



Resident Relocation Plans

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Outline

- Overview of resident relocation planning
- Overview of Wis. Stat. ch. 50
- Answer questions
- Scenarios



Background

- History of negative outcomes
- Wis. Stat. ch. 50
- Relocation stress syndrome



Relocation Stress Syndrome

Definitions:

“Physiologic and/or psychosocial disturbances as a result of transfer from one environment to another.” (NANDA International formerly North American Nursing Diagnostic Association, 1992)



Relocation Stress Syndrome

Definitions continued:

“The combination of medical and psychological reactions to abrupt physical transfer that may increase risk of grave illness or death.” (Role of the Ombudsmen in Nursing Home Relocations)



Chapter 50 Wis. Stats.

- Wis. Stat. §§ 50.03(5m) and 50.03(14)
- Link:
<http://docs.legis.wisconsin.gov/statutes/statutes/50/1/03>





When Resident Relocation Requirements Apply

- Skilled nursing facility
- Intermediate care facilities for individuals with intellectual disabilities (ICF-IID)
- Community-based residential facility (CBRF)



When Resident Relocation Requirements Apply

At least five residents will relocate.





When Resident Relocation Requirements Apply

Planning to close

- Relocate all residents
- Surrender license to Division of Quality Assurance (DQA)





When Resident Relocation Requirements Apply

Change level or type of services provided (and five or more will relocate):

- Change classification
- Serve different clientele
- Change license



When Resident Relocation Requirements Apply

Change means of reimbursement accepted
(and five or more will relocate):

No longer accept Family Care





Next Steps

- Submit a resident relocation plan to the Department of Health Services
- Resident Relocation Manual
www.dhs.wisconsin.gov/relocation/index.htm



Resident Relocation Plan Components

1. Timeframe minimum of 90 or 120 days
May be longer to ensure safe relocation of each resident
2. Resident roster



Resident Relocation Plan Components Continued

3. Plans to:

- a. Resolve complaints
- b. Identify and secure placements
- c. Hold planning conferences
- d. Implement individual plans
- e. Include resident physician
- f. Provide written notice



Next Steps

- Resident relocation plan approval
- Establish initial and ongoing relocation planning meetings
- Relocation team oversight until all residents have safely relocated
- Wis. Admin. Code ch. DHS 83 Reporting Requirements



Questions





Scenarios

- 1) Your CBRF will no longer be able to accept Family Care funding. Six residents fund their care and services through Family Care and will have to relocate.

Do you need a Chapter 50 Resident Relocation Plan?



Scenarios Continued

- 1) Your CBRF will no longer be able to accept Family Care funding. Six residents fund their care and services through Family Care and will have to relocate.

Do you need a Chapter 50 Resident Relocation Plan?



YES



Scenarios Continued

- 2) You operate multiple 20-bed CBRFs. To provide better care to certain populations, you have decided one of your facilities can no longer serve residents with severe and persistent mental illness. Seven residents will need to relocate from this location, but can be served at another one of your locations.

Do you need a Chapter 50 Resident Relocation Plan?



Scenarios Continued

- 2) You operate multiple 20-bed CBRFs. To provide better care to certain populations, you have decided one of your facilities can no longer serve residents with severe and persistent mental illness. Seven residents will need to relocate from this location but can be served at another one of your locations.



YES



Scenarios Continued

- 3) You operate an eight-bed CBRF that is closing due to low census. As a result of the closure, the four remaining residents will need to relocate.

Do you need a Chapter 50 Resident Relocation Plan?



Scenarios Continued

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Do you need a Chapter 50 Resident Relocation Plan?

NO



Scenarios Continued

- 4) Your building is old and your corporate headquarters has approved the building of a new CBRF next door. The CBRF will not close and all 24 of the residents will move into the new CBRF upon completion.

Do you need a Chapter 50 Resident Relocation Plan?



Scenarios Continued

- 4) Your building is old and your corporate headquarters has approved the building of a new CBRF next door. The CBRF will not close and all 24 of the residents will move into the new CBRF upon completion.

Do you need a Chapter 50 Resident Relocation Plan?



NO



Scenarios Continued

- 5) You operate an eight-bed CBRF and plan to move into a duplex with four beds on each side. You will then change your license and operate as two separate adult family homes. All eight residents will relocate to the new home.

Do you need a Chapter 50 Resident Relocation Plan?



Scenarios Continued

- 5) You operate an eight-bed CBRF and plan to move into a duplex with four beds on each side. You will then change your license and operate as two separate adult family homes. All eight residents will relocate to the new home.

Do you need a Chapter 50 Resident Relocation Plan?



YES



Summary

Contact the relocation coordinator when:

- Plan to close
- Change level or type of services provided
- Change means of reimbursement accepted
- At least five residents will relocate



Final Questions





Resources

- Wis. Admin. Code chs. §§ DHS 83.11 and DHS 83.31
http://docs.legis.wisconsin.gov/code/admin_code/dhs/030/83.pdf
- Facility Closure/Relocation Plans, DQA Memo14-008
<https://www.dhs.wisconsin.gov/dqa/memos/14-008.pdf>



Resources

- Residents' Right to Transfer and Discharge Protections, DQA Memo 10-032
<https://www.dhs.wisconsin.gov/dqa/memos/10-032.pdf>
- Board on Aging and Long Term Care
<http://longtermcare.wi.gov/>
- Connections to Community Living
<https://www.dhs.wisconsin.gov/ccl/index.htm>



Contact Information

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