Quarterly MDS Forum

Heather Newton RAI/MDS Education Coordinator June 2023



Welcome



Acronyms

- ARD Assessment reference date
- BIMS Brief interview for mental status
- CAA Care area assessment
- OBRA Omnibus Budget Reconciliation Act
- PPS Prospective Payment System

Resident Assessment Instrument (RAI) Manual

- Several updates within the RAI manual
 - Chapter 3, items
 - Chapter 4, care area assessment process (CAA)
 - Appendix C, CAA resources
 - Appendix H, data sets
- Coding conventions
 - Section J added

A1005 Ethnicity

Ethnicity: Hispanic or Latino/a. A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term, "Spanish origin," can be used in addition to "Hispanic or Latino/a."

A1005 Ethnicity

A1005. Ethnicity

Are you of Hispanic, Latino/a, or Spanish origin?

 \downarrow Check all that apply

	A.	No, not of Hispanic, Latino/a, or Spanish origin	
--	----	--	--

- B. Yes, Mexican, Mexican American, Chicano/a
- C. Yes, Puerto Rican
- D. Yes, Cuban
 - E. Yes, another Hispanic, Latino/a, or Spanish origin
 - X. Resident unable to respond
 - Y. Resident declines to respond

Code X – If unable to respond and appropriate box A-E, if applicable Code Y – If declining to respond (cannot use another source)

Black or African American. A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" or "Negro" can be used in addition to "Black or African American."

American Indian or Alaska Native. A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.

Asian. A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.

D. Asian Indian

- E. Chinese
- F. Filipino
- G. Japanese
- H. Korean
- I. Vietnamese
- J. Other Asian

Native Hawaiian or Other Pacific Islander. A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.

- K. Native Hawaiian
- L. Guamanian or Chamorro
- M. Samoan
- N. Other Pacific Islander

White. A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.

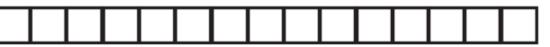
- X. Resident unable to respond
- Y. Resident declines to respond
- Z. None of the above

A1110 Language

A1110. Language

Enter Code

A. What is your preferred language?



- B. Do you need or want an interpreter to communicate with a doctor or health care staff?
 - 0. **No**
 - 1. Yes
 - 9. Unable to determine

A1250 Transportation

A1250. Transportation (from NACHC©)

Has lack of transportation kept you from medical appointments, meetings, work, or from getting things needed for daily living? Complete only (A0310B = 01 or A0310G = 1 and A0310H = 1

- ↓ Check all that apply
 - A. Yes, it has kept me from medical appointments or from getting my medications
 - B. Yes, it has kept me from non-medical meetings, appointments, work, or from getting things that I need
- C. No

 \square

 \square

 \square

 \square

- X. Resident unable to respond
- Y. Resident declines to respond

A1805 Entered From

A1805. Entered From

Enter Code

- 01. Home/Community (e.g., private home/apt., board/care, assisted living, group home, transitional living, other residential care arrangements)
- 02. Nursing Home (long-term care facility)
- 03. Skilled Nursing Facility (SNF, swing beds)
- 04. Short-Term General Hospital (acute hospital, IPPS)
- 05. Long-Term Care Hospital (LTCH)
- 06. Inpatient Rehabilitation Facility (IRF, free standing facility or unit)
- 07. Inpatient Psychiatric Facility (psychiatric hospital or unit)
- 08. Intermediate Care Facility (ID/DD facility)
- 09. Hospice (home/non-institutional)
- 10. Hospice (institutional facility)
- 11. Critical Access Hospital (CAH)
- 12. Home under care of organized home health service organization
- 99. Not listed

A2000 Discharge Date

- Completed with a discharge return anticipated, discharge return not anticipated, or a death
- Date resident leaves the facility
- May be combined with the OBRA discharge when Med A ends on or one day prior to the day of discharge from the facility (ARD = day of discharge)

A2121 Provision of Current Reconciled Med List to Subsequent Provider at Discharge and A2122

A2122. Route of Current Reconciled Medication List Transmission to Subsequent Provider Indicate the route(s) of transmission of the current reconciled medication list to the subsequent provider. Complete only if A2121 = 1

↓ Check all that apply

Route of Transmission

A. Electronic Health Record

- B. Health Information Exchange
- C. Verbal (e.g., in-person, telephone, video conferencing)
 - D. Paper-based (e.g., fax, copies, printouts)
- E. Other methods (e.g., texting, email, CDs)

