

**Family Care Partnership/PACE
MCO Financial Statement Summaries
YTD for Period Ending September 30, 2023**

	1/1-8/31/2023	9/1-9/30/2023				
	MCW HP	Molina/MCW HP	CCHP - FCP	iCare	Total FCP	CCHP - PACE
Revenues						
Capitation-MA	48,640,672	5,959,354	35,975,580	63,983,458	154,559,064	20,554,197
Capitation- MC	26,542,709	2,996,086	13,906,982	22,707,551	66,153,328	15,974,615
Interest Income-Operating Acct	9,388	1,066	-	2,354,243	2,364,697	-
Other Retro Adjustments, DHS	551,081	(266,512)	740,180	(2,425,153)	(1,400,404)	-
Total Revenues	75,743,850	8,689,994	50,622,742	86,620,099	221,676,685	36,528,812
Expenses						
Total Acute & Primary Services	21,184,114	2,676,055	11,817,707	29,294,104	64,971,980	8,953,824
Total LTC-Family Care Expenses	44,854,848	5,940,677	34,494,622	43,288,367	128,578,514	22,538,588
Cost Share	(1,305,172)	(237,711)	(919,022)	(800,749)	(3,262,654)	(603,882)
Room & Board	(3,354,128)	(442,266)	(2,475,419)	(1,619,224)	(7,891,037)	(1,066,303)
Other Third Party	-	-	-	-	-	(269,733)
Net Member Services Expenses	61,379,662	7,936,755	42,917,888	70,162,498	182,396,803	29,552,494
Net Care Management Expenses	8,012,218	968,448	3,951,386	7,680,110	20,612,162	4,370,576
Administrative Expenses	4,716,124	558,719	2,074,439	3,369,634	10,718,916	1,726,139
Total Operating Expenses	74,108,004	9,463,922	48,943,713	81,212,242	213,727,881	35,649,209
Income (Loss) from Operations, CY	1,635,846	(773,928)	1,679,029	5,407,857	7,948,804	879,603
Other (Revenue)/Expense, Operating						
Total Other (Revenue)/Expense	(2,683,930)	115,685	(1,797,530)	2,638,338	(1,727,437)	(213,911)
Net Income/ (Loss)	4,319,776	(889,613)	3,476,559	2,769,519	9,676,241	1,093,514
Member Months by FC Target Group						
Developmentally Disabled (DD)	24.5%	25.6%	37.0%	29.8%	29.3%	11.9%
Physically Disabled (PD)	28.1%	27.3%	31.0%	38.9%	33.1%	8.1%
Frail Elder (FE)	47.4%	47.1%	32.0%	31.3%	37.6%	80.0%
Total Member Months	11,377	1,385	6,936	13,822	33,520	4,767
Key Ratios (as % of Revenue)						
Member Service Expense, Net	81.0%	91.3%	84.8%	81.0%	82.3%	80.9%
Care Management Service Expense	10.6%	11.1%	7.8%	8.9%	9.3%	12.0%
Total Member Service Expense	91.6%	102.4%	92.6%	89.9%	91.6%	92.9%
Administrative Expense	6.2%	6.4%	4.1%	3.9%	4.8%	4.7%
Total Operating Expense	97.8%	108.8%	96.7%	93.8%	96.4%	97.6%
Income (Loss) from Operations, CY	2.2%	-8.8%	3.3%	6.2%	3.6%	2.4%
Net Income/ (Loss)	5.7%	-10.2%	6.9%	3.2%	4.4%	3.0%

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	1/1-8/31/2023 MCW HP	9/1-9/30/2023 Molina/MCW HP	CCHP - FCP	iCare	Total FCP	CCHP - PACE
Summary PMPM Presentation						
Revenues						
Capitation-MA	4,275.50	4,301.39	5,186.79	4,629.10	4,610.94	4,311.77
Capitation- MC	2,333.09	2,162.54	2,005.04	1,642.86	1,973.54	3,351.08
Interest Income-Operating Acct	0.83	0.77	-	170.33	70.55	-
Other Retro Adjustments, DHS	48.44	(192.36)	106.72	(175.46)	(41.78)	-
Total Revenues	6,657.86	6,272.33	7,298.55	6,266.83	6,613.25	7,662.85
Expenses						
Total Acute & Primary Services	1,862.08	1,931.54	1,703.82	2,119.38	1,938.30	1,878.29
Total LTC-Family Care Expenses	3,942.73	4,287.90	4,973.27	3,131.85	3,835.87	4,728.04
Cost Share	(114.72)	(171.58)	(132.50)	(57.93)	(97.33)	(126.68)
Room & Board	(294.83)	(319.22)	(356.89)	(117.15)	(235.41)	(223.68)
Other Third Party	-	-	-	-	-	(56.58)
Net Member Services Expenses	5,395.26	5,728.65	6,187.70	5,076.15	5,441.43	6,199.39
Net Care Management Expenses	704.27	699.01	569.69	555.64	614.92	916.84
Administrative Expenses	414.55	403.28	299.08	243.79	319.78	362.10
Total Operating Expenses, CY	6,514.08	6,830.94	7,056.47	5,875.58	6,376.13	7,478.33
Income (Loss) from Operations, CY	143.78	(558.61)	242.08	391.25	237.12	184.52
Other (Revenue)/Expense, Ordinary						
Total Other (Revenue)/Expense	(235.92)	83.50	(259.16)	190.88	(51.53)	(44.87)
Net Income/ (Loss)	379.70	(642.11)	501.24	200.37	288.65	229.39
Member Months by FC Target Group						
Developmentally Disabled (DD)	24.5%	25.6%	37.0%	29.8%	29.3%	11.9%
Physically Disabled (PD)	28.1%	27.3%	31.0%	38.9%	33.1%	8.1%
Frail Elder (FE)	47.4%	47.1%	32.0%	31.3%	37.6%	80.0%
Total Member Months	11,377	1,385	6,936	13,822	33,520	4,767
*Equity	72,840,167	150,293,294	22,939,538	240,008,411	413,241,243	

* Total Equity may include restricted and unrestricted equity, and availability of equity for investment in or support of current year operations should not be assumed.

On September 1, 2023, Molina Healthcare of Wisconsin, Inc., a licensed HMO, completed the Asset Acquisition of MCW, Inc. and MCW HP, Inc.

The DHS presentation of financial results is a subset of the full financial statement reports from the MCOs and reviewed for reasonableness. The MCO financial reporting is on a generally accepted accounting principals (GAAP) basis. Financial reporting is technical in nature and no party should use, or make assumptions about, the results without a thorough understanding of the program and health care industry financial reporting.