

# **EMTrack Web Patient Tracking Guide**

# Introduction

- Users can access EMTrack online on the <u>Juvare portal</u> or via the mobile application. The mobile application can be downloaded onto any smart device. Users should log into the web-based version of EMTrack prior to logging into the mobile application.
- Network (cellular data or Wi-Fi) connectivity is not required on the mobile application, and if unavailable, any data entered will queue until connectivity is re-established.
- Data entered in the mobile application is refreshed every 90 seconds and will automatically time out after 30 minutes of inactivity.
- EMTrack supports the sort, assess, lifesaving interventions, treatment and/or transport (SALT) mass casualty triage algorithm.
- Data entered that contains protected health information (PHI) is secure, compliant with the Health Insurance Portability and Accountability Act (HIPAA) and cannot be saved or stored on the mobile device.
- EMTrack web-based platform is interoperable with EMResource. EMTrack notifications must be configured in EMResource.
- The term "division" refers to an organization.
- Users can have access to more than one location, and if so, you can easily move between locations to view location-specific patient and incident information. For more information, go to "<u>Change Locations</u>."
- Users do not have access to create incidents. Users should select the "MCI (Use for actual incident)" or the "Evacuation (Use for actual incident)" incident to initiate patient tracking for an unplanned incident. Once the incident is used, email DHSEMSystems@dhs.wisconsin.gov with incident details.
- Incidents can be created in advance for drills or exercises. Please email DHSEMSystems@dhs.wisconsin.gov at least 48 hours prior to the exercise to create a custom incident and include incident name, details, and point of contact information.

# Configuration

- 1. Incoming Patient Notifications are configured in EMResource.
  - a. Log into the <u>Juvare portal</u>, and select the EMResource application.
  - b. Select the blue "Menu" button. Select to expand "Preferences," and select "System Notification," as shown in the screenshot below. Update the incoming patient notification methods as you choose and select "Save."

* FIElelelices					
Event Notification	n				
Status Change P	refs				
System Notificat	ion				
Customized View	1				
User Info					
My System Notification Preferences					
Notification Type	Notification Methods				
Expired Status Notifications	E-mail	Text	Pager	Mobile App	Web Page
ICS Notifications (relevant for Electronic ICS users only)	E-mail	Text	Pager	Mobile App	Web Page
Incoming Patient Notifications	E-mail	Text	Pager	Mobile App	🧹 Web Page
System Notifications	E-mail	Text	Pager	Mobile App	Web Page
Go To User Save					

- 2. Log into the <u>Juvare portal</u>, and select the EMTrack tile to launch the EMTrack web-based platform. Update user information by selecting the "Profile" hyperlink in the toolbar and select "Save" when finished.
- 3. Select a view in the "Current Dashboard" field.

A Droferences

- a. Hospital: Used for hospital staff to receive incoming patients tracked from the incident site or for staff to track self-presented patients involved in an incident.
- b. Field Incident Command: Used for incident commanders and includes a summary of persons and EMS agencies involved in an incident.
- c. Dispatch: Used for emergency managers and dispatch staff for a summary of active incidents.
- d. Reunification: Used for public health staff to facilitate reunification efforts.
- e. Shelter: Used for public health staff to facilitate shelter needs.
- 4. Select the active "Incident Name" in the "Incident Mode" field as shown in the screen shot below.

Current Dashboard:
--------------------

Iospital

Incident Mode Train

Training (Use for testing)

## **EMTrack dashboard functionality**

Quick reference guides on the EMTrack dashboard functionality can be found on <u>Juvare's website</u>. See the screenshot below for a look at the dashboard homepage.

