

State of Wisconsin Department of Health Services

Tony Evers, Governor Karen E. Timberlake, Secretary

August 9, 2021

Mr. Michael Queensland Senate Chief Clerk P.O. Box 7882 Madison, WI 53707-7822

Mr. Edward Blazel Assembly Chief Clerk P.O. Box 8952 Madison, WI 53708

Dear Mr. Queensland and Mr. Blazel:

Wisconsin Statute §§ 227.485(9) and 814.245(10) requires the Department of Health Services (DHS) to submit an annual report concerning decisions and resulting payments of attorney fees and related legal costs. Attorney fees and other legal costs are to be paid whenever the opposing party to an agency's Chapter 227 hearing prevails and it is determined that the agency's position was not substantially justified. The attached report reflects payments made during SFY 2021.

In addition, DHS is required to report any awards granted to the department regarding frivolous motions brought against us. No motions of opposing parties were found to be frivolous in SFY 2021. Consequently, DHS has no awards to report.

Sincerely,

Karen E. Timberlake

4mm S. 9861.1

Secretary-Designee

Enclosure

cc: Zachary Hendrickson, OLC

Nicole Hensen, BFS

Claims Under Wis. Stat. §§ 814.245 and 227.485 Fiscal Year: July 1, 2020 to June 30, 2021 1985 WISCONSIN ACT 52

| APPEAL | No | No | No | No | No | No | |
|--|---|---|--|---|---|--|--|
| DATE OF ORDER(S) | 3/29/2021 | 3/29/2021 | 3/29/2021 | 4/7/2021 | 4/7/2021 | 5/19/2021 | |
| AMOUNT | \$3,512.21 | \$1,333.80 | \$1,195.15 | \$4,051.03 | \$4,051.03 | \$4276.37 | |
| COSTS/FEES REQUESTED | \$6,340.00 | \$1,333.80 | \$1,800.00 | \$4,103.51 | \$4,103.51 | \$6700.32 | |
| NATURE OF CASE/CLAIM | Incorrect determination of petitioner's testamentary trust as an available asset, placing petitioner over the MA asset limit. | Incorrectly denied petitioner's application for medical assistance under the spousal impoverishment provisions. | Incorrectly denied petitioner's application for medical assistance based on invalid signature. | Incorrectly denied petitioner's application for medical assistance based on petitioner being over MA asset limit. | Incorrectly denied petitioner's application for medical assistance based on petitioner being over MA asset limit. | Incorrect determination of petitioner's marked limitation in cognitive functioning for medical assistance. | |
| OPPOSING | Attorney Bruce Lehman, Edenhofer Law Offices, SC | Attorney Peter Grosskopf, Grosskopf Law Office, LLC | Attorney Jonathan Barstow, Barstow Elder Law Center, SC | Attorney Avery J. Mayne, Walny Legal Group | Attorney Avery J. Mayne, Walny Legal Group | Attorney Robert Peterson, ABC for Health, Inc. | |
| ASSISTANT ATTORNEY GENERAL/ DHS ATTORNEY | None | None | None | None | None | None | |
| AGENCY | DHS | DHS | DHS | DHS | DHS | DHS | |
| CASE NO. | CMGE- 198180 | CMGE- 199122 | CMGE- 199262 | CMGE- 198872 | CMGE- 198873 | CMKB- 200264 | |
| CASE NAME | Gail Przybylinski | Donald Putz | Michelle Bilski | Shirla Kinlow | Frederick Kinlow | Falynn Bodenheimer | |

| CASE NAME | CASE NO. | AGENCY | ASSISTANT ATTORNEY GENERAL/ DHS ATTORNEY | OPPOSING | NATURE OF CASE/CLAIM | COSTS/FEES REQUESTED | AMOUNT | DATE OF ORDER(S) | APPEAL |
|----------------|---------------------------|--------|--|---|---|-------------------------|-----------|---------------------|--------|
| Ronald Tessmer | CFCP- 194645 | DHS | None | Attorney Jessica Braun, Schober, Schober and Mitchell, SC | Incorrect determination of petitioner's enrollment date in community waivers and the Family Care program. | \$6396.00 | \$3037.50 | 6/11/2021 | No |
| Donald Olsen | CMGE- 19627/196 928 | DHS | None | Attorney Carol Wessels, Wessels & Liebau | Incorrectly denied petitioner's application for medical assistance due to failing to verify assets. | \$8658.50 | \$3642.90 | 7/17/2020 | No |