A2123 Provision of Current Reconciled Med List to Resident at Discharge and A2124

A2124. Route of Current Reconciled Medication List Transmission to Resident Indicate the route(s) of transmission of the current reconciled medication list to the resident/family/caregiver. Complete only if A2123 = 1

Check all that apply

Route of Transmission

Α.	Electronic Health Record (e.g., electronic access to patient portal)
В.	Health Information Exchange
C.	Verbal (e.g., in-person, telephone, video conferencing)
D.	Paper-based (e.g., fax, copies, printouts)
E.	Other methods (e.g., texting, email, CDs)

B1300 Health Literacy

B1300. Health Literacy

Complete only if A0310B = 01 or A0310G = 1 and A0310H = >

Enter Code How often do you need to have someone help you when you read instructions, pamphlets, or other written material from your doctor or pharmacy?

- 0. Never
- 1. Rarely
- 2. Sometimes
- 3. Often
- 4. Always
- 7. Resident declines to respond
- 8. Resident unable to respond

PPS Discharge (NPE)

- B1300 Health literacy
- C0100-0500 BIMS
- C1310 Signs and symptoms of delirium (Confusion Assessment Method - CAM)
- D0100-0160 Patient Health Questionnaire PHQ-2 to 9

PPS Discharge (NPE)

- D0700 Social isolation
- J0300-0530 Pain
- K0520 Nutritional approaches
- N0415 High risk drug classes
- O0110 Special treatments, procedures, and programs

D0150. Resident Mood Interview (PHQ-2 to 9©)

Say to resident: "Over the last 2 weeks, have you been bothered by any of the following problems?"

If symptom is present, enter 1 (yes) in column 1, Symptom Presence.

If yes in column 1, then ask the resident: "About how often have you been bothered by this?"

Read and show the resident a card with the symptom frequency choices. Indicate response in column 2, Symptom Frequency.

- 1. Symptom Presence
 - 0. No (enter 0 in column 2)
 - 1. Yes (enter 0-3 in column 2)
 - 9. No response (leave column 2 blank)

2. Symptom Frequency

- 0. Never or 1 day
- 1. 2-6 days (several days)
- 2. 7-11 days (half or more of the days)
- 3. 12-14 days (nearly every day)

A. Little interest or pleasure in doing things

B. Feeling down, depressed, or hopeless

1.2.SymptomSymptomPresenceFrequency \downarrow Enter Scores in Boxes90,1

9

D0150. Resident Mood Interview (PHQ-2 to 9[©])

Say to resident: "Over the last 2 weeks, have you been bothered by any of the following problems?"

If symptom is present, enter 1 (yes) in column 1, Symptom Presence.

If yes in column 1, then ask the resident: "About how often have you been bothered by this?"

Read and show the resident a card with the symptom frequency choices. Indicate response in column 2, Symptom Frequency.

- 1. Symptom Presence
 - 0. No (enter 0 in column 2)
 - 1. Yes (enter 0-3 in column 2)
 - 9. No response (leave column 2 blank)
- 2. Symptom Frequency
- 1. 2. 0. Never or 1 day Symptom Symptom 1. 2-6 days (several days) Frequency Presence 2. 7-11 days (half or more of the days) 3. 12-14 days (nearly every dav) ↓ Enter Scores in Boxes↓ 9 Little interest or pleasure in doing things Q B. Feeling down, depressed, or hopeless If = 9 or - then leave (2) blank

D0160. Total Severity Score

Enter Code Add scores for all frequency responses in Column 2, Symptom Frequency. Total score must be between 00 and 27. Enter 99 if unable to complete interview (i.e., Symptom Frequency is blank for 3 or more required items).

D0150. Resident Mood Interview (PHQ-2 to 9©)

Say to resident: "Over the last 2 weeks, have you been bothered by any of the following problems?"

If symptom is present, enter 1 (yes) in column 1, Symptom Presence.

If yes in column 1, then ask the resident: "About how often have you been bothered by this?"

Read and show the resident a card with the symptom frequency choices. Indicate response in column 2, Symptom Frequency.