DashboardFiltersPatientIncidentsReportsPropertyLocateTransportsMessages•Location: Associated facility or agency•Profile: User preferences•Dashboard: Summary view of persons involved in an incident•Filters: Advanced searching capabilities to find clients•Patient: Add patients and clients into the system•Incidents: List of incidents

• **Reports:** Group and incident reports

- **Property:** Add property to tracking record such as personal possessions or equipment
- Locate: Quick search to locate a patient or client
- Transports: List of active transports to review or acknowledge
- Messages: List of messages associated with transports
- **Incident Mode:** Toggle to incident specific information
- Hospital Inbound Patients widget: List of patients currently in transport to your facility
- Regional Summary of All Clients Current Location: List of patients and their current location
- Summary of All Clients Triage Category: Number of patients grouped by triage category
- Summary of Current Incident Site: List of patients grouped by incident site

# Persons tracked at incident site and transported to destination facility

Persons tracked at an incident site on the EMTrack mobile application that are transported to a destination facility will initiate incoming patient notifications for destination facilities to acknowledge and receive an inbound patient. Notifications can be acknowledged in EMResource or EMTrack. Notifications in EMResource will not have PHI. Notifications in EMTrack will contain PHI which is used for hospital staff to pre-register the patient prior to arrival in the ED.

1. In EMResource, the incoming patient notification will automatically pop up in the system, as shown in the screenshot below.



- a. Select "Mute" to silence the voice alert.
- b. Select the blue "X" to close the pop up. The alert will continue to pop up every 10 minutes until acknowledged.
- c. Select the "Incoming Patients to Review" hyperlink to see details of the patient transfer.
- d. Select the "Details" hyperlink, as shown in the screenshot below, to see details of the patient transport, send a message to the Emergency Medical Service (EMS) involved in transport, or acknowledge the incoming transport.
  - i. Acknowledging the transport will notify the transporting agency in the EMTrack mobile application.
  - ii. Messaging EMS will notify the transporting agency in the EMTrack mobile application.

Incoming Patient Notifications									C <sup>4</sup> Refresh	
Acknowledge All										
Action		Triage Category	ETA	Alert Type	Status	Gender	Age	Destination	EMS Agency	EMS Unit
Details 🏮		Yellow	13:12 (14 min)	-	New	Male	20 - 39 YR	Training Hospital	Bell Ambulance Inc.	8UC

e. Access the notification by selecting the yellow notification bell in the upper right corner of EMResource.



2. In EMResource, select the blue "X" to close the Incoming Patient Notification pop-up, and switch to the EMTrack platform by selecting "EMTrack" under the "Other Juvare Solutions" found in the "Menu."

a. Select the "Incoming Patient Update" orange banner found at the bottom of the EMTrack screen, as shown in the screenshot below. Selecting the banner opens the "Transports" tab in EMTrack.

1 Incoming Patient Update View List »

b. Select the "Details" hyperlink, as shown in the screenshot below, to see the details of the patient transport, send a message to the emergency medical service (EMS) involved in transport, or acknowledge the incoming transfer.

Dashboard F	ilters	Patient	Incidents	Reports	Property	Locate	Transports	Messages			System	Settings	Help	Conta
Transpo	rts												🗆 Mu'	te Alerts
Incoming Pat	ients	History												
Triage Catego	ory	ЕТА		Alert	Туре	Status	Gender	Age	Destination	EMS Agency	EMS Unit			
Yellow		13:12	2 (14 min)	-		New	Male	20 - 39 YR	Training Hospital	Bell Ambulance Inc.	8UC	00	Detail	s »

c. Select the "Patient Details" to access patient PHI. Select the "Print" button to print a pdf and share to registration staff to facilitate pre-registration of the patient in the hospital electronic medical record (EMR). Select "Acknowledge" to acknowledge the transport and notify EMS of the acknowledgment in the EMTrack mobile application.

- / Yellow			Patient	
Status	New		Tracking ID #	2ba450da-f70a-4f14-875e-7da83d95cc1b
ETA	13:12 (14 min)		Age	20 - 39 YR
Notification Time	05/02/2022 12:57		Gender	Male
Destination	Training Hospital		Level of Care	-
EMS Agency	Bell Ambulance Inc.		Chief Complaint	Chest Trauma, difficulty breathing
EMS Unit	8UC		Primary Impressio	n
			> Patient Details	s - Contains PHI (click to view)
		_		
Message EMS Or	lit		Attachments	
Type your mess	age		0	
Send				

d. Once the transport has been acknowledged, a message will be sent to the transporting agency and a message will pop-up in the orange banner found at the bottom of the EMTrack screen, as shown in the screenshot below.