1985 WISCONSIN ACT 52

Claims Under Wis. Stat. §§ 814.245 and 227.485

Fiscal Year: July 1, 2020 to June 30, 2021

| CASE NAME | CASE NO. | AGENCY | ASSISTANT ATTORNEY GENERAL/DHS ATTORNEY | OPPOSING COUNSEL | NATURE OF CASE/CLAIM | COSTS/FEES REQUESTED | AMOUNT AWARDED | DATE OF ORDER(S) | APPEAL |
|-----------------------|-----------------|--------|--|--|--|-------------------------|-------------------|---------------------|--------|
| Gail Przybylinski | CMGE- 198180 | DHS | None | Attorney Bruce Lehman, Edenhofer Law Offices, SC | Incorrect determination of petitioner's testamentary trust as an available asset, placing petitioner over the Medicaid assistance asset limit. | \$6,340.00 | \$3,512.21 | 3/29/2021 | No |
| Donald Putz | CMGE- 199122 | DHS | None | Attorney Peter Grosskopf, Grosskopf Law Office, LLC | Incorrectly denied petitioner's application for medical assistance under the spousal impoverishment provisions. | \$1,333.80 | \$1,333.80 | 3/29/2021 | No |
| Michelle Bilski | CMGE- 199262 | DHS | None | Attorney Jonathan Barstow, Barstow Elder Law Center, SC | Incorrectly denied petitioner's application for medical assistance based on invalid signature. | \$1,800.00 | \$1,195.15 | 3/29/2021 | No |
| Shirla Kinlow | CMGE- 198872 | DHS | None | Attorney Avery J. Mayne, Walny Legal Group | Incorrectly denied petitioner's application for medical assistance based on petitioner being over Medicaid assistance asset limit. | \$4,103.51 | \$4,051.03 | 4/7/2021 | No |
| Frederick Kinlow | CMGE- 198873 | DHS | None | Attorney Avery J. Mayne, Walny Legal Group | Incorrectly denied petitioner's application for medical assistance based on petitioner being over Medicaid Assistance asset limit. | \$4,103.51 | \$4,051.03 | 4/7/2021 | No |
| Falynn Bodenheimer | CMKB- 200264 | DHS | None | Attorney Robert Peterson, ABC for Health, Inc. | Incorrect determination of petitioner's marked limitation in cognitive functioning for medical assistance. | \$6,700.32 | \$4,276.37 | 5/19/2021 | No |

| CASE NAME | CASE NO. | AGENCY | ASSISTANT ATTORNEY GENERAL/DHS ATTORNEY | OPPOSING COUNSEL | NATURE OF CASE/CLAIM | COSTS/FEES REQUESTED | AMOUNT AWARDED | DATE OF ORDER(S) | APPEAL |
|----------------|---------------------------|--------|--|---|---|-------------------------|-------------------|---------------------|--------|
| Ronald Tessmer | CFCP- 194645 | DHS | None | Attorney Jessica Braun, Schober, Schober and Mitchell, SC | Incorrect determination of petitioner's enrollment date in community waivers and the Family Care program. | \$6,396.00 | \$3,037.50 | 6/11/2021 | No |
| Donald Olsen | CMGE- 19627/196 928 | DHS | None | Attorney Carol Wessels, Wessels & Liebau | Incorrectly denied petitioner's application for medical assistance due to failing to verify assets. | \$8,658.50 | \$3,642.90 | 7/17/2020 | No |