1. Symptom Presence

Enter Code

0. No (enter 0 in column 2) 1. Yes (enter 0-3 in column 2) 9. No response (leave column 2 blank) 1. 2 2. Symptom Frequency 0. Never or 1 day Symptom Symptom 1. 2-6 days (several days) Frequency Presence 2. 7-11 days (half or more of the days) ↓ Enter Scores in Boxes↓ 3. 12-14 days (nearly every day) 0.11 Little interest or pleasure in doing things Α. B. Feeling down, depressed, or hopeless

D0160. Total Severity Score

Aud scores for all frequency responses in Column 2, Symptom Frequency. Total score must be between 00 and 27. Enter 99 if unable to complete interview (i.e., Symptom Frequency is blank for 3 or more required items).

Α.	Little interest or pleasure in doing things	1	2		
В.	Feeling down, depressed, or hopeless	1			
If both D0150A1 and D0150B1 are coded 9, OR both D0150A2 and D0150B2 are co 🙉 🚧 ND the PHQ interview; otherwise, contin					
C.	Trouble falling or staying asleep, or sleeping too much	9]			
D.	Feeling tired or having little energy	9 -			
E.	Poor appetite or overeating				
F.	Feeling bad about yourself - or reare a failure or have let yourself or your family down	0	0		
G.	Trouble concentrating on things, such as reading the newspaper or watching television	1	2		
H.	Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or restless that you have been moving around a lot more than usual	1	1		
I.	Thoughts that you would be better off dead, or of hurting yourself in some way	0			

D0160 Total Severity Score

D0160. Total Severity Score

Enter Code

Add scores for all frequency responses in Column 2, Symptom Frequency. Total score must be between 00 and 27. Enter 99 if unable to complete interview (i.e., Symptom Frequency is blank for 3 or more required items).

- Score must be between 00-27
- Major depressive syndrome Of the nine items five or more items are identified at a frequency of half or more of the days during assessment period.
- Minor depressive syndrome Of the nine items, A, B, or C was coded at a frequency of half or more days during the assessment period.
- 1-4 minimal depression
- 5-9 mild depression
- 10-14 moderate depression
- 15-19 moderately severe depression
- 20-27 severe depression

D0500 Staff Assessment

- Short stay?
- Talk with family or significant other
- Review records



D0700 Social Isolation

D0700. Social Isolation

Enter Code

- How often do you feel lonely or isolated from those around you?
 - 0. Never
 - 1. Rarely
 - 2. Sometimes
 - 3. Often
 - 4. Always
 - 7. Resident declines to respond
 - 8. Resident unable to respond

F0300 Should Interview for Daily and Activity Preferences be Conducted?

Added some instructional language:

- Assess and use clinical judgement to determine the best time to attempt interview
- Attempt to conduct with all conscious residents
- Not based on the response to item B0700, makes self understood
- If applicable, conduct with a family member or significant other

GG0115 Functional Limitations in Range of Motion

GG0115. Functional Limitation in Range of Motion

Code for limitation that interfered with daily functions or placed resident at risk of injury in the last 7 days

Coding:

- 0. No impairment
- 1. Impairment on one side
- 2. Impairment on both sides

Enter Codes in Boxes

A. Upper extremity (shoulder, elbow, wrist, hand)

B. Lower extremity (hip, knee, ankle, foot)

GG0120 Mobility Devices

GG0120. Mobility Devices

Check all that were normally used in the last 7 days

- A. Cane/crutch
- B. Walker
 - C. Wheelchair (manual or electric)
- D. Limb prosthesis
- Z. None of the above were used

GG0130 and GG0170 Functional Abilities and Goals

- OBRA admission assessment
 - Column 1
- PPS 5-day assessment
 - Columns 1 and 2