- / Yellow		Patient		
Status ETA Notification Time Destination EMS Agency EMS Unit Last Update	Acknowledged 12:48 (9 min) 05/02/2022 12:57 Training Hospital Bell Ambulance Inc. 8UC 05/04/2022 12:39 by katherine johnson	Tracking ID # Age Gender Level of Care Chief Complaint Primary Impressio	2ba450da-f70a-4f14-875e-7da83d95cc1b 20 - 39 YR Male - Chest Trauma, difficulty breathing	
Receive Message EMS Ur Training Hos 12:39 by kathe Facility has ac	Print hit pital erine.johnson eknowledged the incoming patient. Male / 20 - 39 YR	Patient Details - Contains PHI         Date of Birth       03/21/1987         Age       35 Years         First Name       Josh         Last Name       Test         City       Milwaukee         State       Wi		
Send		Attachments		

#### **Receive incoming patients**

Destination facilities must receive incoming patients. **Failure to receive the incoming patient will display the patient as still in transport in the EMTrack system.** 

Navigate to the "Transports" tab and select "Receive" to confirm delivery of the patient transfer.

- / Yellow							
Status	Acknowledged						
ETA	13:12 (13 min)						
Notification Time	05/02/2022 12:57						
Destination	Training Hospital						
EMS Agency	Bell Ambulance Inc.						
EMS Unit	8UC						
Last Update	05/02/2022 12:58 by katherine.johnson						
Receive		Print					
Message EMS Un	it						
<ul> <li>Training Hospital 12:58 by katherine.johnson</li> <li>Facility has acknowledged the incoming patient. Male / 20 - 39 YR</li> </ul>							
Training Hospital 12:59 by katherine.johnson road block, will be delayed 10 minutes							
Type your message							

#### Persons not tracked at incident site but arrive by Emergency Medical Service or self-present to hospital.

EMTrack web-based platform allows users to start tracking patients like mobile patient tracking forms or for persons involved in an incident that arrive at the facility by law enforcement, personal vehicle, or without EMS transport. Organizations that have a unique identifier barcode, like a wristband for admitted patients in the emergency department can be used as the triage tag number for persons tracked. Organizations that do not have a unique identifier barcode which auto-generates a triage tag number for persons tracked.

1. Select the "Patient" tab, as shown in the screenshot below.



2. Select the "WI Hospital Tracking" form, as shown in the screenshot below.



## Select Form to Add Patient

WI Hospital Tracking

- 3. Enter patient identifiers
  - a. Fields with an asterisk are required.
  - b. Current location is the facility the patient has presented.
- 4. Enter triage tag
  - a. Option 1. Scan hospital wristband using a USB scanner. Select "Save" when information entered is complete. The patient will be automatically acknowledged and received to the current location facility.
  - b. Option 2. Select "Start Run" to auto-generate a tracking number. Select "Cancel Run" when documentation is complete. Select "Patient is delivered to destination location" and select "End Run" as shown in the screen shot below.

End Run?

Patient is delivered to destination location		
	Cancel	End Run

#### Dashboard reconciliation and complete tracking

- 1. Access Detailed Patient Information.
  - a. For patients involved in an incident that have a triage tag, scan the patient's triage tag in the "Search" field in the upper right corner. The search field can also be used by entering text and selecting the magnifying glass.

Search	Q	JUVARE
	System Settings	Help Contact

- b. For patients involved in an incident that do not have a triage tag, use the "Locate" or "Filters" tabs to search for a patient.
- c. For patients involved in a daily EMS run, use the "Locate" or "Filters" tabs to search for a patient.

2. On the Hospital dashboard, within the Hospital Inbound Patients – End User View screen, select the magnifying glass to be taken to Detailed Patient Information.

