from Operations, CY	**260.41**	**156.60**	**219.24**	**216.93**	**223.10**
Other (Revenue)/Expense, Ordinary					
Total Other (Revenue)/Expense	52.20	(52.48)	(68.16)	(73.88)	(29.74)
Net Income/(Loss)	**208.21**	**209.08**	**287.40**	**290.81**	**252.84**
Member Months by FC Target Group					
Developmentally Disabled (DD)	50.3%	51.4%	43.2%	43.3%	46.6%
Physically Disabled (PD)	17.3%	15.4%	18.0%	17.8%	17.4%
Frail Elder (FE)	32.4%	33.2%	38.8%	38.9%	36.0%
Total Member Months	202,285	87,035	184,235	170,381	643,936

Family Care
MCO Audited Financial Statement Summaries
YTD for Period Ending December 31, 2025

	Inclusa -iCare	LCI	MCW - Molina	CCI	Total
Solvency Protection					
Working Capital					
Current Assets	0	86,399,959	0	186,651,700	273,051,659
Current Liabilities	0	49,012,664	0	84,846,474	133,859,138
Working Capital (Curr Assets- Curr Liab)	0	37,387,295	0	101,805,226	139,192,521
Working Capital Requirement	0	12,373,631	0	20,850,402	33,224,033
Excess/(shortage)	0	25,013,664	0	80,954,824	105,968,488
Restricted Reserve					
Current Restricted Reserve	0	5,340,323	0	9,746,309	15,086,632
Restricted Reserve Requirement	0	5,124,544	0	7,950,134	13,074,678
Excess/(shortage)	0	215,779	0	1,796,175	2,011,954
Solvency Fund					
Current Solvency Fund	4,194,182	1,754,770	357,788,789	3,465,000	367,202,741
Solvency Fund Requirement	4,078,570	1,717,800	150,959,364	3,459,860	160,215,594
Excess/(shortage)	115,612	36,970	206,829,425	5,140	206,987,147
**Total Equity	356,146,517	50,444,717	233,286,455	200,726,102	840,603,791

** Inclusa and MCW Family Care programs operated by licensed HMOs but are required to meet the FC program solvency fund requirement. OCI establishes and regulates the HMO solvency requirements.*

*** Total Equity may include restricted and unrestricted equity, and availability of equity for investment in or support of current year operations should not be assumed.*

The DHS presentation of financial results is a subset of the full financial statement reports from the MCOs and reviewed for reasonableness. The MCO financial reporting is on a generally accepted accounting principals (GAAP) basis. Financial reporting is technical in nature and no party should use, or make assumptions about, the results without a thorough understanding of the program and health care industry financial reporting.