1. Admission erformance		2. Discharge Goal
Enter Code	4	s in Boxes 🛔

GG0130 and GG0170 Functional Abilities and Goals

 OBRA or PPS discharge assessment

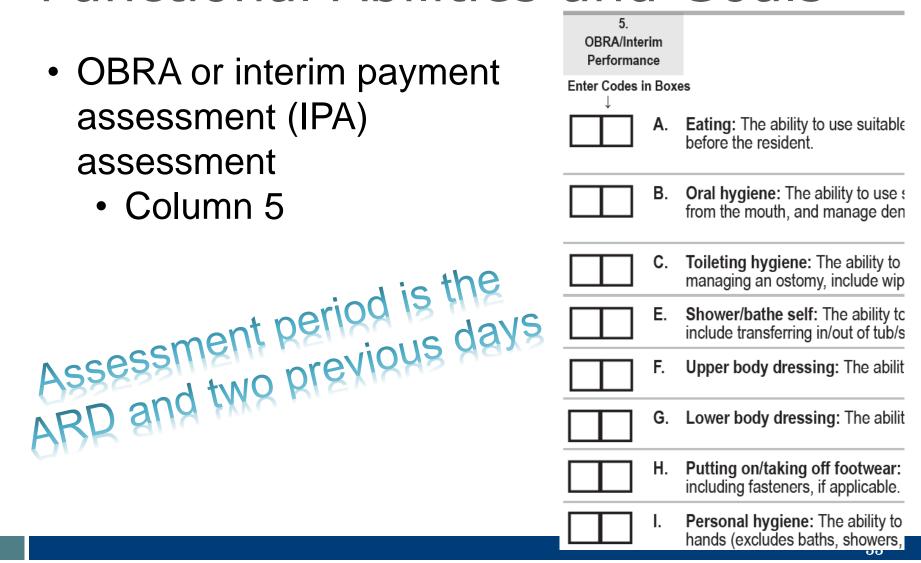
Assessment period is the last three days of the stay

Column 3

3. Discharge Performance		
Enter Codes i ↓	in Box	kes
	Α.	Eating: The ability to use suitable before the resident.
	В.	Oral hygiene: The ability to use s from the mouth, and manage dent
	C.	Toileting hygiene: The ability to n managing an ostomy, include wipi
	E.	Shower/bathe self: The ability to include transferring in/out of tub/sh
	F.	Upper body dressing: The ability
	G.	Lower body dressing: The ability
	H.	Putting on/taking off footwear: I including fasteners, if applicable.
	I.	Personal hygiene: The ability to r hands (excludes baths, showers, a

GG0130 and GG0170 Functional Abilities and Goals

- OBRA or interim payment assessment (IPA) assessment
 - Column 5



Significant Change with Activities of Daily Living (ADL's)

- Major decline or improvement in a resident's status that:
- Will not normally resolve itself without intervention by staff or by implementing standard disease related clinical interventions; the decline is not considered "self-limiting"
- Impacts more than one area of the resident's health status; and
- Requires interdisciplinary review and/or revision of the care plan.

Section J Pain

J0510 Pain effect on sleep

- J0520 Pain interference with therapy activities
- J0530 Pain interference with day-to-day activities

K0520 Nutritional Approaches

		1.	2.	3.	4.
		On Admission	While Not a Resident	While a Resident	At Discharge
			\downarrow Check all that apply \downarrow		
A.	Parenteral/IV feeding				
В.	Feeding tube (e.g., nasogastric or abdominal (PEG))				
C.	Mechanically altered diet - require change in texture of food or liquids (e.g., pureed food, thickened liquids)				
D.	Therapeutic diet (e.g., low salt, diabetic, low cholesterol)				
Z.	None of the above				

N0415 High Risk Drug Classes

		1.	2.
		ls taking	Indication noted
		\downarrow Check all	that apply \downarrow
Α.	Antipsychotic		
В.	Antianxiety		
С.	Antidepressant		
D.	Hypnotic		
Ε.	Anticoagulant (e.g., warfarin, heparin, or low-molecular weight heparin)		
F.	Antibiotic		
G.	Diuretic		
Η.	Opioid		
١.	Antiplatelet		
J.	Hypoglycemic (including insulin)		
Ζ.	None of the above		

Section O - Special Treatments, Procedures, and Programs								
O0110. Special Treatments, Procedures, and Programs								
Check all of the following treatments, procedures, and programs that were performed			+					
 a. On Admission Assessment period is days 1 through 3 of the SNF PPS Stay starting with A2400B b. While a Resident Performed while a resident of this facility and within the last 14 days 	a. On Admission	b. While a Resident	c. At Discharge					
c. At Discharge Assessment period is the last 3 days of the SNF PPS Stay ending on A2400C	\downarrow	Check all that apply \downarrow	Ļ					
Cancer Treatments								
A1. Chemotherapy								
A2. IV								
A3. Oral								
A10. Other								
B1. Radiation								

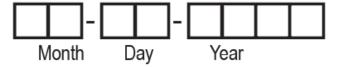
Respiratory Treatments		
C1. Oxygen therapy		
C2. Continuous		
C3. Intermittent		
C4. High-concentration		
D1. Suctioning		
D2. Scheduled		
D3. As needed		
E1. Tracheostomy care		
F1. Invasive Mechanical Ventilator (ventilator or respirator)		
G1. Non-invasive Mechanical Ventilator		
G2. BIPAP		
G3. CPAP		