Dashboard Filters Patient Incidents	Reports Property Locate Trans	sports Messages	
Current Dashboard: Hospital View	▼ Incident Mode		
Hospital Inbound Patients - End User View [Patients - End User View [Patients]	nt Total:1]		
Provider Evaluation	Mobile Provider	Provider Unit	ETA
🔍 😐 Yellow - Chest Trauma, difficulty bre	Bell Ambulance Inc.	8UC	
Detailed Patient Information: 2ba450da C Edit Tracking Number: 2ba450da-f70a-4f14 Name: Josh Test Age: 35 yrs 03/21/1987 Gender: Male Triage Category: Yellow Provider Impression: Chest Trauma - o Tracking Details: At Training Hospital a. Select "Transport" to transport	a-170a-4f14-875e-7da83d95cc1b	rge More -	

- b. Select "Receive" to receive the patient in EMTrack.
- c. Select "Discharge" to discharge the patient from EMTrack. This completes the patient tracking process.
- d. Select "More" and then select "Views" to print a detailed report.
- e. Select "Edit" to be taken to the patient record in EMTrack. Select in the "Medical Record Number (EMR#)" field, as shown in the screenshot below, and scan the hospital wrist band applied during registration. Entering the visit number or contact serial number in this field allows hospital staff to search for patients in the "Search" field by hospital wrist band in the event the patient does not have a triage tag.

Demographics	Relatives	Property	Images / Files	Complaint / History	Assessment	Treatment			
Hospital Unique Identifier									
Medical Record N	lumber (EMR#)	EMR Enco	t # (Unique to bunter) 😧						

**Note**: Patient or client records can be edited to add identifying information about the person, for example, physical characteristics, clothing, or associating a relative with the patient's record. It is recommended that hospital staff add physical characteristics, clothing, or personal belongings to unidentified patients to support family reunification efforts. Select the tab to document additional information as shown in the screen shot below.

Demographics	Relatives	Property	Images / Files	Complaint / History	Assessment	Treatment

i. Select "Save and Exit" once documentation is complete.

# **Incident Tracking**

#### **Other tracking procedures**

EMTrack web-based platform allows users to start tracking patients. Select the "Patient" tab for other tracking procedure forms.



WI Hospital Tracking	
WI Reunification Information	
WI Facility Evacuation	
WI Mass Care	
WI Shelter	

**WI Hospital Tracking:** This form is used for persons that have not been tracked but arrive to a hospital emergency department and are involved in an active incident. Persons that have not been tracked can arrive by emergency medical services, or self-present to a hospital. Select "Start Run" to auto-generate a unique identifier in the "Triage Tag #" field, or, scan a facility unique identifier in the "Triage Tag #" field using a USB scanner. Hospitals can consider using a electronic medical record number wristband for the unique identifier.

**WI Reunification Information:** This form is used to capture identifiable information to support reunification and log physical characteristics for an unidentified person. Select the label(s) that is most appropriate for the personal information that is being collected/tracked.

**WI Facility Evacuation:** This form is used for facility evacuations. Select "Start Run" to auto-generate a unique identifier in the "Triage Tag #" field, or, scan a facility unique identifier in the "Triage Tag #" field using a USB scanner. Hospitals can consider using a electronic medical record number wristband for the unique identifier. Facilities that prefer to import a list of patients that require transport and auto-assign a triage tag number can email DHSEMSystems@dhs.wisconsin.gov for assistance.

**WI Mass Care:** Use this form to track persons involved in mass care. Select "Start Run" to auto-generate a unique identifier in the "Triage Tag #" field, scan a facility unique identifier in the "Triage Tag #" field using a USB scanner, or, manually enter the unique identifier by typing the unique identifier. The "sub location" may be used to identify specific areas of location site.

**WI Shelter:** Use this form to treat persons in a shelter. Select "Start Run" to auto-generate a unique identifier in the "Triage Tag #" field, or, scan a facility unique identifier in the "Triage Tag #" field using a USB scanner, or, manually enter the unique identifier in the "Triage Tag #" field. The "Sub Location" field will be used to move the person to different areas of the shelter, or to check out persons that are leaving the shelter.

1. Enter patient identifiers

- a. Fields with an asterisk are required.
- b. Current location is the facility the patient has presented.
- 2. Enter triage tag
  - a. Option 1. Scan hospital wristband using a USB scanner. Select "Save" when information entered is complete. The patient will be automatically acknowledged and received to the current location facility.
  - b. Option 2. Select "Start Run" to auto-generate a tracking number. Select "Cancel Run" when documentation is complete. Select "Patient is delivered to destination location" and select "End Run" as shown in the screen shot below.
     End Run?

Patient is delivered to destination location		
	Cancel	End Run