Ot	her		
H1.	IV Medications		
	H2. Vasoactive medications		
	H3. Antibiotics		
	H4. Anticoagulant		
	H10. Other		
11.	Transfusions		

J1. Dialysis		
J2. Hemodialysis		
J3. Peritoneal dialysis		
K1. Hospice care		
M1. Isolation or quarantine for active infectious disease (does not include standard body/fluid precautions)		
O1. IV Access		
O2. Peripheral		
O3. Midline		
O4. Central (e.g., PICC, tunneled, port)		
None of the Above	_	_
Z1. None of the above		

O0400 Therapies

5. Therapy start date - record the date the most recent therapy regimen (since the most recent entry) started



Section Q Participation in Assessment and Goal Setting

- Q0110. Participate in assessment and goal setting
- Q0310A-B. Resident's overall goal
- Q0400. Discharge plan
- Q0490. Resident's documented preference to avoid being asked question Q0500B

Section Q Participation in Assessment and Goal Setting

- Q0500B-C. Return to community
- Q0550. Resident's preference to avoid being asked question Q0500B
- Q0610. Referral
- Q0620. Reason referral to local contact agency (LCA) not made

Care Area Triggers (CAT)

1. Delirium	2. Cognitive Loss/Dementia
3. Visual Function	4. Communication
5. Activity of Daily Living (ADL) Functional Rehabilitation Potential	6. Urinary Incontinence and Indwelling Catheter
7. Psychosocial Well-Being	8. Mood State
9. Behavioral Symptoms	10. Activities
11. Falls	12. Nutritional Status
13. Feeding Tubes	14. Dehydration/Fluid Maintenance
15. Dental Care	16. Pressure Ulcer/Injury
17. Psychotropic Medication Use	18. Physical Restraints
19. Pain	20. Return to Community Referral

ADL Functional/Rehabilitation Potential CAT Logic Table

Triggering Conditions (any of the following):

Cognitive skills for daily decision making has a value of 0 through 2 or BIMS summary score is 5 or greater: ((C1000 >= 0 AND C1000 <= 2) OR (C0500 >= 5 AND C0500 <= 15)) AND ADL assistance was required for any of the self-care or mobility activity as indicated by any of the following: GG0130A5 = 01-05 OR GG0130B5 = 01-05 ORGG0130C5 = 01-05 ORGG0130E5 = 01-05 ORGG0130F5 = 01-05 ORGG0130G5 = 01-05 ORGG0130H5 = 01-05 ORGG0130I5 = 01-05 ORGG0170A5 = 01-05 ORGG0170B5 = 01-05 ORGG0170C5 = 01-05 ORGG0170D5 = 01-05 ORGG0170E5 = 01-05 ORGG0170F5 = 01-05 ORGG0170FF5 = 01-05 ORGG0170I5 = 01-05 ORGG0170J5 = 01-05 ORGG0170K5 = 01-05 ORGG0170R5 = 01-05 ORGG0170S5 = 01-05

Urinary Incontinence and Indwelling Catheter CAT Logic Table

Triggering Conditions (any of the following):

1. ADL assistance for toileting *hygiene or toilet transfer* was needed as indicated by: GG0130C5 = 01-05 OR GG0170F5 = 01-05

Pressure Ulcer/Injury CAT Logic Table

Triggering Conditions (any of the following):

1. ADL assistance for *movement in bed* was needed, or activity *was not attempted*, as indicated by:

GG0170A5 does not = 06 *OR GG0170B5 does not* = 06 *OR GG0170C5 does not* = 06

Pain CAT Logic Table

Triggering Conditions (any of the following):

1. Pain has made it hard for resident to sleep at night over the past 5 nights as indicated by:

J0510 = 2, 3, or 4

 Resident has limited day-to-day activity because of pain over past 5 days as indicated by:

J0530 = 2, 3, or 4

3. Pain numeric intensity rating has a value from 7 to 10 as indicated by:

J0600A >= 07 AND J0600A <=10

4. Verbal descriptor of pain is severe or very severe as indicated by a value of 3 or 4 as follows:

J0600B = 3 OR J0600B = 4

5. Pain is frequent as indicated by a value of *3* or *4* and numeric pain intensity rating has a value of 4 through 10 or verbal descriptor of pain has a value of 2 through 4 as indicated by:

(J0410 = 3 OR J0410 = 4) AND

((J0600A >= 04 AND J0600A <= 10) OR

 $(J0600B \ge 2 \text{ AND } J0600B \le 4))$

PDPM Special Care Low

M0300C1, D1, F1 - Any stage three or four pressure ulcer with two or more selected skin treatments**

M0300C1, D1, F1 – Any stage three or four pressure ulcer *or any unstageable pressure ulcer due to slough and/or eschar* with two or more selected skin treatments**

PDPM Clinically Complex

M1040F – Burns

M1040F – Burns (second or third degree)

Appendix A

- New definitions
- Revised definitions
- New acronyms



- Three new measures in the quality reporting program (QRP)
- Removal of three measures from the QRP
- Modification of one measure from the QRP
- Policy changes to the QRP
- Begin public reporting of four measures

Addition

- Discharge function score
- CoreQ: Short stay discharge
- Covid-19 vaccine: Percent of patients/residents who are up to date

Removal

- Application of percent of long-term care hospital (LTCH) patients with an admission and discharge functional assessment and a care plan that addresses function
- Application of the Inpatient Rehab Facility (IRF) functional outcome measures: Change in selfcare score for medical rehabilitation patients measure and change in mobility score for medical rehabilitation patients measure

Modify Covid-19 vaccination coverage among healthcare personnel (HCP)

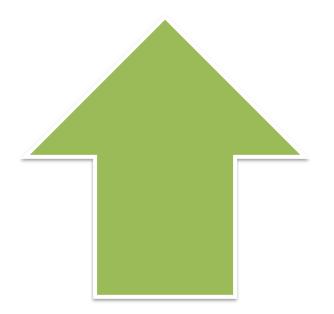


Public Reporting Changes

- Transfer of health information to the provider-Post Acute Care (PAC) measure
- Transfer of health information to the patient-PAC measure
- Discharge function score
- Covid-19 vaccine: Percent of patients/residents who are up to date

Other Proposed Changes

Data completion increase from 80% to 90% of the required MDS data!



Proposed Changes to the Value Based Purchasing (VBP) Program

Addition

- Nursing staff turnover measure
- Discharge function score measure
- Long stay hospitalization measure
- Percent of residents experiencing one or more falls with major injury (LS)

Proposed Changes to the Value Based Purchasing (VBP) Program

Replacement

SNF 30-day all cause readmission measure with SNF within stay potentially preventable readmissions (SNF WS PPR)



Additional Value Based Purchasing (VBP) Changes

- Update the SNF VBP data validation processes
- Health equity adjustment and variable payback percentage

ICD-10 Code Mapping Changes

- D75.84 currently maps to return to provider will map to medical management
- F43.81 and F43.89 currently maps to medical management – will map to return to provider
- G90.A currently maps to acute neurologic will map to medical management
- K76.82 currently maps to return to provider will map to medical management

Civil Money Penalties (CMPs)

- Currently must make a written request
- Instead, failure to submit a timely request for a hearing would operate by default to take advantage of a reduction in CMPs



Proposed Prospective Payment System (PPS) Final Rule for FY 2024

TABLE 3—FY 2024 UNADJUSTED FEDERAL RATE PER DIEM—URBAN

Rate component	PT	ОТ	SLP	Nursing	NTA	Non-case-mix
Per Diem Amount	\$70.08	\$65.23	\$26.16	\$122.15	\$92.16	\$109.39

TABLE 4-FY 2024 UNADJUSTED FEDERAL RATE PER DIEM-RURAL

Rate component	PT	ОТ	SLP	Nursing	NTA	Non-case-mix
Per Diem Amount	\$79.88	\$73.36	\$32.96	\$116.71	\$88.05	\$111.41

Internet Quality Improvement and Evaluation System (iQIES)

- MDS submissions
- Reports
- Data availability
- Error message
- Frequently asked questions for providers



Heather Newton RAI/MDS and OASIS Education Coordinator 920-360-6102 Heathera.newton@dhs.Wisconsin.gov

Emily Virnig RAI/MDS and OASIS Automation Coordinator 608-266-1718

emily.virnig@dhs.wisconsin.gov

Nursing Homes: RAI/MDS 3.0 Information

References

- Draft RAI Manual v1.18.11
- Final Data Sets v1.18.11
- Data Specs v3.01.0
- Lying to Sitting
- FY 2024 Draft PDPM ICD-10 Mapping Tool
- FY 2024 Proposed Rule
- iQIES MDS <u>Reports</u>
- Error Message <u>User Guide V1.0</u>
- VBP Proposals for FY2024